



**MT MALCOLM MINES NL**

# **Achieving Milestones**

**Production achieved within 3.5 years  
of ASX Listing.**



**RIU EXPLORERS CONFERENCE FREMANTLE** February 2025

[www.mtmalcolm.com.au](http://www.mtmalcolm.com.au)

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### COMPETENT PERSON STATEMENT

The information in this report that relates to exploration results and exploration targets is based on and fairly represents information compiled by Mr. Vivek Sharma, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy. Vivek has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Vivek consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

All parties have consented to the inclusion of their work for the purposes of this presentation. The interpretations and conclusions reached in this presentation are based on current geological theory and the best evidence available to the author at the time of writing. It is the nature of all scientific conclusions that they are founded on an assessment of probabilities and, however high these probabilities might be, they make no claim for absolute certainty. Any economic decisions which might be taken on the basis of interpretations or conclusions contained in this presentation will therefore carry an element of risk.

**This release is authorised by the Board of Directors of Mt Malcolm Mines NL.**



# WHY M2M?

## QUALITY EXPLORATION ASSETS in the North-Eastern Goldfields, WA.

1

### ACTIVE COMPANY

Recent gold production and revenue generation with ample opportunity for expansion.

2

### LOW MARKET CAP

Unique market positioning and growth trajectory.

3

### DIVERSIFIED PORTFOLIO

Brownfield gold, greenfield base metals, REE and lithium prospects.



*Thank you*

**TO OUR TEAM MEMBERS**

**They took the Company  
INTO PRODUCTION**

**WITHIN 3.5 YEARS OF ASX LISTING**



*A milestone we are proud to have achieved*

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# Regional Geology and Potential

Situated in the prolific Leonora-Laverton region; Malcolm Greenstone Belt.



**TIER 1 DISTRICT**

Covers ~30km strike of the Keith-Kilkenny Tectonic Zone (KKTZ).

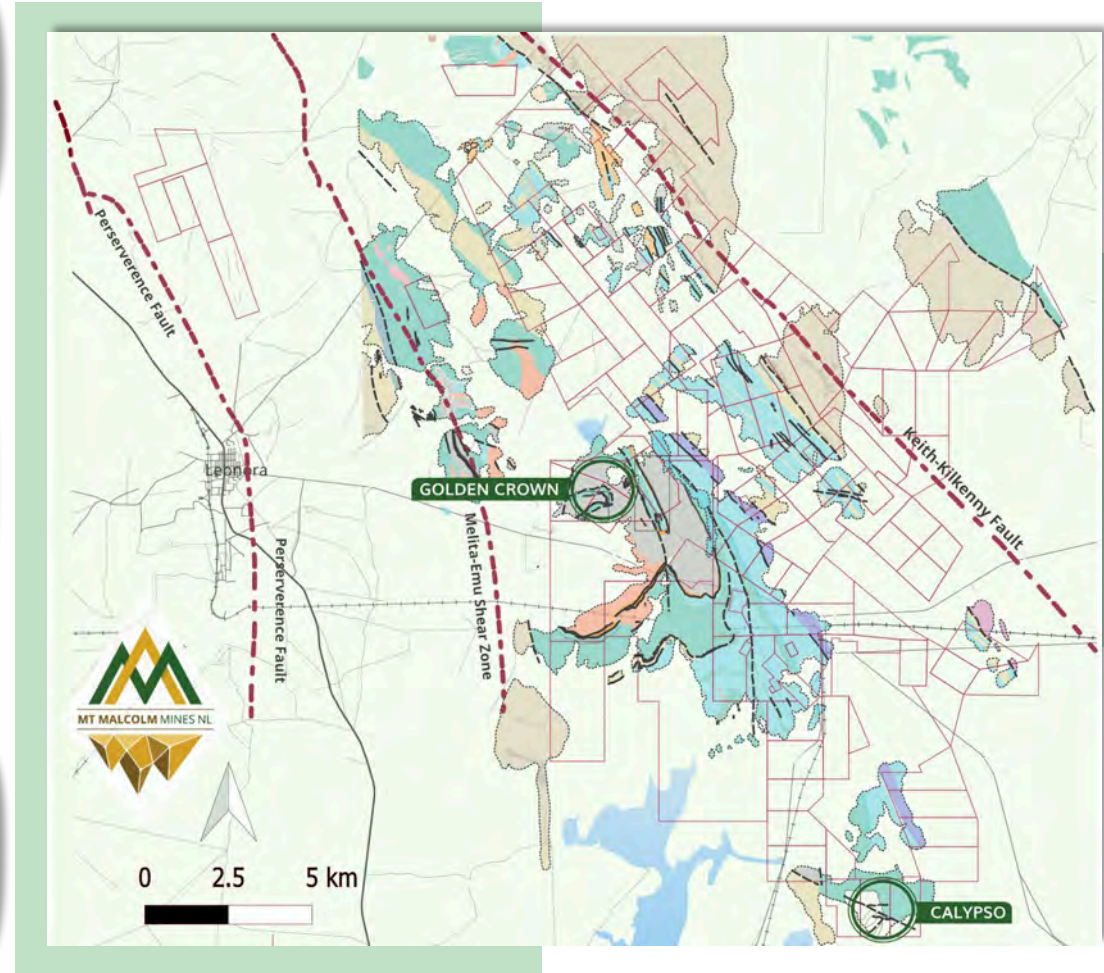


**KKTZ**

Multiple untested brownfield gold targets & compelling geology.



**DRILLING UPSIDE**



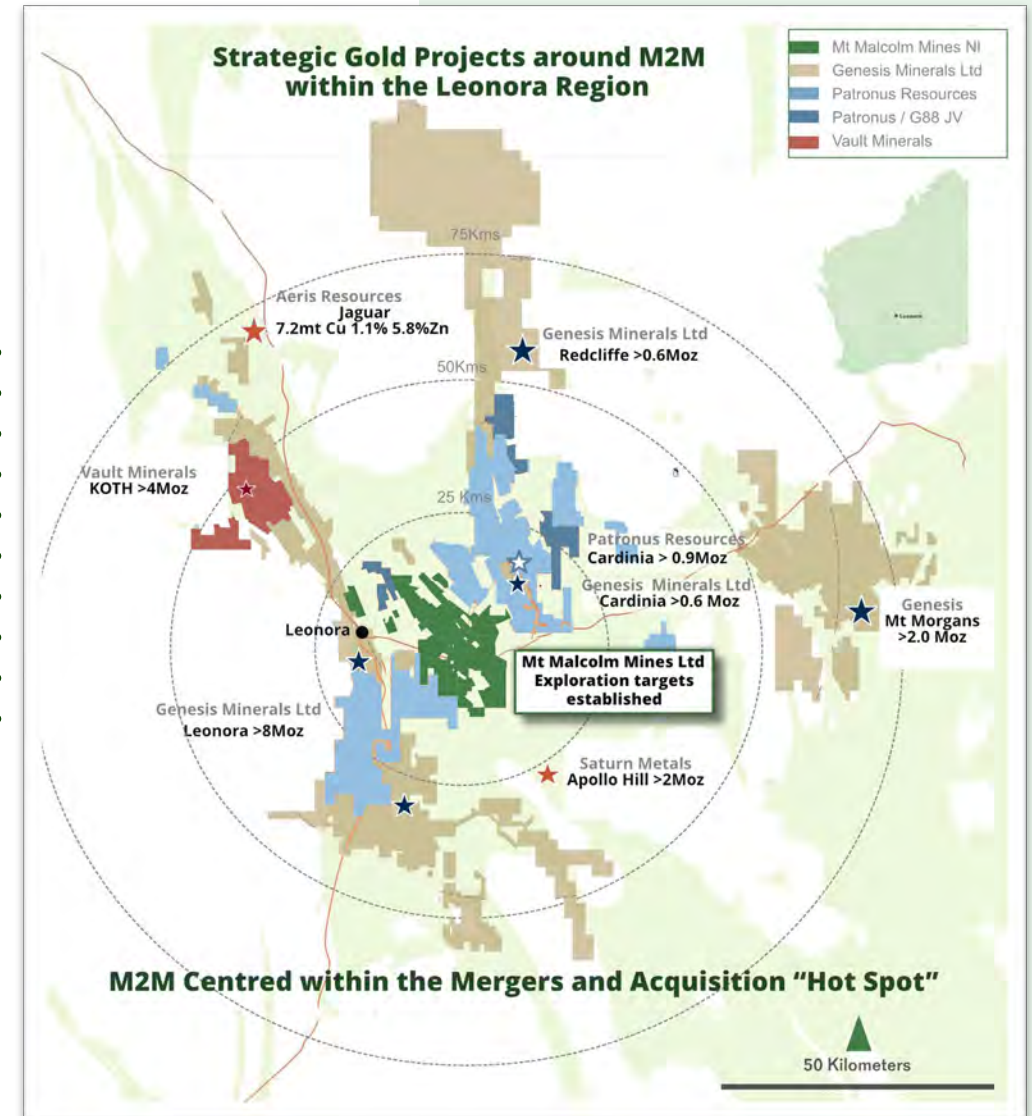
# COMPANY OVERVIEW

Perth-based gold exploration company.

