

Jervois

A.B.N. 52 007 626 575

Suite 2.03, 1-11 Gordon Street, Cremorne, Victoria, 3121, Australia

29 January 2025 (Australia)

ASX / TSX-V: JRV

United States OTC: JRVMF

Jervois Global commences Chapter 11 recapitalisation procedure

Jervois Global Limited (“**Jervois**” or the “**Company**”) (ASX: JRV) (TSX-V: JRV) (OTC: JRVMF) and certain of its affiliates have commenced the prepackaged United States (“**U.S.**”) chapter 11 procedure (the “**Chapter 11 Process**”), as announced on 2 January 2025.

Shareholders will receive in hard copy a Combined Hearing Notice, a Non-Voting Status Notice, and an Opt-Out Form, which collectively notify recipients about the Chapter 11 Process. Shareholders are encouraged to read these documents and any other documents they may receive. Further information can be found at <https://cases.stretto.com/Jervois>.

As previously advised, during this process, Jervois shares are suspended from trading on the ASX, the TSX-V and U.S. OTC market.

On behalf of Jervois Global Limited

Bryce Crocker, CEO

For further information, please contact:

Investors and analysts:

Alicia Brown
Group Manager – External Affairs
Jervois Global
alicia.brown@jervoisglobal.com

Media:

Nathan Ryan
NWR Communications
nathan.ryan@nwrcommunications.com.au
Mob: +61 420 582 887

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.