



Market Announcement

25 February 2025

Matsa Resources Limited (ASX: MAT) – Suspension from Quotation

Description

The securities of Matsa Resources Limited ('MAT') will be suspended from quotation immediately under Listing Rule 17.2, at the request of MAT, pending the release of an announcement regarding a material transaction involving the disposal of a project.

Issued by

ASX Compliance

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25 February 2025

Ms Sandra Wutete
Listings Adviser
Australian Securities Exchange Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Dear Sandra,

Request for Voluntary Suspension

Matsa Resources Limited ("the Company") hereby requests a suspension in its securities with immediate effect in accordance with Listing Rule 17.2.

The voluntary suspension is requested pending an announcement in relation to a material corporate transaction involving the disposal of the Company's Lake Carey Gold Project.

In accordance with ASX Listing Rule 17.2, the Company provides the following information in relation to the request:

1. The voluntary suspension is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the stated purpose.
2. The Company requests that the voluntary suspension remains in place until the earlier of commencement of normal trading on Thursday, 27 February 2025, or when the announcement regarding the stated purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Thursday, 27 February 2025.
4. The Company is not aware of any reason why the voluntary suspension should not be granted and is not aware of any other information to inform the market about the voluntary suspension.

This ASX announcement is authorised for release by the Board of Matsa Resources Limited.

For and on behalf of the Board

Andrew Chapman
Director/Company Secretary