Flagship Asset: Malcolm Project  
116 tenements ≈250 sq km.

Surrounded by world-class gold  
producers and processing facilities.

Core values: Innovation, sustainability,  
shareholder value.

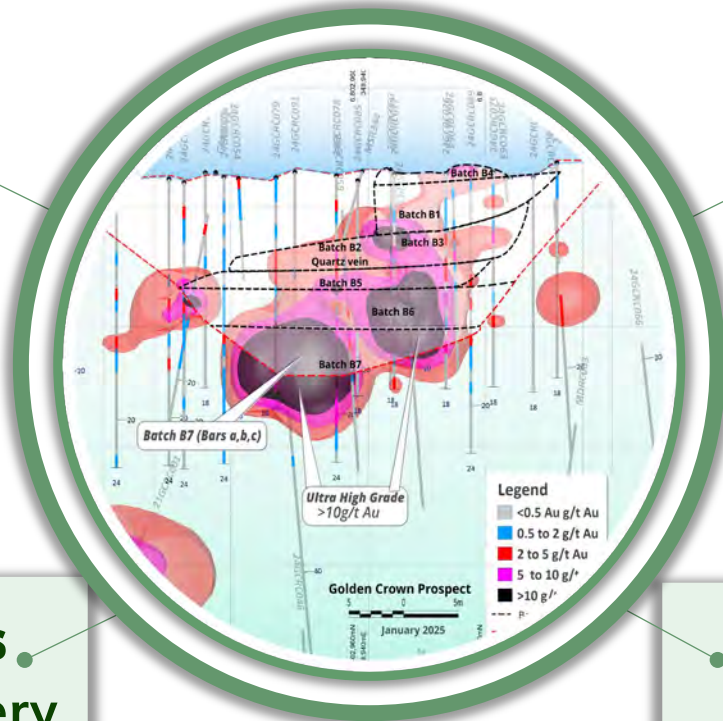


# GOLDEN CROWN

## Extensive Shear-Hosted Gold Mineralisation

### Bulk Sampling

1,015 tonnes ore processed,  
312 oz gold doré.



### Revenue

\$961,000 from sales to  
The Perth Mint.

### Metallurgical Highlights

\* 94.3% total gold recovery,  
\* 63.4% gravity recovery efficiency.

### Maiden Resource

\*Advancing Towards Maiden  
Resource Estimate.

\*(ASX M2M Announcement Plus 94% Gold Recovery In Test Work From Golden Crown 6th May 2024)

\*(ASX M2M Announcement Outstanding Initial Gold Recovery Results from Golden Crown Prospect 28th June 2024)

\*(ASX M2M Announcement Golden Crown Bulk Sampling Complete with High Gold Yields, 10th February 2025)



**\*14m @ 16.78 g/t Au (24GCRC079: 4-18m)  
and 1m @ 111 g/t Au (16-17m).**



**\*9m @ 21.12 g/t Au (24GCRC078: 12-18m)  
incl. 1m @ 65.66 g/t Au (16-17m).**



**\*3m @ 6.88 g/t Au (24GCRC048: 0-3m)  
incl. 1m @ 17.04 g/t Au (2-3m) and repeat  
of 35.24 g/t Au (2-3m).**



**\*4m @ 5.23 g/t Au (24GCRC033: 22-26m)  
incl. 1m @ 15.61 g/t Au (24-25m).**



**\*4m @ 4.43 g/t Au (24GCRC059: 14-18m)  
incl. 1m @ 10.54 g/t Au (16-17m)  
and repeat of 13.53 g/t Au.**

**Golden Crown**  
**High Grade**  
**Drilling Results**

\*(ASX M2M Announcement High Grade Near Surface Gold Confirmed at Golden Crown 13<sup>th</sup> March, 2024)

\*(ASX: M2M Announcement 111 g/t Au amongst high grade results at Golden Crown 5<sup>th</sup> July 2024)



# **BULK SAMPLING** Outcomes

## **Geological Insights**

The bulk sampling and drilling programs have provided valuable geological insights, helping to refine the geological model of the Golden Crown prospect.

## **Targeted Exploration**

Improved geological information provides focused and cost-efficient exploration.

## **Resource Confidence**

Confirmation of high-grade mineralisation enhances confidence in the resource model and estimates.



# BULK SAMPLING Outcomes

## Cashflows

Generate cashflows by gravity recovered gold.

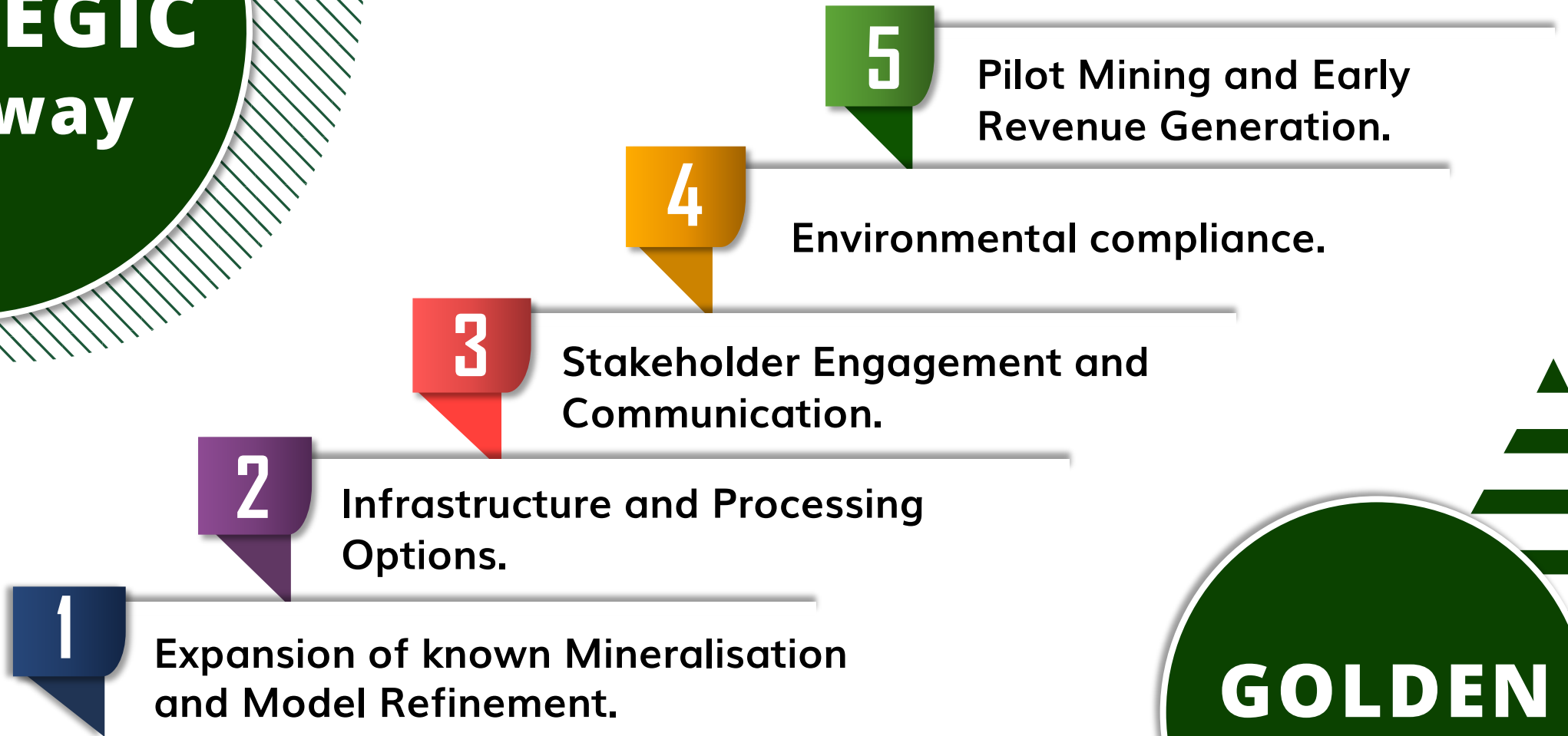
## Enhanced Understandings

- Geotechnical parameters defined.
- Mineralised envelope geometry.
- Mining Methodology.

