



ASX Announcement

13 February 2025

UPDATE ON DGR FUNDING AGREEMENT

The Directors of DGR Global Ltd ACN 052 354 837 (**DGR or Company**) are pleased to update that DGR is in the final stages of negotiation in relation to the proposed Facility Agreement (**Agreement**) with Samuel Holdings Pty Ltd ACN 063 693 747 as trustee for the Manumbar Pastoral Trust (**Samuel**), announced on 25 November 2024. Documents will be sent to shareholders shortly in relation to seeking the necessary shareholder approvals for the agreement.

As announced on 25 November 2024, DGR entered into a Deed of Assignment and Novation of the existing loan facility (**Choice Loan**) (which DGR entered into on 17 January 2024 with Choice Investments (Dubbo) Pty Limited ACN 112 796 237 (**Choice**) to assign and novate the Choice Loan to Samuel. There are no material changes to the Choice Loan, but there was an agreed extension of the time period of the loan to 31 January 2025. This facility has now been further extended to 17 March 2025 to allow time to finalise the agreement and obtain the necessary regulatory and shareholder approvals.

This ASX Announcement was authorised by the DGR Board of Directors

Geoff Walker
Company Secretary

ABOUT DGR GLOBAL LIMITED

DGR Global's business involves the creation of resource exploration development and mining companies. The business uses the skills of a core team of talented geoscientists to identify resource projects capable of yielding world class discoveries of attractive commodities.

This is achieved through:

- The identification of commodities with a favourable 20-year price outlook.
- Geological terranes with:
 - A demonstrated strong endowment for that commodity.
 - An under-explored history.
 - Opportunity for the application of recently developed exploration techniques.
 - Jurisdictions with improving socio-economic and regulatory frameworks.
 - Extensive available tenures.

DGR provides initial seed funding and management support to secure assets in subsidiaries and develop these assets to more advanced funding stages. DGR has a pipeline of projects in group companies at various stages of emergence, and in 2015 crystallised a significant return through the sale of its 15% holding in Orbis Gold for \$26million.

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As a valued shareholder, you can now stay up to date of forces influencing the value of your investment in DGR Global by following us on Twitter. We regularly post information about the operations of us and the DGR companies as well as what is happening in our sectors around Australia and around the world – with links to documents in the media, brokers, and other authoritative sources so you can stay up to date. As well, our posts on Twitter will alert you to our latest ASX announcements. Join the hundreds who follow us on Twitter @DGRGlobal. We've also added to our website a corporate newsroom with monthly news flow concerning DGR and the DGR sponsored companies. Located under News Bank in the investor section of the DGR website: www.dgrglobal.com.au