



Announcement Summary

**Entity name**

MAD PAWS HOLDINGS LIMITED

**Date of this announcement**

Monday January 20, 2025

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
MPAAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	50,847	07/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MAD PAWS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

39636243180

**1.3 ASX issuer code**

MPA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/1/2025

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

To add back options which were incorrectly lapsed via the Appendix 3H lodged on 7 January 2025

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities in an existing class**

**ASX +security code and description**

MPAAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

7/1/2025

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The subject options were incorrectly cancelled via the Appendix 3H lodged on 7 January 2025. The purpose of this Appendix 3G is not to announce a new issue but to reinstate those options to correct the balance of ASX class MPAAE.

Issue details

**Number of +securities**

50,847

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

As explained above, the subject options do not comprise a new issue. They are existing options allocated under ASX class MPAAE.

**Purpose of the issue**

Other

**Additional Details**

As explained above, this 3G is a corrective 3G and not an announcement of a new issue.



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MPA : ORDINARY FULLY PAID	406,242,258

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MPAAK : OPTION EXPIRING 04-NOV-2027 EX \$0.161	1,950,000
MPAAM : OPTION EXPIRING 20-SEP-2028 EX \$0.2295	5,243,090
MPAAL : OPTION EXPIRING 19-OCT-2027 EX NIL	813,632
MPAAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,326,788
MPAAG : OPTION EXPIRING 26-MAR-2026 EX \$0.30	2,000,000
MPAAH : OPTION EXPIRING 23-MAR-2027 EX \$0.34	1,600,000
MPAAI : OPTION EXPIRING 23-MAR-2027 EX \$0.34	17,050,000
MPAAJ : OPTION EX VARIOUS PRICES	20,118,179



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

N/A

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