## Economic Value of Stockpiles

Residual gold values in stockpiles provides additional economic potential that can be realised.

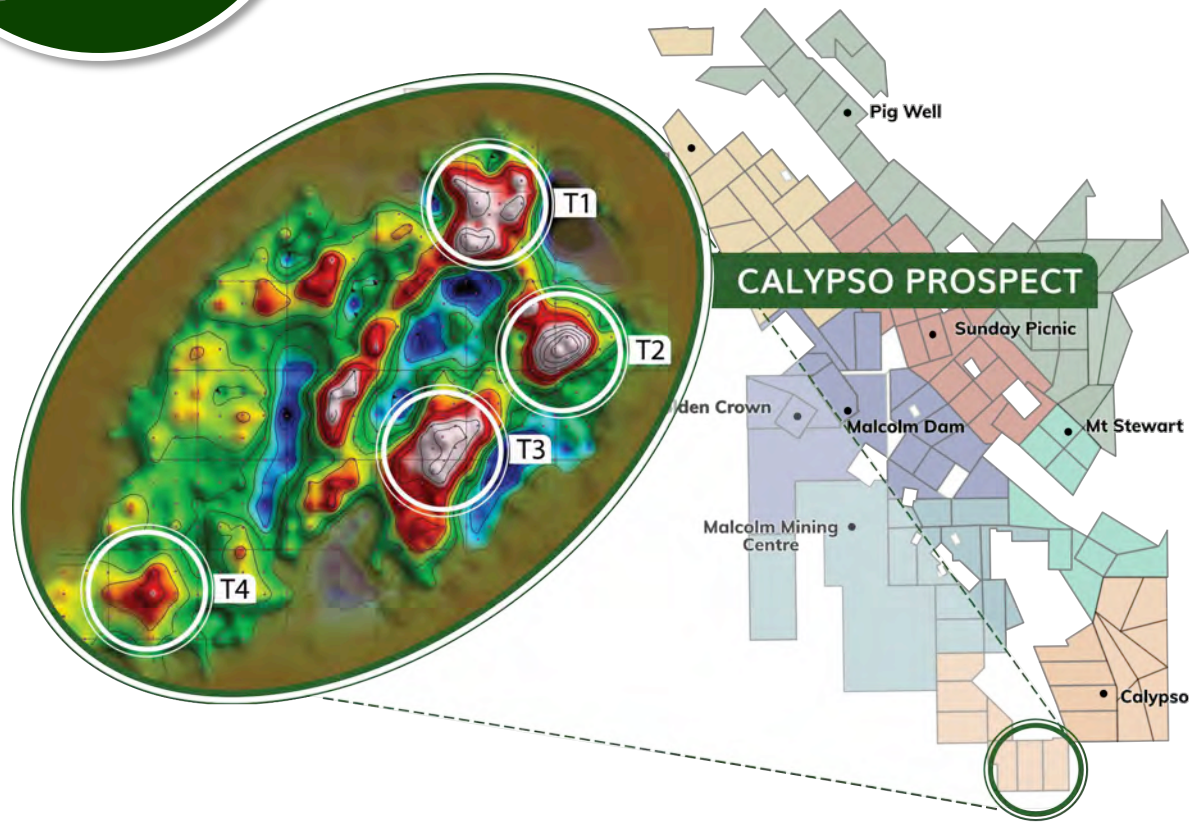
# STRATEGIC Pathway



**GOLDEN  
CROWN**

**CALYPSO**

# High Density Anomalies High-Potential Gold Prospect



Simple Bouguer Anomaly (T1-T4) at Calypso gold prospect.



Discovery of a new lode. Constance Lode (T3) at SW plunge of T2 through M2M drilling.



Delineation of four prominent high density gravity anomalies associated with strong magnetics.



Mineralisation control analogous to structural setting of Wallaby multi-million ounce gold deposit.

# CALYPSO

## Established Exploration Target

Exploration target\* at the Calypso prospect of between 2.9 Mt to 3.9 Mt at grades ranging from 1.6 g/t to 2.2 g/t Au<sup>1</sup> (150koz-275koz).



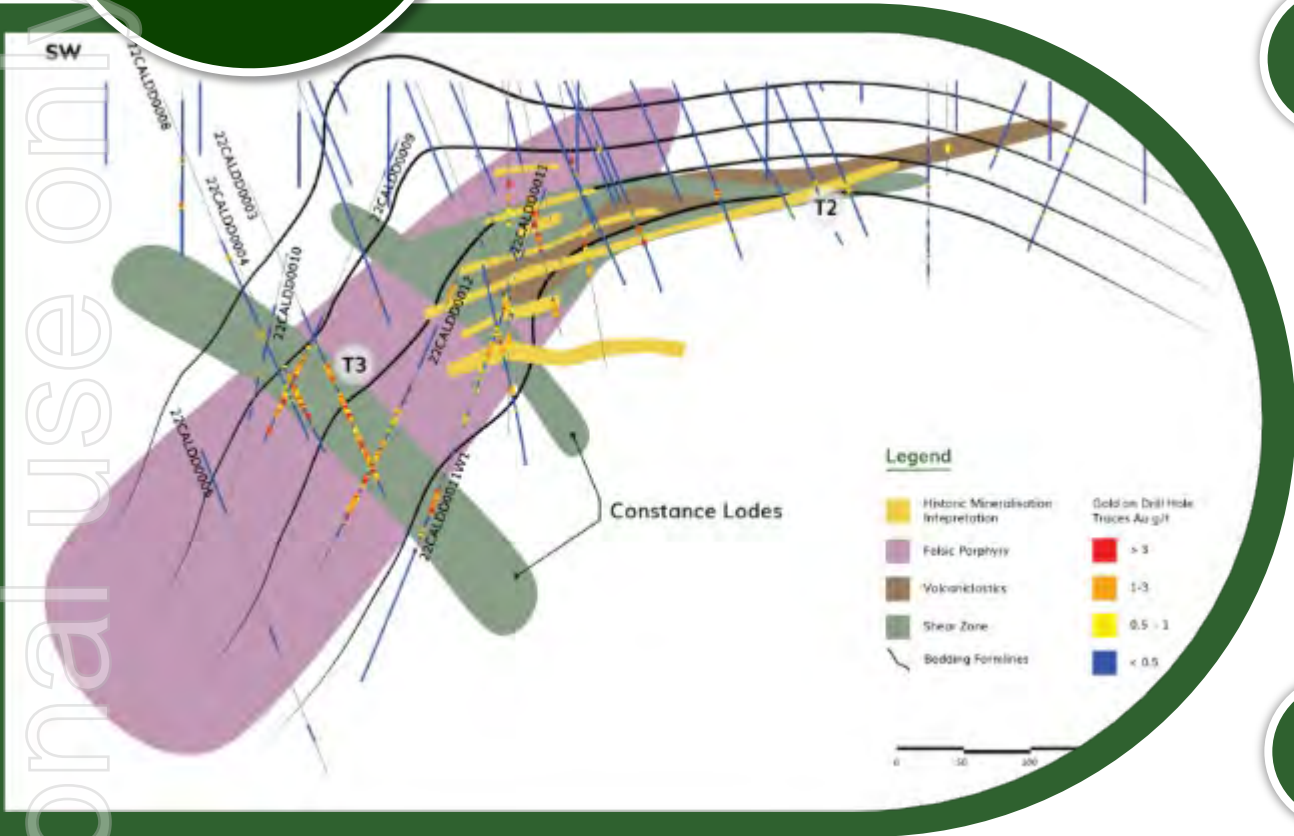
40,000m of drilling database.



