

via ASX Online

4 February 2025

Market Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Off-market takeover bid by SEQ Hospitality Group Pty Ltd for Eumundi Group Limited (ASX:EBG)

We act for SEQ Hospitality Group Pty Ltd ACN 681 115 471 (**SEQ**) in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all of the fully paid ordinary shares in Eumundi Group Limited ACN 010 947 476 (ASX:EBG) (**Eumundi**) (**Takeover Bid**).

We **enclose**, by way of service pursuant to section 650F(3)(a) of the Corporations Act, a notice under section 650F of the Corporations Act declaring that the offers made under the Takeover Bid have been freed (in compliance with the requirements of section 9.8(c) of SEQ's bidder's statement dated 6 November 2024, as supplemented (**Bidder's Statement**)) from the conditions set out in sections 9.7(b) (No Prescribed Occurrences), 9.7(c) (No Material Event), 9.7(d) (Regulatory Approvals), 9.7(e) (No regulatory action) and 9.7(f) (Third party consents) of the Bidder's Statement.

The offers remain subject to the 90% minimum acceptance condition (section 9.7(a)) and scheme condition (section 9.7(g)).

Yours sincerely

Clayton Utz

Contact **Jim Peterson, Legal Consultant**
+61 7 3292 7144
jpeterson@claytonutz.com
Mobile +61 407 739 677

Lisa Houston, Senior Associate
+61 7 3292 7114
lhouston@claytonutz.com
Mobile +61 432 946 864

Enc

Our ref 23562/23561/81041954

For personal use only

SEQ HOSPITALITY GROUP PTY LTD
ACN 681 115 471

NOTICE UNDER SECTION 650F OF THE CORPORATIONS ACT 2001 (CTH)
DECLARING OFF-MARKET BID FREE FROM CONDITIONS

To: ASX Limited

Eumundi Group Limited ABN 30 010 947 476 (**Eumundi**)

SEQ Hospitality Group Pty Ltd ACN 681 115 471 (**SEQ**) gives notice in accordance with section 650F of the *Corporations Act 2001* (Cth) that:

1. the offers dated 18 November 2024 made under its off-market takeover bid for all of the fully paid ordinary shares in Eumundi (**Offers**) as contained in SEQ's bidder's statement dated 6 November 2024 (as supplemented by the first supplementary bidder's statement dated 12 December 2024 and the second supplementary bidder's statement dated 16 December 2024) (**Bidder's Statement**), and each contract resulting from acceptance of the Offers, are free from the following conditions in section 9.7 of the Bidder's Statement:
 - (a) section 9.7(b) (No Prescribed Occurrences);
 - (b) section 9.7(c) (No Material Event);
 - (c) section 9.7(d) (Regulatory Approvals);
 - (d) section 9.7(e) (No regulatory action); and
 - (e) section 9.7(f) (Third party consents),and
2. as at the date of this notice, its voting power in Eumundi is 84.31%.

Dated 4 February 2025

Signed for and on behalf of
SEQ Hospitality Group Pty Ltd
by



Martin Ward
Director