



FOR IMMEDIATE RELEASE

11 February 2025

Result of the General Meeting

Perth, WA and Alexandria, VA – WhiteHawk Limited (ASX:WHK) (**WhiteHawk** or the **Company**) advises in accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), the voting results of the General Meeting of Shareholders held today, 11 February 2025 (AEDT).

All resolutions put to the meeting were carried by way of a poll.

Details of the resolutions and proxies received in respect of each resolution are set out in the attached schedule.

-ENDS-

Authorised for release by Mindy Ku, Company Secretary, on behalf of the Board of Directors.

For more information:

Media inquiries (USA) WhiteHawk Marketing & Communications Morgan Goodale publicrelations@whitehawk.com +1 571 236 8524	Investor inquiries (AUS) WhiteHawk Company Secretary Mindy Ku investors@whitehawk.com +61 8 6311 4636	Institutional Inquiries Viaticus Capital Principal Gavin Rezos grezos@viaticuscapital.com +44 7447 560 303
--	--	---

About WhiteHawk

Launched with financing in 2018, WhiteHawk developed the first cloud, AI/ML based cyber risk monitoring, prioritization and mitigation online cyber security exchange, democratizing access for all companies and organizations to address their Digital Age Risks and those of their suppliers/vendors, continuously and cost-effectively. WhiteHawk's 100% automated product lines include one-time or annual subscriptions for a Cyber Risk Program (one Enterprise), or Cyber Risk Radar (portfolio of Organizations or Suppliers) and virtual Cyber Consults tailored to Client Needs. Via the WHK online cyber security exchange, the Company also continuously vets and offers a breadth of next generation cyber risk and security solutions, enabling all businesses and organizations to take smart action against cybercrime, fraud, and disruption, for themselves, their clients and across their supply chains, on an ongoing basis with demonstrated time and cost savings. For more information, visit www.whitehawk.com.

Disclosure of Proxy Votes

Whitehawk Limited

General Meeting

Tuesday, 11 February 2025



Automic

GPO Box 5193, Sydney, NSW 2001

P 1300 288 664 (aus) or +61 (0)2 9698 5414 (world)

F +61 (0)2 8583 3040 E hello@automic.com.au

ABN 27 152 260 814

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)			Results
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 PLACEMENT SHARES – LISTING RULE 7.1	P	71,690,067	56,499,079 78.81%	11,890,818 16.59%	1,003,645	3,300,170 4.60%	59,799,249 83.41%	11,890,818 16.59%	1,003,645	Carried
2 RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 PLACEMENT SHARES – LISTING RULE 7.1A	P	71,688,286	55,583,021 77.53%	12,805,095 17.86%	1,005,426	3,300,170 4.60%	58,883,191 82.14%	12,805,095 17.86%	1,005,426	Carried
3 APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES	P	67,741,576	51,576,311 76.14%	12,865,095 18.99%	6,262,512	3,300,170 4.87%	54,876,481 81.01%	12,865,095 18.99%	6,262,512	Carried
4 APPROVAL TO ISSUE PLACEMENT OPTIONS	P	71,640,443	55,475,178 77.44%	12,865,095 17.96%	1,033,645	3,300,170 4.61%	58,775,348 82.04%	12,865,095 17.96%	1,033,645	Carried
5 APPROVAL TO ISSUE BROKER OPTIONS	P	82,916,535	66,582,723 80.30%	12,945,094 15.61%	1,107,177	3,388,718 4.09%	69,971,441 84.39%	12,945,094 15.61%	1,107,177	Carried
6 APPROVAL TO ISSUE SECURITIES TO PEAK IN LIEU OF FEES	P	82,974,869	67,212,146 81.00%	12,409,005 14.96%	1,048,843	3,353,718 4.04%	70,565,864 85.04%	12,409,005 14.96%	1,048,843	Carried
7 APPROVAL TO ISSUE SECURITIES TO VIATICUS CAPITAL	P	77,974,659	61,765,846 79.21%	12,855,095 16.49%	6,029,429	3,353,718 4.30%	65,119,564 83.51%	12,855,095 16.49%	6,029,429	Carried
8 ISSUE OF STOCK APPRECIATION RIGHTS UNITS TO DIRECTOR – TERRY ROBERTS	P	60,731,870	42,428,605 69.86%	15,969,324 26.29%	770,843	2,333,941 3.84%	44,762,546 73.71%	15,969,324 26.29%	770,843	Carried



personal use only

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)			Results
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
9 APPROVAL TO ISSUE INCENTIVE OPTIONS TO VIATICUS CAPITAL	P	77,941,440	61,574,628 79.00%	12,933,095 16.59%	6,062,648	3,433,717 4.41%	65,008,345 83.41%	12,933,095 16.59%	6,062,648	Carried

