

Appendix 4D – Half-Year Report for the Six Months Ended 31 December 2024

Results for announcement to the market

Name of Entity	FOS Capital Limited
ACN	637 156 275

Reporting Periods

Current Reporting Period	Half-Year Ended 31 December 2024
Previous Corresponding Reporting Period	Half-Year Ended 31 December 2023

Results for Announcement to the Market

Revenue from ordinary activities	Up	41.8%	to	\$14,045,224
Operating profit before tax	Up	478.4%	to	\$1,021,473
Net profit after tax	Up	518.3%	to	\$787,779

The above disclosures are extracted or derived from the financial report for the period ended 31 December 2024, which has been reviewed by William Buck Audit (Vic) Pty Ltd.

No interim dividend has been declared for the half-year ended 31 December 2024.

Interim Dividend	Amount per Security	Franked Amount per Security
Interim Dividend – Current Period	Nil	Nil
Interim Dividend – Previous Corresponding Period	Nil	Nil

Net Tangible Assets per Security	Current Period	Previous Corresponding Period
Net Tangible Asset Backing per Ordinary Security	9.9 cents	9.4 cents

Additional Appendix 4D disclosure requirements can be found in the enclosed Half-Year Financial Report of FOS Capital Limited for the half-year ended 31 December 2024.

This report is also to be read in conjunction with the Annual Report of FOS Capital Limited for the year ended 30 June 2024 and any public announcements made by FOS Capital Limited during the reporting period in accordance with the continuous disclosure requirements of the Corporations Act 2001 and the ASX Listing Rules.

This report is based on the consolidated financial statements for the half-year ended 31 December 2024, which have been reviewed by William Buck Audit (Vic) Pty Ltd.

The Independent Auditor's Review Report provided by William Buck Audit (Vic) Pty Ltd is included in the Half-Year Financial Report of FOS Capital Limited for the half-year period ended 31 December 2024.

This announcement has been authorised for release to the ASX by the Board of Directors