



Announcement Summary

Entity name

NAGAMBIE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday January 20, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NAGAG	CONVERTIBLE NOTES	6,000,000	Repayment or redemption of +convertible debt security without conversion	20/01/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

NAGAMBIE RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

111587163

1.3 ASX issuer code

NAG

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/1/2025

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

NAGAG : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

6,000,000

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

20/1/2025

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

AUD - Australian Dollar

AUD 0.050000000000

Any other information the entity wishes to notify to ASX about the cessation?

The balance of the series 8 convertible notes (NAGCON8), which were not converted into ordinary shares in accordance with the early conversion offer outlined in the Appendix 2A on 11 December 2024, have been repaid by NAG for \$300,000. Following which, all NAGCON8 have been converted or repaid.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NAG : ORDINARY FULLY PAID	803,302,344
NAGO : OPTION EXPIRING 26-APR-2025	56,193,446

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NAGAG : CONVERTIBLE NOTES	31,075,000
NAGAI : OPTION EXPIRING 25-NOV-2027 EX \$0.0986	17,650,000
NAGAH : OPTION EXPIRING 01-DEC-2025 EX \$0.0981	14,150,000
NAGAAC : OPTION EXPIRING 04-DEC-2028 EX \$0.0981	22,650,000
NAGAAA : OPTION EXPIRING 26-NOV-2026 EX \$0.1106	14,650,000
NAGAAD : OPTION EXPIRING 28-NOV-2029 EX \$0.10	19,400,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.