10 M2M RC holes totaling 1,280m confirming historical exploration.



Deep diamond drilling (10 holes for 3,636 m) revealed T3 discovery. Extensions of gold mineralisation down plunge from the T2 target (approx. 400m).



\* Note: The potential quantity and grade of the Exploration Target is conceptual in nature and as such there has been insufficient exploration drilling conducted to estimate a mineral resource. At this stage it is uncertain if further exploration drilling will result in the estimation of a mineral resource. The Exploration Target has been prepared in accordance with the JORC Code (2012).

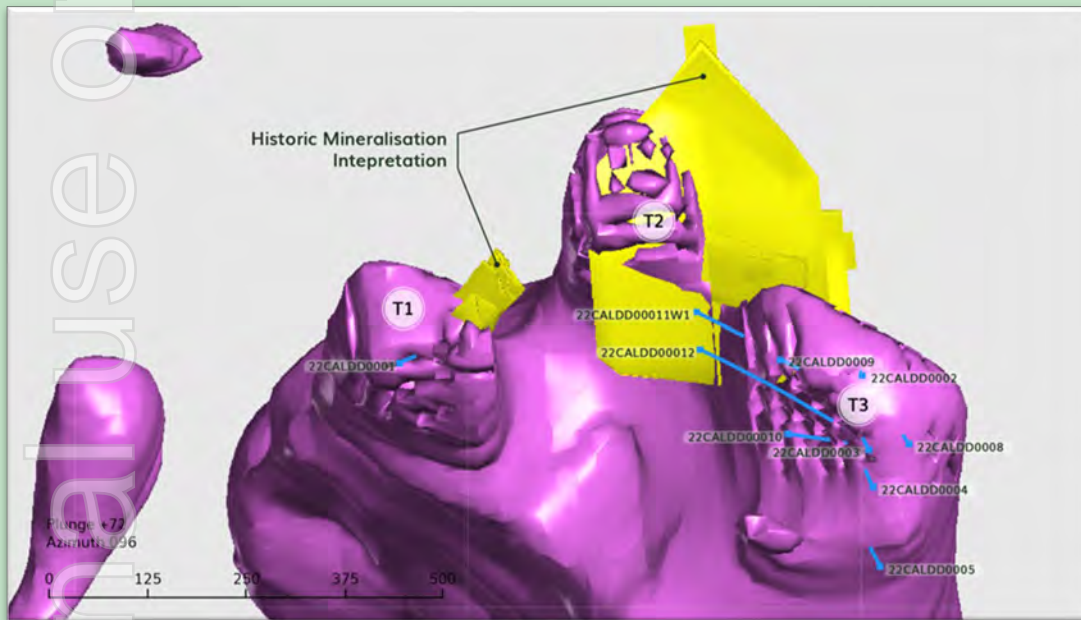
<sup>1</sup> M2M's ASX release 8th Sept, 2021 Prospectus and TNR ASX: 22/2/2019.

# CALYPSO

## Gold Prospect

# Geological Context

- High density anomalies correspond to interpreted favourable geological settings.
- Deformed mafic sedimentary sequence intruded by quartz stockworks and felsic porphyry, contacts hosting significant gold mineralisation.
- Repetition of controlling shear zones makes for predictable targeting/infill drilling.
- Constance Lode mineralisation concentrated along porphyry-magnetic sediment contacts within shear zones, a characteristic also observed at the Wallaby deposit.
- Untested intersection of a conglomerate with the porphyry tectonic corridor, greatest mineralisation upside.



Isometric view of Target areas (T1-T3) with drill traces and historic interpreted mineralisation panels.



\* 16.21m @ 4.01 g/t Au  
(22CALDD011W1: 343.25-359.46m) incl.  
0.57m @ 25.81 g/t Au (352.05-352.62m).



\* 2.00m @ 7.39 g/t Au (229 -231m) and  
18.04m @ 1.23 g/t Au (267.87 - 285.91m)  
in 22CALDD009.



\* 12.46m @ 2.41 g/t Au  
(22CALDD003: 272.84-285.30m).



\* 9.7m @ 2.30 g/t Au  
(22CALDD012: 339-349m).



\*\*35.4m @ 0.98 g/t Au  
(MAD015: 5-40m)  
incl. 3.81m @ 10.4 g/t Au (8-11.6m).

# CALYPSO Key Drilling Results

\*\* Historical drill intercepts, BHP 1985, (A14948).WA DMIRS/Data and Software Centre/Statewide spatial datasets.

\* M2M's ASX releases 9<sup>th</sup> August 2022, 7<sup>th</sup> Feb,2023 and Activities Report for the Quarter ending 31st March 2023.

# CALYPSO What's Next



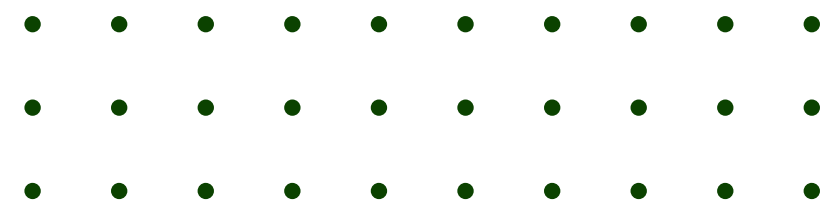
Optimise targeting within T2-T3 corridor.



Build upon the historic estimate 2.9-3.9 Mt at 1.6-2.2 g/t Au aiming for >300 Koz maiden resource.

