

ASX Announcement | 17 February 2025
DomaCom Limited (ASX: DCL)

**DomaCom Secures \$1.5 Million Private Placement from
MFL Properties**

DomaCom Limited (ASX:DCL) ('DomaCom' or 'Company') is pleased to announce that it has secured a \$1.5 million private placement from MFL Properties. The placement will see MFL Properties subscribe for 107,142,857 fully paid ordinary shares at \$0.014 per share (on a pre-consolidation basis). This investment marks another critical milestone in DomaCom's strategy to strengthen its financial position and drive its long-term growth plans.

The funds raised will be used to support key initiatives, including the enhancement of DomaCom's technology platform, expansion of operational capabilities, and the launch of innovative alternative investment solutions. This placement underscores growing confidence in DomaCom's refreshed leadership team and strategic direction. As part of the placement, MFL Properties will be issued 50,000,000 options exercisable on 12 December 2025 at \$0 if the 30-day volume weighted average price (VWAP) of the shares on that date is less than \$0.02. If the 30-day VWAP share price on that date is \$0.02 or higher the options will be cancelled.

This \$1.5 million private placement from MFL Properties replaces the placement previously announced on 13 January 2025 with Lumiere however, the Company and Lumiere continue to engage in discussions regarding a potential future partnership. The Appendix 3B's will be cancelled accordingly to reflect the change.

After careful consideration, the DomaCom board determined that proceeding with the MFL Properties placement is in the best interest of the Company and shareholders for two key reasons:

Lower Dilutive Impact – The MFL Properties placement results in less dilution for existing shareholders.

Unmet Conditions in the Previous Placement – The placement with Lumiere included certain conditions that DomaCom could not meet in time.

This decision reflects DomaCom's focus on securing strategic funding that supports long-term growth while prioritising the best outcomes for shareholders.

John Batiste, spokesman for MFL Properties, said:

"MLF is pleased to support DomaCom at this exciting juncture in its rebuild. This investment aligns with our vision of fostering sustainable growth in innovative businesses. We believe in DomaCom's vision led by new leadership and management, their potential to redefine alternative asset investment and deliver significant value to investors and stakeholders on top of the Fund First, Technology Enabled vision."

Darren Younger, CEO of DomaCom, commented:

" With the successful completion of this \$1.5 million placement, the company has now raised a total of \$ 3.5 million over the past two months along with the conversion of \$ 3 million debt, providing a \$6.5m positive net effect to the balance sheet. It represents a strong vote of confidence in our strategy and the progress we've made. With this support, we can continue to execute our transformative initiatives, delivering exceptional outcomes for investors and positioning DomaCom as a leader in alternative asset investment."

The Company intends to complete this issue of shares pursuant to an existing shareholder approval which was obtained by the Company on 25 November 2024 (Resolution 8). The issue of options is intended to be completed utilising the Company's existing capacity under Listing Rule 7.1.

This announcement has been authorised for release to the market by the Chairman of the Board of Directors.

End

For further information, please contact:

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About DomaCom

DomaCom Limited (ASX:DCL) is the operator of an innovative managed investments platform for a wide range of assets across wholesale and retail markets. The platform offers investors and financial advisers easy access, reporting and transparency with comparatively lower minimum investments and

competitive costs and structures. Investments on the platform can include a range of unique assets from agriculture, energy, securities, commercial and residential property.

As a leader in the Australian financial sector, DomaCom has a reputation for innovative structures and making portfolio diversification a reality for investors.

To learn more, please visit: www.domacom.com.au

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