

24 February 2025

Conclusion of Strategic Funding Agreement with Lind

Livium Ltd (ASX: LIT) ("**Livium**" or the "**Company**") announces that it has provided notice to conclude the existing Placement Agreement¹ with Lind Global Fund II, an entity managed by The Lind Partners (together, **Lind**) (**Lind Facility**). This follows the receipt of firm commitments from current, and new institutional and sophisticated investors to raise gross proceeds of A\$4.5 million (**Placement**) (refer separate ASX Announcement released today).

Under the terms of the Lind Facility, the Company is required to repay the value of the pre-payment amount (A\$2.16m) to Lind, together with exit fees (**Repayment**). Lind retains the option to subscribe for one third of the Repayment in shares. The Repayment will be partially offset by receipt from Lind for subscription for the advanced shares previously issued to Lind under the Lind Facility. The value of these shares is yet to be determined but are expected to be up to A\$650k.

An amended Appendix 3B has been released together with this announcement reflecting the maximum number of shares that remain proposed to be issued under the Lind Facility; applicable in the event that Lind elects to take up its option to subscribe for one third of the pre-payment amount in shares.

Comment from Livium CEO and Managing Director, Simon Linge

"The funding from Lind has allowed the completion of certain significant milestones, including the ARENA grant funding. Lind have a long-standing relationship with the Company, and we are thankful to Jeff and the Lind team for their continued support."

Authorised for release by the Livium Board of Directors.

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Forward-looking statements

This announcement contains forward-looking statements. Forward-looking statements are subject to a variety of risks and uncertainties that it is beyond the Company's ability to control or predict and which could cause actual events or results to differ materially from those anticipated in such forward-looking statements. Investors should be aware that past performance should not be relied upon as being indicative of future performance.

About Livium

Livium (previously Lithium Australia) is aiming to lead and enable the global transition to sustainable lithium production. The Company operates Australia's market leading battery recycler, produces critical battery material lithium ferro phosphate (LFP), and has developed a patented lithium extraction technology (LieNA®). Livium's revenue-generating recycling business and technologies are well-placed to capitalise on growing global lithium-ion battery demand and provides diversification benefits to global supply chains.

¹ Refer ASX Announcement dated 22 July 2024.

Divisions of Livium



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