

Appendix 4D

Interim Report

Results for Announcement to the Market

Pinnacle Investment Management Group Limited (ABN 22 100 325 184)

This Interim Report is provided to the Australian Securities Exchange (ASX) under ASX listing Rule 4.2A.

Current reporting period: Half year ended 31 December 2024
Previous corresponding period: Half year ended 31 December 2023

1. Results		Percentage change %	31 December 2024
Revenues from ordinary (continuing) activities	Up	16.7%	27,643
Profit from continuing operations after tax attributable to shareholders	Up	150.5%	75,707
Profit from ordinary activities after tax attributable to shareholders	Up	150.5%	75,707
Net profit for the period attributable to shareholders	Up	150.5%	75,707
Earnings per share (cents) from continuing operations - statutory basis (based on the weighted average number of shares on issue over the period)	Up	139.6	36.9 cents
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2. Dividends and distributions	Amount per security (cents)	Franked amount per security (cents)
Interim - 2025 financial year	33.0	23.8
Final - 2024 financial year	26.4	19.0

There is a dividend reinvestment plan in operation.

3. Key Dates

Interim Report date	4 February 2025
Dividend announcement date	4 February 2025
Ex-dividend date	6 March 2025
Dividend record date	7 March 2025
Dividend payment date	21 March 2025

4. Net tangible assets per security

Current period

Previous corresponding period

Net tangible asset backing per ordinary security	\$4.09	\$2.05
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5. Entities over which control has been acquired or disposed of during the period

Acquired/Disposed	Name of entity	Details
N/A		

6. Details of associates and joint venture entities

Name of company	Effective Ownership Interest 31 December 2024 %
Plato Investment Management Limited	42.3
Palisade Investment Partners Limited	35.9
Hyperion Holdings Limited	49.9
Foray Enterprises Pty Ltd (holding company for Resolution Capital Limited)	49.5
SolCorp Holdings Pty Ltd (holding company for Solaris Investment Management Limited)	44.5
Antipodes Partners Holdings Pty Ltd	23.9
Spheria Asset Management Pty Ltd	40.0
Firetrail Investments Pty Ltd	28.5
Longwave Capital Partners Pty Ltd	40.0
Metrics Credit Holdings Pty Ltd	35.0
Coolabah Capital Investments Pty Ltd	38.5
Riparian Capital Partners Pty Ltd	40.0
Aikya Investment Management Ltd	35.0
Five V Capital Pty Ltd	25.0
VSS Holdings LLC	22.5
Pacific Asset Management LLP	24.9
Life Cycle Investment Partners Limited	25.0
Langdon Equity Partners Ltd	32.5

The aggregate share of net profits of associates and joint venture entities for the current period is \$74,313,000 (previous corresponding period \$37,319,000).

7. Foreign entities

Pinnacle Investment Management (UK) Limited
Pingroup IM Limited
Pinnacle Investment Management (Canada) Ltd.

8. Review status

Refer to page 3 of the Interim Report for further information.

Calvin Kwok
Company Secretary
04 February 2025