



EUMUNDI GROUP

4 February 2025

FEDERAL COURT OF AUSTRALIA APPROVES SCHEME OF ARRANGEMENT

Eumundi Group Limited ACN 010 947 476 (**Eumundi**) is pleased to announce that the Federal Court of Australia has today made orders approving the scheme of arrangement under which SEQ Hospitality Group Pty Ltd ACN 681 115 471 (**SEQ**) will acquire 100% of the Eumundi Shares on issue (**Scheme**).

Lodgement of Court orders and suspension of trading

It is expected that a copy of the Court orders approving the Scheme will be lodged with the Australian Securities and Investments Commission (**ASIC**) tomorrow, 5 February 2025, at which time the Scheme will become legally effective. At the same time, Eumundi will request that quotation of all Eumundi Shares on the ASX be suspended from the close of trading tomorrow.

Payment of Scheme Consideration

Subject to the Scheme becoming effective, it is anticipated that implementation of the Scheme will occur on Friday, 14 February 2025 (**Implementation Date**). On the Implementation Date, Eumundi Shareholders will receive the cash consideration under the Scheme of \$1.62 per Eumundi Share held at the Record Date of 7:00pm (Sydney time) on Friday, 7 February 2025.

Further information

For more information, please refer to the Scheme Booklet. If Eumundi Shareholders have any questions in relation to the Scheme Booklet, the Scheme or their shareholding, they are encouraged to contact Eumundi's Company Secretary on (07) 3212 6299 for callers within Australia or +61 7 3212 6299 for callers outside Australia from Monday to Friday between 8:30am to 5:00pm (Brisbane time), excluding public holidays.

This announcement has been authorised for release to the ASX by the Board of Directors of Eumundi.

~ ENDS ~

For further information, please contact:

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