



Announcement Summary

Entity name

PILBARA MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday February 04, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PLSN	ORDINARY FULLY PAID DEFERRED EX LATIN RESOURCES	205,521,136	04/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PILBARA MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

95112425788

1.3 ASX issuer code

PLS

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/2/2025

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

29-Nov-2024 16:05

Announcement Title

Update - Update - Proposed issue of securities - PLS

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PLSN : ORDINARY FULLY PAID DEFERRED EX LATIN RESOURCES

Issue date

4/2/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00 %
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

Number of +securities to be quoted

205,521,136

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The securities are being issued in consideration for the acquisition of all the shares and options in Latin Resources Limited, as per the Appendix 3Bs lodged on 15 Aug 2024 and updated on 29 Nov 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.230000

Any other information the entity wishes to provide about the +securities to be quoted

202,644,477 PLS new ordinary shares have been issued as a result of the share scheme & 2,876,659 PLS new ordinary shares have been issued as a result of the option scheme. Resulting total PLS ordinary shares on issue is 3,217,930,006. 1,400,000 PLS ordinary shares will be subject to voluntary escrow for a period of 6 months from the implementation date of the schemes. 560,000 PLS ordinary shares will be subject to voluntary escrow for a period of 3 months from the implementation of the schemes.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PLS : ORDINARY FULLY PAID	3,012,408,870
PLSN : ORDINARY FULLY PAID DEFERRED EX LATIN RESOURCES	411,042,152

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PLSAT : PERFORMANCE RIGHTS EXPIRING 31-DEC-2026	2,047,783
PLSAAC : PERFORMANCE RIGHTS EXPIRING 31-DEC-2028	3,679,723
PLSAZ : SHARE RIGHTS	9,226
PLSAAB : PERFORMANCE RIGHTS EXPIRING 30-SEP-2025	385,100
PLSAX : PERFORMANCE RIGHTS EXPIRING 31-DEC-2025	230,497
PLSAV : PERFORMANCE RIGHTS EXPIRING 30-NOV-2025	1,267,440
PLSAR : CONVERTIBLE BONDS	79,603,050
PLSAAA : PERFORMANCE RIGHTS EXPIRING 31-DEC-2027	2,990,544
PLSAN : PERFORMANCE RIGHTS EXPIRING 31-DEC-2025	199,518