

## Public Offer Update

Critical metals explorer, DMC Mining Limited (**ASX: DMM**) (**DMC** or the **Company**) wishes to provide an update with respect to its offer of shares (**Shares**) to the public (**Public Offer**) that was made pursuant to the prospectus dated 22 August 2024 (**Prospectus**) and the supplementary prospectus dated 14 November 2024 (**First Supplementary Prospectus**).

As announced on 31 January 2025, the Guinean Cadastral licensing system, managed by the Centre de Promotion et de Développement Miniers has re-opened after its temporary closure. DMC continues to wait for the grant of the exploration licences over the Firawa and Labé Projects (**Exploration Licences**) and expects this to occur in the near term.

To accommodate the delays in the granting of the Exploration Licences, the Company wishes to advise that the closing date for the Public Offer has been extended from 5:00pm (WST) on 7 February 2025 to **5:00pm (WST) on 8 May 2025**.

The Company intends to lodge a second supplementary prospectus with ASIC next week to extend the deadlines for satisfaction of the quotation and minimum subscription conditions under the Corporations Act.

A revised indicative timetable for the Public Offer is as follows:

EVENT	DATE <sup>1,3</sup>
Lodgement of Prospectus with the ASIC	22 August 2024
General Meeting to approve the Proposed Acquisitions and the Public Offer	23 August 2024
Opening Date	2 September 2024
Lodgement of First Supplementary Prospectus with the ASIC	14 November 2024
Second General Meeting to approve the increase the Maximum Subscription	10 February 2025
Closing Date	5:00pm (WST) on 8 May 2025
Completion of the Proposed Acquisitions <sup>2</sup>	9 May 2025
Issue of Shares under the Public Offer	9 May 2025
Despatch of holding statements	12 May 2025
Expected date for re-quotation on ASX	13 May 2025

**Notes:**

1. The dates in the table above are indicative only and may change without notice. Unless otherwise indicated, all times given are WST. The Company reserves the right to extend the Closing Date or close the Public Offer early without prior notice. The Company also reserves the right not to proceed with the Offers at any time before the issue of Shares to applicants.
2. The above stated date for Settlement of the Proposed Acquisitions is a good faith estimate by the Directors and may be extended.
3. If the Public Offer is cancelled or withdrawn before completion of the Public Offer, then all application monies will be refunded in full (without interest) as soon as possible in accordance with the requirements of the Corporations Act. Investors are encouraged to submit their applications as soon as possible after the Public Offer opens.

Approved for release by the Board of Directors

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For further information, please contact:

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**Company Information:**

**A.C.N:** 648 372 516

**Shares on Issue:** 46.35 mn

**Options** (A\$0.20 exp Apr 2026 ): 25.575 mn

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