

12 February 2025

ASX Announcement

Completion of the Shortfall Placement

As announced on 7 February 2025, RLF AgTech Ltd (**RLF** or the **Company**) (ASX: RLF) successfully raised \$1,543,210 via the recent Entitlement Issue (inclusive of shortfall applied for under the Entitlement Issue); and an additional \$874,304 under the subsequent Shortfall Placement.

RLF is pleased to announce the completion of the Shortfall Placement; noting the Company has now received all cash proceeds from the Entitlement Issue and the Shortfall Placement.

The Company is also pleased to advise that the options issued under the Entitlement Issue (**Entitlement Options**) have met the ASX requirements for quotation and are being traded under the code ASX: RLFO. The options to be issued under the Shortfall Placement will be on the same terms as the Entitlement Options.

Authorised for release by the Board of Directors of the Company.

For further information, please contact:

Gavin Ball
Acting Managing Director
RLF AgTech Ltd
T: +61 433 333 330
E: gball@rlfagtech.com

About RLF AgTech Ltd (ASX: RLF)

RLF AgTech Ltd (ASX: RLF) is an Australian based global plant nutrition and carbon technology company that develops products to empower farmers, nourish people and restore the earth.

RLF combines plant science with advanced chemistry and manufacturing practices to produce high-quality plant nutrition products for commercial agriculture. RLF's Plant Proton Delivery Technology enables farmers to grow higher-yielding, better-quality, and more nutritious produce while supporting the plants' natural ability to store and reduce atmospheric carbon. In the years ahead, commercial agriculture is destined to play a significant role in sequestering carbon. RLF's technologies will support this, using its Accumulating Carbon in Soil System (ACSS) to help capture and store CO₂ by increasing the organic matter in the world's soils.

RLF has been operating in Asia since 2006 with long established manufacturing, sales and distribution facilities in China, and has recently expanded its activities in Australia with the acquisition of the LiquaForce liquid fertiliser manufacturing, sales and application business in Queensland.

The Company has recently obtained the right to operate, manufacture and sell RLF products in the Australian agricultural marketplace following the cessation of an exclusive distribution rights agreement previously held by an external party. This represents an opportunity for the Company to expand its business in Australia.