

03 February 2025

Market Announcements Office
ASX Limited

TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW

DISTRIBUTION REINVESTMENT PLAN ISSUE PRICE

Further to the final distribution announcement for the January 2025 distribution period, Betashares Capital Ltd, the issuer of each Fund, announces the following Distribution Reinvestment Plan ("DRP") issue price that will apply for reinvested distributions:

ASX Code	Fund	DRP Issue Price (dollars per unit)
AAA	Betashares Australian High Interest Cash ETF	50.076651
AEBD	Betashares Ethical Australian Composite Bond ETF	50.622029
AGVT	Betashares Australian Government Bond ETF	41.315033
BHYB	Betashares Australian Major Bank Hybrids Index ETF	9.888040
BSUB	Betashares Australian Major Bank Subordinated Debt ETF	25.406856
CRED	Betashares Australian Investment Grade Corporate Bond ETF	23.013009
HBRD	Betashares Active Australian Hybrids Fund (managed fund)	10.140804
HCRD	Betashares Interest Rate Hedged Australian Investment Grade Corporate Bond ETF	24.993353
HVST	Betashares Australian Dividend Harvester Fund (managed fund)	13.794585
MMKT	Betashares Australian Cash Plus Fund (managed fund)	50.004061
OZBD	Betashares Australian Composite Bond ETF	44.184145
QPON	Betashares Australian Bank Senior Floating Rate Bond ETF	25.968291
ROYL	Betashares Global Royalties ETF	11.377287

Any DRP elections must be received by the registrar, MUFG Corporate Markets, by 5pm AEDT on 05 February 2025. The issue of units under the DRP will be processed on 18 February 2025.

Distribution Statements for Betashares Funds will be notified to investors via email for those investors who have set "email" as their communication preference, and will otherwise be available for download via the MUFG Corporate Markets Investor Centre. Investors are encouraged to register their email addresses with MUFG Corporate Markets at au.investorcentre.mpms.mufg.com or call 1300 420 094. These statements will not be sent via paper post, unless specifically requested via the MUFG Corporate Markets Investor Centre or by contacting Betashares.

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Units in Betashares Funds trade on the ASX at market prices, not at NAV. An investment in any Betashares Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither Betashares Capital Ltd nor any other party guarantees the performance of any Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance.

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