

ASX Release

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Merger with Chemist Warehouse – Court approval of Scheme

Sigma Healthcare Limited (**Sigma**) is pleased to announce that the Federal Court of Australia (**Court**) has today made orders approving the proposed scheme of arrangement under which Sigma will acquire 100% of the issued shares in CW Group Holdings Limited (**Chemist Warehouse**) (**Scheme**).

Sigma expects Chemist Warehouse to lodge an office copy of the Court orders with ASIC on Tuesday, 4 February 2025, at which time the Scheme will become legally effective and binding on Chemist Warehouse Shareholders.

It is expected that implementation of the Scheme will occur on Wednesday, 12 February 2025 and Chemist Warehouse Shareholders will be provided with the Scheme Consideration on that date in respect of all Chemist Warehouse Shares held on the Scheme Record Date (being Thursday, 6 February 2025). New Sigma shares issued under the Scheme are expected to commence trading on a normal settlement basis on 13 February 2025.

The above times and dates are references to the time and date in Melbourne, Australia and are subject to change. Any changes will be communicated by Chemist Warehouse to Chemist Warehouse shareholders and announced by Sigma to ASX.

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*This announcement was authorised for release by the Company Secretary of
Sigma Healthcare Limited.*

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