



Announcement Summary

Entity name

JAVELIN MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 21, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
JAV	ORDINARY FULLY PAID	15,483,446	21/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JAVELIN MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

39151900855

1.3 ASX issuer code

JAV

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/1/2025

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

21-Oct-2024 09:20

Announcement Title

New - Proposed issue of securities - JAV

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

There are 317,849,887 shares remaining to be issued that were referred to in the Appendix 3B dated 21 October 2024. Further issue of these remaining shares are subject to the agreement to issue shares for drilling services



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

JAV : ORDINARY FULLY PAID

Issue date

21/1/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

15,483,446

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Drilling services in accordance with the drill for equity agreement announced on 21 October 2024

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.003700

Any other information the entity wishes to provide about the +securities to be quoted

These shares are voluntary escrowed until 12 May 2025

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
JAV : ORDINARY FULLY PAID	6,037,441,512
JAVOA : OPTION EXPIRING 31-DEC-2028	2,798,846,768

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JAVAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	141,800,007
JAVAAA : OPTION EXPIRING 06-DEC-2026 EX \$0.004	750,000,000
JAVAZ : PERFORMANCE RIGHTS	650,000,000