



Announcement Summary

Entity name

IMPEDIMED LIMITED

Date of this announcement

Friday February 07, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrants	12,491,870	06/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMPEDIMED LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type

ABN

Registration number

65089705144

1.3 ASX issuer code

IPD

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/2/2025

For personal use only



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-Feb-2025 12:38	New - Proposed issue of securities - IPD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

6,245,935 Warrant may be issued in July 2025 if the Company's wholly owned subsidiary, ImpediMed, Inc. receives funds in connection with a further US\$5m drawdown from the financing facility with SWK Financing LLC. Refer to the ASX announcement of 6 February 2025.

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

6/2/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of the Warrants to which this Appendix relates is being issued in connection with the US\$10m drawdown of the financing facility between the Company's wholly owned subsidiary, ImpediMed, Inc. and SWK Funding LLC. Refer to the ASX announcement released 6 February 2025.

Issue details

Number of +securities

12,491,870

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Warrants are being issued in accordance with the Credit Agreement between the Company's wholly owned subsidiary, ImpediMed, Inc. and SWK Funding LLC. Estimate of the consideration is A\$0.05139.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Warrants

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

6/2/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to the ASX announcement released on Thursday, 6 February 2025. Company announcements can be found at <https://www.impedimed.com/about/investors/>

Any other information the entity wishes to provide about the +securities the subject of this notification

No.

Issue details

Number of +securities

12,491,870



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IPD : ORDINARY FULLY PAID	2,025,728,336

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IPDAAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES.	62,390,476
IPDAA : PERFORMANCE RIGHTS	30,426,569
New class - code to be confirmed : Warrants	12,491,870