



23 January 2025

ASX RELEASE

PAG Debt Assignment to Commonwealth – Completion

Reference is made to:

- the appointment of Adam Nikitins, Samuel Freeman and Justin Walsh of Ernst & Young as joint and several voluntary administrators (**Administrators**) of Regional Express Holdings Limited (Administrators Appointed) (ACN 099 547 270) (**Rex**), Air Partners Pty Ltd (Administrators Appointed) (ACN 065 221 356), Regional Express Pty Ltd (Administrators Appointed) (ACN 101 325 642), Rex Airlines Pty Ltd (Administrators Appointed) (ACN 642 400 048) and Rex Investment Holdings Pty Ltd (Administrators Appointed) (ACN 101 317 677); and
- the ASX announcement issued by Rex earlier today, on 23 January 2025 (**Earlier Announcement**).

Assignment of debt

Rex advises that the assignment of debt from PAGAC Regulus Holding Pte. Ltd to the Commonwealth of Australia (as referenced in our Earlier Announcement) completed today, on 23 January 2025.

This announcement is authorised to be provided to the ASX by the Administrators.

Media Contact

Shane Allison: +61 402 219 963 or shane.allison@au.ey.com