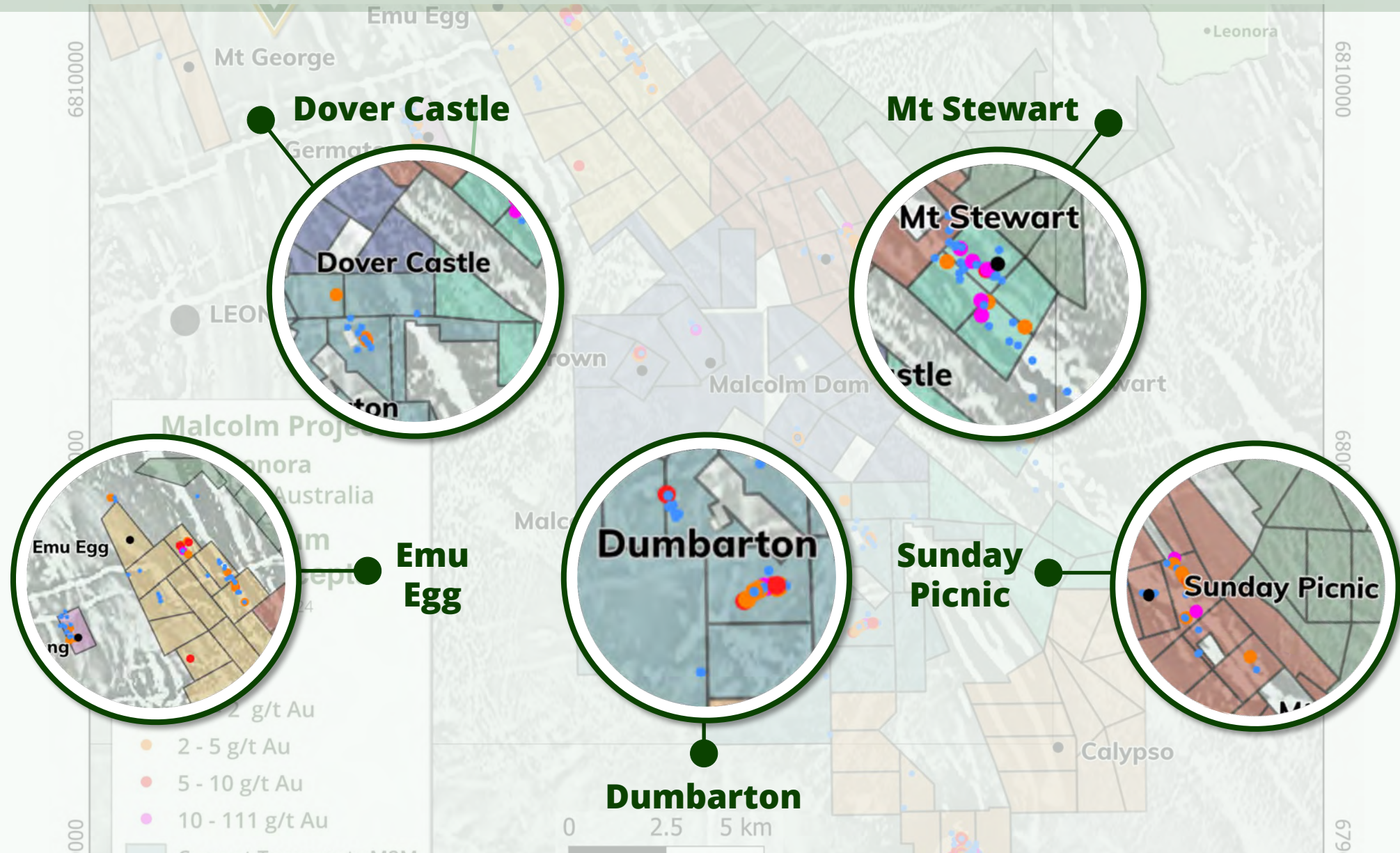


Seek aligned joint venture partnerships.



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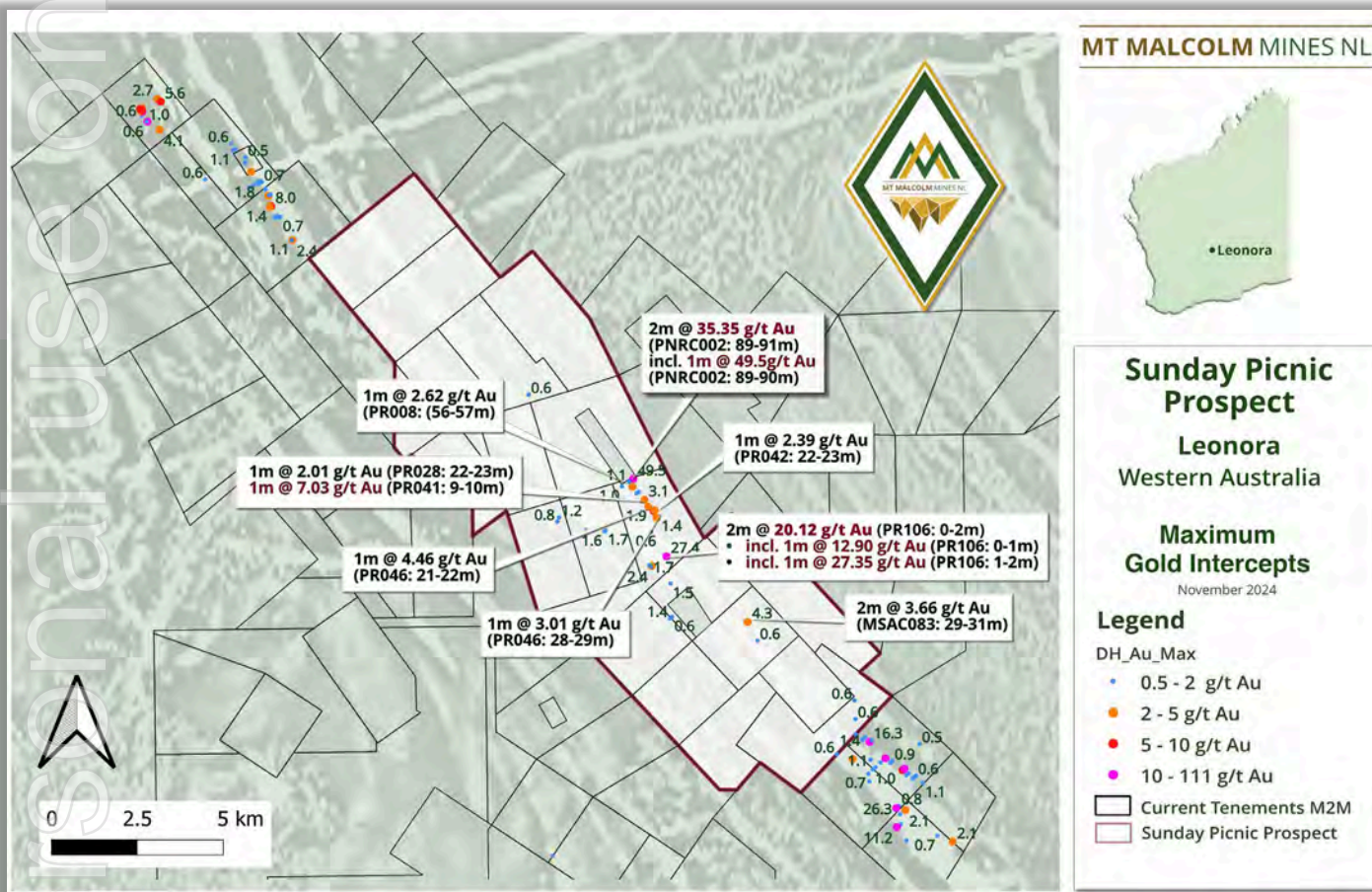
# BROWNFIELD Gold Targets



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**SUNDAY  
PICNIC**

# AN ADVANCED GOLD PROSPECT along strike of Sunday Mine



N-NW faults and shears, related splays of the KKTZ with cross faulting being important in localising gold mineralisation.



Extensive geochemical anomalies and high-grade drill intercepts.



Numerous historical gold workings remain open along strike.



# The Notable Historical Intercepts\*



2m @ 35.35 g/t Au(89-91m), incl.  
1m @ 49.5 g/t Au (89-90 m) in PNR002.



2m @ 20.12 g/t Au (0-2m), incl.  
1m @ 27.35 g/t Au (1-2m) in PR106.



1m @ 7.03 g/t Au (9-10m) in PR041.



1m @ 4.46 g/t Au (21-22m) in PR046.

## What's NEXT

Initial 2000m AC drilling program to systematically test shear systems along the strike within the prospect.

**SUNDAY  
PICNIC  
Key  
Drilling Results**

\*Pacrim Energy Ltd, 2004, 2006 (A88917)  
M2M's ASX release 8th Sept, 2021 Prospectus

## Geological Context

Mineralisation hosted in sheared basalt with quartz veining and carbonate alteration.

Up to three parallel shear zones with auriferous quartz veins extending beyond 700m in length.

M2M Identified significant gold mineralisation through 14-hole (1,612m) RC drilling program completed in 2022.

Similar geological characteristics to historic nearby underground mines at Richmond Gem & North Star.

Historic production site / workings at Dumbarton produced 281 tonnes @ 22.53 g/t Au (1899-1902).





**\*6m @ 2.86g/t Au (36-42m) incl.  
2m @ 6.5g/t Au (36-38m) in 22DBRC004.**



**\*20m @ 1.34g/t Au (77-97m) incl.  
7m @ 2.22g/t Au (77-84m) in 22DBRC005.**



**\*4m @ 2.52g/t Au (25-29m) incl.  
1m @ 9.11 g/t Au (26-27m) in 22DBRC008.**



**\*8m @ 2.1 g/t Au (28-36m) incl.  
1m @ 10.6 g/t Au (31-32m) in 22DBRC019.**



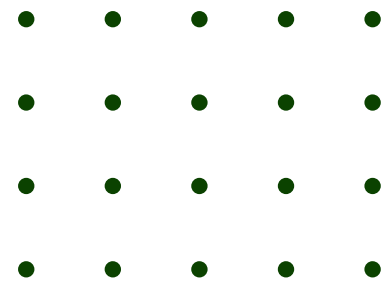
**\*\*4m @ 7.44 g/t Au (35-39m) incl.  
1m @ 18.30 g/t Au in MB1.  
Nova Resources NL, 1986.**

# **DUMBARTON Key Drilling Results**

\*M2M's ASX release 16th May, 2022 and 23rd Nov, 2022.

