



Announcement Summary

Entity name

MIDWAY LIMITED

Security on which the Distribution will be paid

MWY - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

24/1/2025

Distribution Amount

AUD 0.38350000

Ex Date

6/2/2025

Record Date

7/2/2025

Payment Date

18/2/2025

Refer to below for full details of the announcement

For personal use only



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MIDWAY LIMITED

1.2 Registered Number Type

ABN

Registration Number

44005616044

1.3 ASX issuer code

MWY

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/1/2025

1.6 ASX +Security Code

MWY

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Special

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

2A.4 +Record Date

7/2/2025

2A.5 Ex Date

6/2/2025

2A.6 Payment Date

18/2/2025

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.



Yes

2A.7a Approvals

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Securityholder approval	30/1/2025	Estimated	

Comments

Scheme Meeting pursuant to the proposed Scheme of Arrangement for the acquisition of Midway Limited by RCM BidCo Pty Ltd. The dividend is subject to the Scheme becoming effective.

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Court approval	4/2/2025	Estimated	

Comments

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Lodgement of court order with ASIC	5/2/2025	Estimated	

Comments**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.38350000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3B - Special dividend/distribution**3B.1 Is the special dividend/distribution estimated at this time? 3B.1a Special dividend/distribution estimated amount per +security**

No

AUD



3B.1b Special dividend/distribution amount per +security

AUD 0.38350000

3B.2 Is special dividend/distribution franked?

Yes

3B.2a Is the special dividend/distribution fully franked?

No

3B.3 Percentage of special dividend/distribution that is franked

78.4615 %

3B.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3B.4 Special dividend/distribution franked amount per +security

AUD 0.30090000

3B.5 Percentage of special dividend/distribution that is unfranked

21.5385 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.08260000

3B.7 Special dividend/distribution conduit foreign income amount per +security

AUD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary