



Announcement Summary

Entity name

MURRAY COD AUSTRALIA LIMITED

Applicable security for the reorganisation

MCAAJ	OPTION EXPIRING 20-JAN-2030 EX \$0.225
MCA	ORDINARY FULLY PAID
MCAAD	OPTION EXPIRING 25-NOV-2025 EX \$0.53
MCAAG	OPTION EXPIRING 21-DEC-2028 EX \$0.335
MCAAE	OPTION EXPIRING 03-APR-2026 EX \$0.27
MCAAF	OPTION EXPIRING 05-DEC-2026 EX \$0.23

Announcement Type

New Announcement

Date of this announcement

21/1/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

5/2/2025

Record Date

6/2/2025

Issue Date

13/2/2025

Additional Information

The result of the Consolidation is that each security holding will be reduced by 10 times its current level. As the Consolidation applies equally to all Shareholders, individual shareholdings will be reduced in the same ratio as the total number of Shares (subject to rounding).

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MURRAY COD AUSTRALIA LIMITED

1.2 Registered Number Type

ACN

Registration Number

143928625

1.3 ASX issuer code

MCA

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/1/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

MCAAJ

OPTION EXPIRING 20-JAN-2030 EX \$0.225

MCA

ORDINARY FULLY PAID

MCAAD

OPTION EXPIRING 25-NOV-2025 EX \$0.53

MCAAG

OPTION EXPIRING 21-DEC-2028 EX \$0.335

MCAAE

OPTION EXPIRING 03-APR-2026 EX \$0.27

MCAAF

OPTION EXPIRING 05-DEC-2026 EX \$0.23

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	22/11/2024	Actual	Yes

Comments

Shareholder approval was received at the Annual General Meeting on 22 November 2024

Part 3 - Consolidation or split timetable and details

3.1 +Record date

6/2/2025

3.2 Date of +security holder meeting

22/11/2024

3.2a Effective date of consolidation or split

3/2/2025

3.3 Last day for trading in the pre consolidation or split +securities

4/2/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

5/2/2025

3.5 Record date

6/2/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

7/2/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

13/2/2025

3.8 Trading starts on a normal T+2 basis

14/2/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

18/2/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code MCAAJ	ASX +Security Description OPTION EXPIRING 20-JAN-2030 EX \$0.225		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 15,000,000	Number on issue post consolidation or split 1,500,000	Estimate/Actual Estimated
ASX +Security Code MCA	ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue pre consolidation or split 1,057,740,158	Number on issue post consolidation or split 105,774,016	Estimate/Actual Estimated
ASX +Security Code MCAAD	ASX +Security Description OPTION EXPIRING 25-NOV-2025 EX \$0.53		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 13,000,000	Number on issue post consolidation or split 1,300,000	Estimate/Actual Estimated
ASX +Security Code MCAAG	ASX +Security Description OPTION EXPIRING 21-DEC-2028 EX \$0.335		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 12,000,000	Number on issue post consolidation or split 1,200,000	Estimate/Actual Estimated
ASX +Security Code MCAAE	ASX +Security Description OPTION EXPIRING 03-APR-2026 EX \$0.27		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 480,000	Number on issue post consolidation or split 48,000	Estimate/Actual Estimated
ASX +Security Code MCAAF	ASX +Security Description OPTION EXPIRING 05-DEC-2026 EX \$0.23		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 12,500,000	Number on issue post consolidation or split 1,250,000	Estimate/Actual Estimated

5.2 Exercise price of options



ASX +Security Code	ASX +Security Description	
MCAAJ	OPTION EXPIRING 20-JAN-2030 EX \$0.225	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.22500000	2.25000000
ASX +Security Code	ASX +Security Description	
MCAAD	OPTION EXPIRING 25-NOV-2025 EX \$0.53	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.53000000	5.30000000
ASX +Security Code	ASX +Security Description	
MCAAG	OPTION EXPIRING 21-DEC-2028 EX \$0.335	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.33500000	3.35000000
ASX +Security Code	ASX +Security Description	
MCAAE	OPTION EXPIRING 03-APR-2026 EX \$0.27	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.27000000	2.70000000
ASX +Security Code	ASX +Security Description	
MCAAF	OPTION EXPIRING 05-DEC-2026 EX \$0.23	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.23000000	2.30000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Security numbers are an estimate pending treatment of rounding

6.2 Additional information for inclusion in the Announcement Summary

The result of the Consolidation is that each security holding will be reduced by 10 times its current level. As the Consolidation applies equally to all Shareholders, individual shareholdings will be reduced in the same ratio as the total number of Shares (subject to rounding).