

ASX Announcement

21 January 2025

COURT APPROVAL OF SCHEMES

Latin Resources Limited (ASX: LRS) (Latin Resources) is pleased to announce that the Supreme Court of Western Australia (**Court**) has today made orders approving the proposed acquisition of Latin Resources by **Pilbara Minerals Limited (ASX: PLS) (Pilbara Minerals)** by way of a share scheme of arrangement and an option scheme of arrangement (**Schemes**).¹

Latin Resources expects to lodge an office copy of the Court orders with ASIC tomorrow (Wednesday, 22 January 2025), at which time the Schemes will become legally effective. Latin Resources will also request that the quotation of Latin Resources Shares on the ASX be suspended from close of trading tomorrow.

KEY DATES

The remaining key dates of the Share Scheme, Option Scheme and Demerger are set out below:

Event	Time and date
Effective date for Share Scheme and Option Scheme	22 January 2025
Last day of trading of Latin Resources Shares	22 January 2025
Demerger record date	7.00 pm (AEDT) 22 January 2025
New Pilbara Minerals Shares expected to commence trading on a deferred settlement basis	23 January 2025
Record date for Share Scheme and Option Scheme	7.00 pm (AEDT) on 28 January 2025
Demerger implementation date	30 January 2025
Implementation date for Share Scheme and Option Scheme	4 February 2025
New Pilbara Minerals Shares expected to commence trading on a normal settlement basis	5 February 2025

¹ Unless the context requires otherwise, capitalised terms used in this announcement have the meanings given in the Scheme Booklet dated and released to ASX on 29 November 2024 (**Scheme Booklet**).

All dates are indicative only. Any changes to the above timetable will be announced through ASX and notified on www.latinresources.com.au.

LATIN RESOURCES INFORMATION LINE

If you have any questions in relation to the Share Scheme, Option Scheme, Demerger or the Scheme Booklet, please contact the Latin Resources Information Line on 1300 521 162 (within Australia) or +61 3 9415 4603 (outside Australia), between 8.30am and 5.30pm (AEDT), Monday to Friday (excluding public holidays in Australia).

This announcement has been authorised for release to ASX by the Board of Latin Resources.

For further information please contact:

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