

ASX Market Announcements Office
ASX Limited
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By email: dean.litis@asx.com.au (Attention: Dean Litis)

17 February 2025

Smart Parking Ltd (ASX: SPZ) Entitlement Offer cleansing notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)

This notice (this **Notice**) is given by Smart Parking Limited (ACN 119 327 169) (ASX:SPZ) (the **Company** or **Smart Parking**).

Smart Parking has today announced a fully underwritten pro-rata accelerated non-renounceable entitlement offer (**Entitlement Offer**) of approximately 14,549,372 shares on the basis of 1 new fully paid ordinary share (each a **New Share**, and collectively, the **New Shares**) for every 24.35 ordinary shares in Smart Parking held by eligible existing Smart Parking shareholders as at 7.00pm (Melbourne time) on 19 February 2025 at a price of A\$0.88 per New Share. Further details regarding the Entitlement Offer are set out in the ASX announcement accompanying this Notice and the Company's investor presentation dated 17 February 2025.

The Company advises that:

- a) the New Shares will be offered without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the **Corporations Act**);
- b) this Notice is issued pursuant to section 708AA(2)(f) of the Corporations Act as modified by *ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84* and *ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73*;
- c) as at the date of this Notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company;

Smart Parking Limited

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and

- ii) sections 674 and 674A of the Corporations Act;
- d) as at the date of this Notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act that is required to be set out in this notice; and
- e) the potential effect the issue of the New Shares under the Offer will have on the control of the Company, and the consequences of that effect, will depend on a number of factors, including investor demand and existing shareholdings. Given the structure of the Offer as a pro-rata issue and the current level of holdings of substantial holders, the Offer is not expected to have any material effect or consequence on the control of the Company.

Authorised for release by the Board of Smart Parking Limited

Additional information:

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About Smart Parking Limited

Smart Parking Limited is a pioneering technology innovator and services company in the parking industry. With offices in Australia, New Zealand, Germany, Denmark and the UK our aim is to bring our intelligent integrated smart parking services to the world and reinvent the parking experience.

The Company operates and manages thousands of car park spaces across the globe using our proprietary Smart Cloud technology linked with Automatic Number Plate Recognition/License Plate Recognition (ANPR/LPR) systems. This can be used as a single solution or with the option to be combined with payment solutions.

Smart Parking Limited has been an Australian Securities Exchange (ASX:SPZ) publicly listed company since early 2011.

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