\*\*M2M's ASX release 8th Sept, 2021 Prospectus.

# Dumbarton What's Next



Follow up drilling: extension and depth.



Progress towards maiden resource estimates.



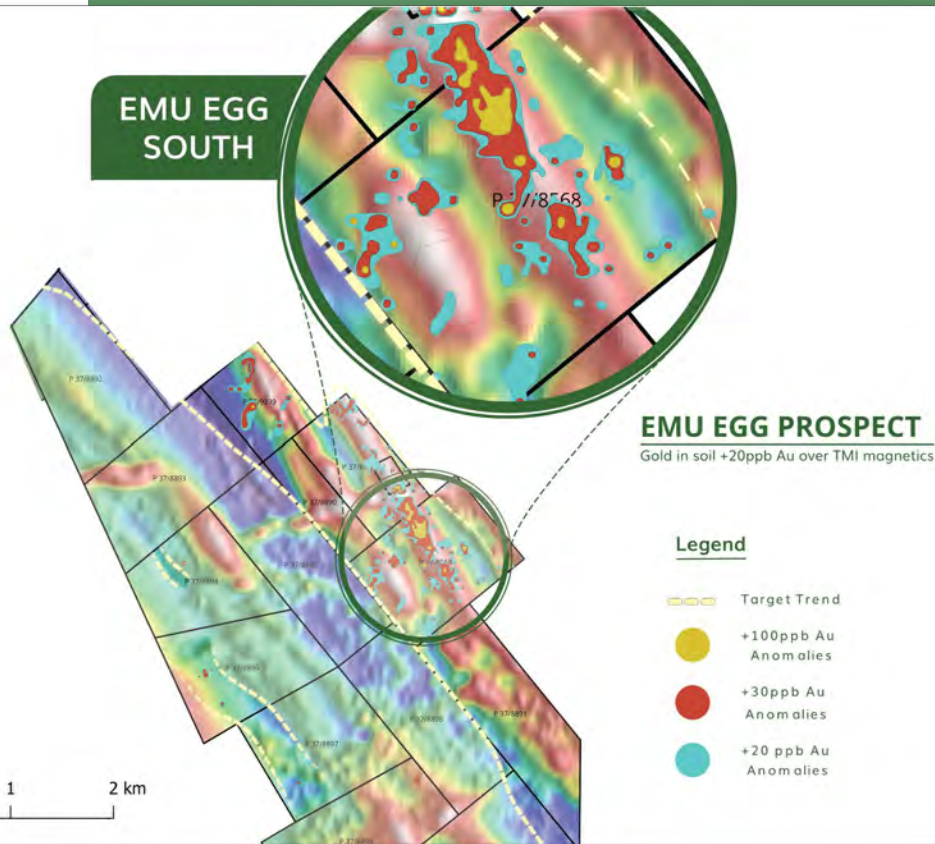
Evaluate mining options.



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**EMU  
EGG**

# Extensive Mineralised Corridor Proximal to KKTZ



High intensity shear zones hosting gold mineralisation in proximity to Kieth Kilkenny Tectonic Zone.



The magnetic highs coincide with extensive, 4km, gold-in-soil anomaly (+20ppb).



Numerous significant drill intersections with anomalous gold from historic drilling.



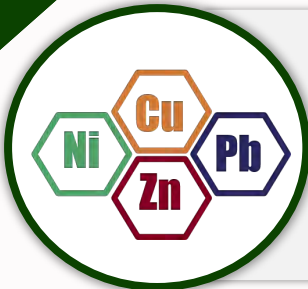
\*12m @ 2.23 g/t Au (26-38m) incl.  
 \*6m @3.92 g/t Au (30-36m) in bm\_RC34.



\*6m @ 3.74 g/t Au (16-22m), incl.  
 \*2m @ 9.99 g/t Au in bm\_RC22.



\*30m @ 1.35 g/t Au (30-60m),incl  
 \*8m @ 3.61 g/t Au (46-54m) in BRRB101.



\*\*2m @ 2,293 ppm Co (24-26m) 1m @ 4,820 ppm Cr (19-20m), 8m @ 2,826 ppm Ni (19-27m), 3m @ 3,729 ppm Cr and 3m @ 4,538 ppm Ni (24-27m) EOH in MCAC067.

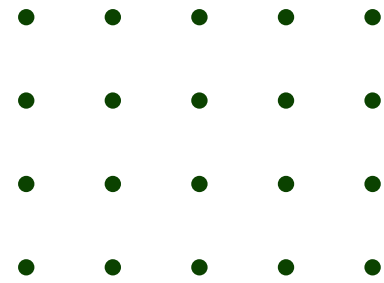
# EMU EGG Key Drilling Results

**1.77kg of alluvial gold nuggets** were surface mined near historical drillhole BRRB056, which intercepted 9m @ 2.17g/t Au (27-36m), incl. 4m @ 3.96g/t Au (30-34m)\*.

\*M2M's ASX release Emu Egg Prospect Area Update 12th Oct 2022.  
 \*\* Historical drill intercepts (A70204).

Personnel

# EMU EGG What's Next



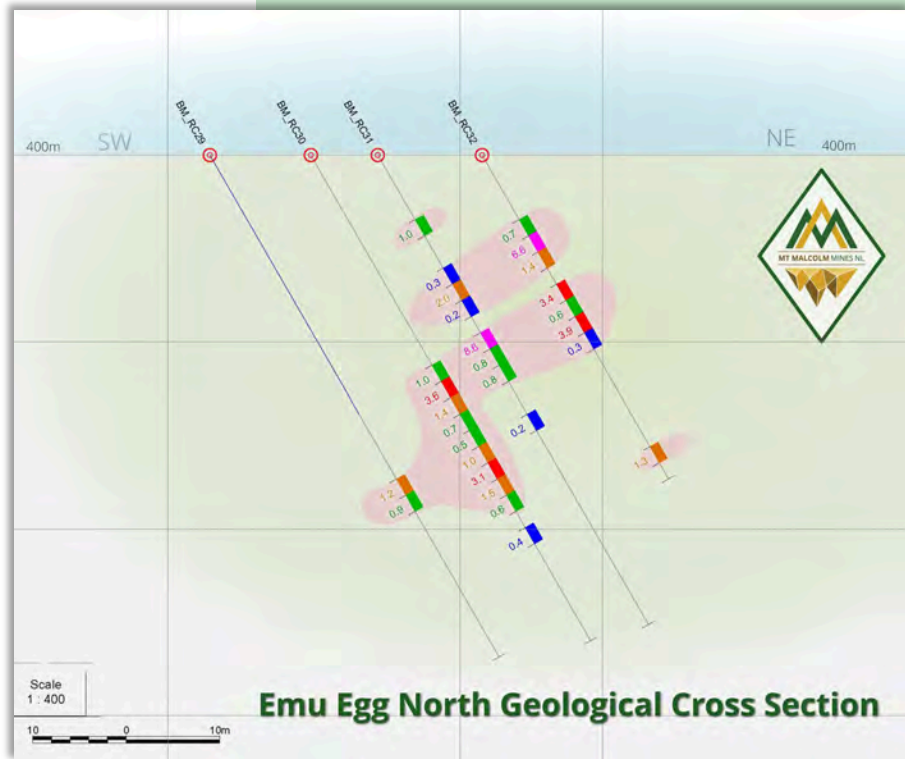
Program of Work (POW) approved by DEMIRS for upcoming RC drilling.



Follow up drilling scheduled to extend the mineralisation and test the magnetic high associated gold in soil anomalies.

