

ASX Announcement | 11 February 2025
Visioneering Technologies (ASX:VTI)
Update regarding delisting from ASX

Visioneering Technologies, Inc. (ASX: VTI) ('Visioneering', 'VTI' or 'the Company'), producer of the NaturalVue® Multifocal 1 Day Contact Lenses, confirms that the last day of trading of its CHESSE Depository Interests ('CDIs') will be Wednesday, 12 February 2025. The Company then expects to be removed from the official list of the Australian Securities Exchange ('ASX') on Friday, 14 February 2025 ('Delisting').

The Delisting follows the Company obtaining in-principle advice from the ASX to the effect that the ASX is likely to remove the Company from the official list of the ASX subject to the satisfaction of certain conditions, including the Company obtaining security holder approval for the Delisting.

The Company's reasons for, and consequences of, Delisting were set out in its Notice of Special Meeting released by the Company to the ASX on 20 December 2024. The Company obtained the approval of securityholders for the Delisting at a special meeting of stockholders held on 14 January 2025.

In accordance with ASX Listing Rule 17.2, the Company will request a voluntary suspension of its CDIs effective from close of trading on Wednesday, 12 February 2025 pending the Delisting.

Delisting Timetable

The expected timetable for the Delisting is as follows:

Event	Date¹
Suspension of trading of CDIs	Wednesday, 12 February 2025 (' Suspension Date ')
Completion of removal of the Company from the Official List	Friday, 14 February 2025
CHESSE Depository Nominees Pty Limited (CDN) to revoke the trust under which it holds the shares underlying the CDIs	Monday, 17 February 2025 – Tuesday, 18 February 2025 ²
CDN to transfer title of shares underlying any remaining CDIs to the former CDI holders	On or shortly after Wednesday, 19 February 2025

¹ Dates and times are AEDT and are indicative only and subject to change by the Company or ASX.

² Subject to the availability of the directors of CDN.

Options for CDI holders

Sell CDIs on ASX before suspension

CDI holders may be able to sell their CDIs on the ASX prior to the close of trading on the Suspension Date. This may provide CDI holders who wish to sell their CDIs on the ASX the opportunity to exit their investment in the Company prior to Delisting, should they not wish to retain an interest in the Company following Delisting.

After the Suspension Date, CDI holders will **no longer** be able to sell their CDIs on ASX.

Automatic conversion of CDIs into Shares

If CDI holders do not sell their CDIs on ASX prior to the Suspension Date, their CDIs will, following Delisting and revocation of trust by CDN, automatically be converted into shares of Class A Common Stock ('Shares') in the Company at a ratio of one Share per CDI. Holders of Shares will then only be able to sell their Shares to willing purchasers in accordance with the Company's by-laws and the applicable laws of Delaware.

After the Company's CDIs have been converted into Shares, Computershare U.S., the Company's U.S. share registrar, will dispatch a holding advice to the registered address of the former CDI holder setting out the number of new Shares registered in their name in book entry form (i.e. uncertificated).

Ends

This release was authorised by the CEO, Dr. Juan Carlos Aragón.

For more information, please contact:

<i>Company</i>
Jeff Pruett Chief Financial Officer, Visioneering Technologies, Inc. Email: jpruett@vtivision.com