



Announcement Summary

Entity name

SUMMERSET GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday February 07, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Securities issued as part of a transaction previously announced to the market on 5 December 2024 and for which an Appendix 3B was not required due to foreign exempt listing status.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SNZ	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	2,778,608	07/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SUMMERSET GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

164228399

1.3 ASX issuer code

SNZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/2/2025

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities issued as part of a transaction previously announced to the market on 5 December 2024 and for which an Appendix 3B was not required due to foreign exempt listing status.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

SNZ : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Issue date

7/2/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

2,778,608

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

NZD - New Zealand Dollar

NZD 12.59623400

Any other information the entity wishes to provide about the +securities to be quoted

The issue price per security is the volume weighted average price of shares on the NZX Main Board over the five trading days ending on 3 February 2025 (less a 2% discount).

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

The shares are being issued in connection with a transaction involving the acquisition of land in Belmont, Auckland, New Zealand, by SNZ's wholly owned subsidiary, Summerset Villages (Number 49) Limited (as nominee of Welhom Developments Limited) (as further described in the announcement and corporate action notice released on 5 December 2024).



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SNZ : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	239,658,304

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SNZAA : BONDS VARIOUS CLASSES	375,000,000
SNZAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,460,893