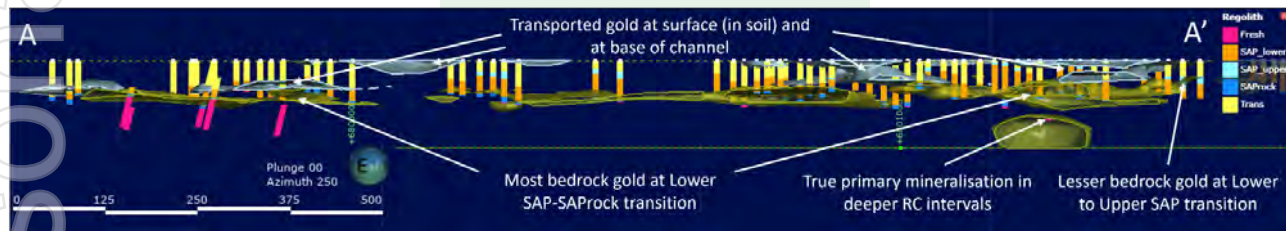
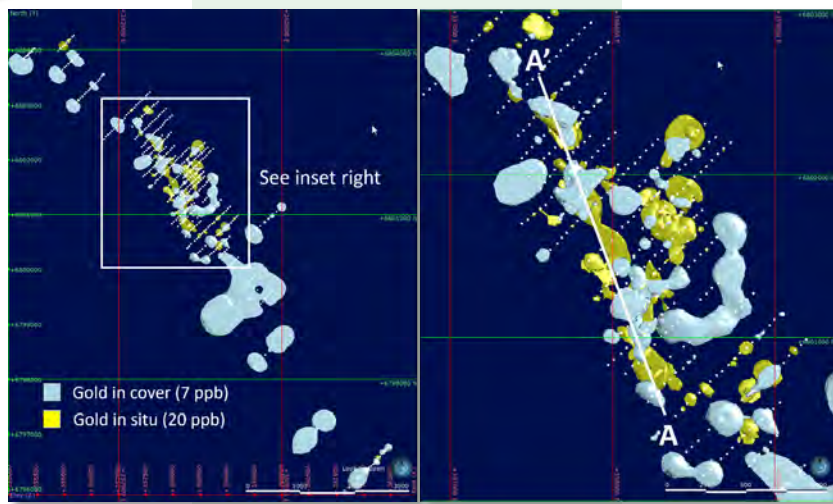


The program is also aimed at confirmation of pre JORC intersections and testing depth extensions to at least 120m.



MT  
STEWART

# DISTINCTIVE SIGNATURE FOR GOLD MINERALISATION Through Regolith Geochemistry



Long Section showing regolith anomalism and its continuity in the primary mineralisation.



The geology comprises contact between sheared mafic sequence and minor ultramafic and felsic sequence.



Comprehensive regolith review completed, establishing links between local geology and gold geochemistry.



Numerous high-grade intercepts within historical data.



Further drilling is required to define the mineralisation and fully assess the prospect's scope for mining.



## The Notable Historical Intercepts\*



1m @ 78.97 g/t Au (108-109m)  
in MSRCH021.



3m @ 7.32 g/t Au (68- 71m), incl.  
1m @ 20.8 g/t Au (68-69m) in MSRCH003.



7m @ 4.84 g/t Au (42-49m), incl.  
1m @ 16.3 g/t Au (45-46m) in MSAC339.



5m @ 3.53 g/t Au (51-56m) incl.  
2m @ 8.14 g/t Au (51-53m) in MSAC035.

**MT STEWART**  
**Key**  
**Drilling Results**

\*Hannans Rewards NL, 2005, 2009 ( A71905/A82418/ A87858)

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# DOVER CASTLE

## HISTORIC HIGH GRADE GOLD SITE

### Key Focus Area for Resource Growth



Historic workings at Dover Castle



Archean greenstones NW- NNW trending shear zone with localised gold mineralisation characterised by steeply dipping auriferous quartz veins.



Produced 378 oz of gold at an average grade of 26.6 g/t Au (1897-1900) and 90 oz of gold at 25 g/t Au (1901-1907).



Numerous historical gold workings remain open along strike.

\*Key Historic Drill intersections Jubilee (1995) & Torian (2017) incl:



16m @ 2.34 g/t Au (4-20m) MSR185.  
DCRC005 24m @ 2.48 g/t Au (10-34m) incl 5m @ 7.37 g/t Au (18-23m).

**MALCOLM  
KING**

# UNTESTED HISTORICAL WORKINGS

## Shallow High-Grade Gold Intercepts



Greenstone sequence of interbedded mafic and felsic volcanics with auriferous quartz veining.



Numerous Historic shallow high grade Au intercepts extending mineralisation defined by historic workings.



The Malcolm King has numerous old workings that have not been fully drill-tested.



Native Title negotiations have commenced in preparation for drill planning.

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## Key Historic Drilling Intercepts\* (Jubilee, 1995)



8m @ 5.69 g/t Au (42-50m) incl.  
4m @ 10.08 g/t Au (44-48m) in MRC077.



5m @ 5.09 g/t Au (29-34m) incl.  
2m @ 7.48 g/t Au (32-34m) in MRC065.



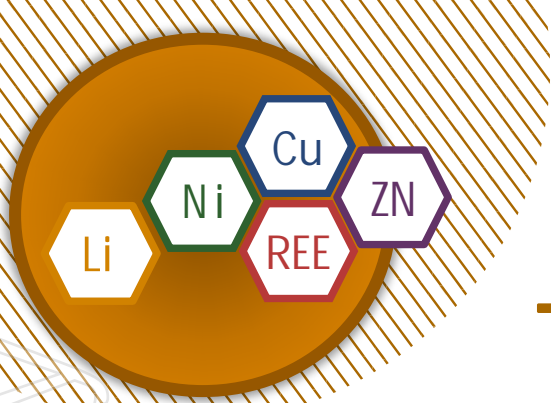
8m @ 1.14 g/t Au (40-48m) in  
MRC081.



7m @ 4.84 g/t Au (42-49m), incl.  
1m @ 16.3 g/t Au (45-46m) in MSAC339.

**MALCOLM  
KING**  
**Key  
Drilling Results**

\*M2M's ASX release 8th Sept, 2021 Prospectus .



# Lithium & Base Metals Exploration

## Lake Johnston

### Lithium Project

Located 10km west of LCT pegmatite prospects at Mt Day, and 60 km east of the Earl Grey.



## Mt Feldtmann

### Lithium Project

Prospective for lithium, REE, and base metals..



## Mt Stewart

### REE, Nickel, Copper

REE, Nickel, Copper and Potential



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# LAKE JOHNSTON

## Highly Fertile Lithium Mineralisation Area Limited Historical Exploration

200km<sup>2</sup> of prospective land in the Lake Johnston area



Located (Dundas Mineral Field, 450km east of Perth) in the Emerging lithium "hot spot" with recent successes in the area.



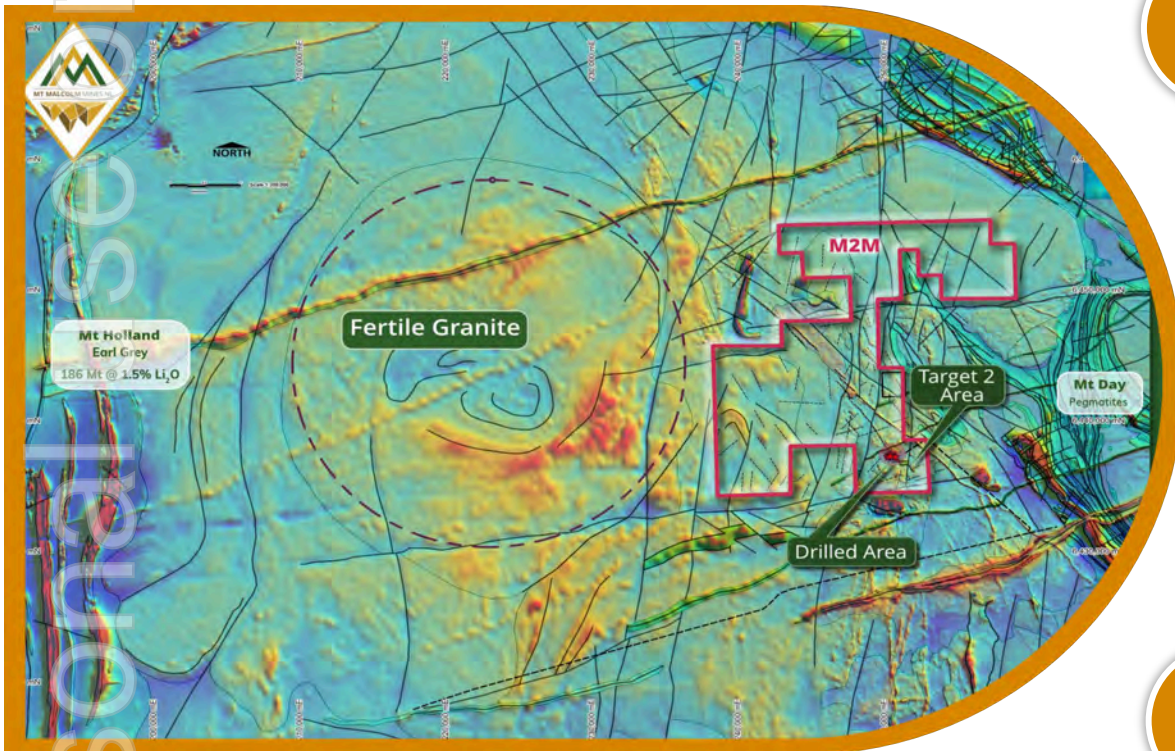
Fitting to the 'Goldilocks' geological model. Proximity to fertile granitic domes and greenstone contacts.



