



Market Announcement

29 January 2025

Nova Eye Medical Limited (ASX: EYE) – Trading Halt

Description

The securities of Nova Eye Medical Limited ('EYE') will be placed in trading halt at the request of EYE, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 31 January 2025 or when the announcement is released to the market.

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ASX Compliance

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NOVAEYE
MEDICAL®

29 January 2025

The Manager

ASX Limited

20 Bridge Street

SYDNEY NSW 2000

ATTENTION: LISA BAHN

Dear Lisa

RE: REQUEST FOR TRADING HALT

In accordance with ASX Listing Rule 17.1 Nova Eye Medical Limited (Nova Eye) requests a trading halt in the Company's securities (ASX Code: EYE) from the commencement of trading on Wednesday 29 January 2025.

In accordance with ASX Listing rule 17.1, Nova Eye advises:

- The trading halt is requested pending an announcement in relation to a proposed capital raising
- Nova Eye requests that the trading halt is to remain in place until the earlier of such time it makes announcement to the market in relation to the capital raising and the commencement of trading on Friday 31 January 2025
- Nova Eye is not aware of any reason why the trading halt should not be granted; and
- Nova Eye is not aware of any other information that is necessary to inform the market about the trading halt.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Simon Gray'.

Simon Gray

Company Secretary

NOVA EYE MEDICAL LIMITED

NOVA EYE MEDICAL LIMITED

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