Historical drill logs confirming pegmatite occurrences.

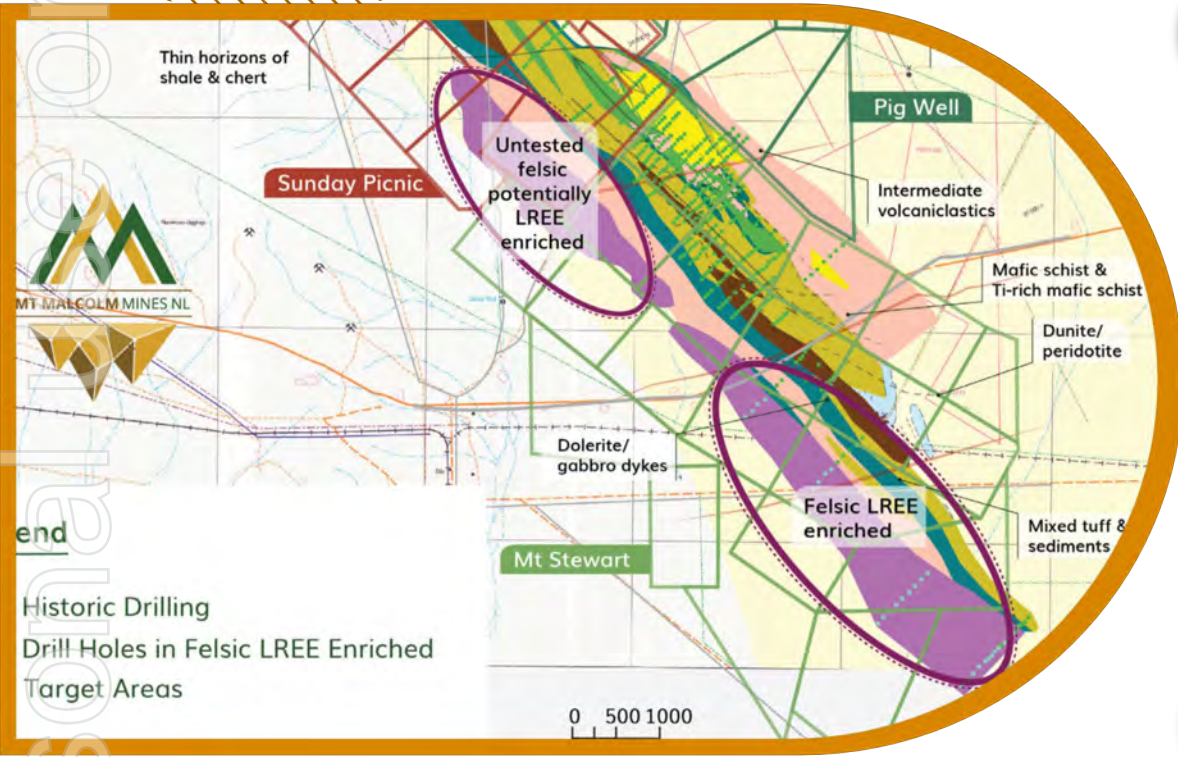
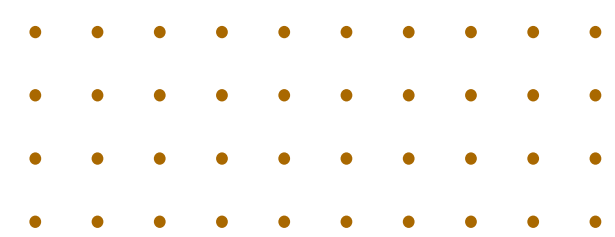


Re-logging of collected spoil samples indicates extensive pegmatite occurrences.



# MT STEWART

# REE POTENTIAL



Enriched BOH LREE results from historical drilling at Mt Stewart prospect.



Anomalous pxRF REE results - 0.38% Ce, 0.21% La, 0.15% Nd and 0.05% Pr\*.



The Historic aircore holes have BOH samples enriched LREE over the target zone.

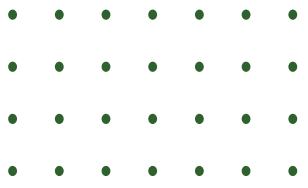


Potential porphyry intrusion with a magmatic signature.



Planned follow-up to extend REE mineralized footprint.

\*M2M's ASX release 20th March, 2023.



# Exploration Plans

2025



Define Total Mineral Resources across the Malcolm Project. (Calypso, Golden Crown, Golden Valley, Dumbarton and Emu Egg Prospects).



Evaluate the project's economic potential by tailor fit financial studies to assess future mining.



Continuous stakeholder engagement.

# COMMUNITY Engagement

2025



Partnerships with local communities with more than 30 years of community connections.



Commitment to sustainable exploration.



Strong collaborations with the Native Title holders of the area.



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# CORPORATE Overview



## Board of Directors



**Chairman**  
*Robert Downey*



**Managing Director**  
*Trevor Dixon*

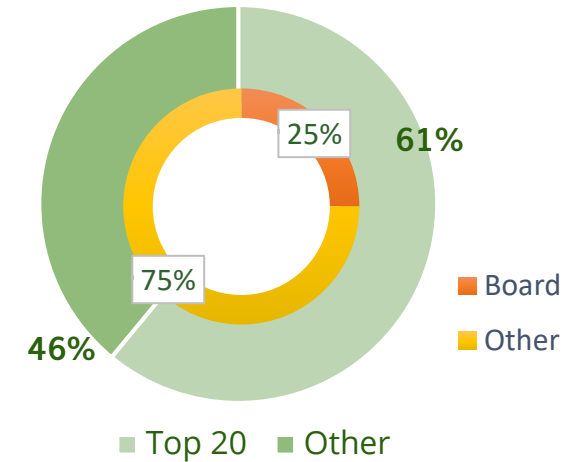


**Technical Director**  
*Daniel Tuffin*



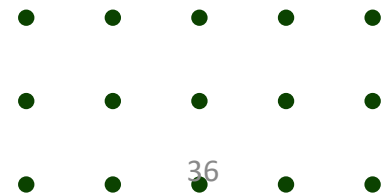
**Non-Executive Director**  
*Gary Powell*

## Shareholder Structure



## Capital Structure

ASX Code	M2M
Share Price (on 14 <sup>th</sup> Feb' 25)	\$0.02
Cash at Bank (on 31st Dec'24)	\$300,000
Total shares on issue	226,475,619
Market Cap	\$4.53M
Options	8,515,560





**Trevor Dixon** | Managing Director

8 Sarich Court  
Osborne Park  
WA 6017  
T: (08) 6244 6617  
E: admin@mtmalcolm.com.au

[www.mtmalcolm.com.au](http://www.mtmalcolm.com.au)

