

ASX Announcement

26 February 2025

Intention to execute scheme implementation deed with Svava

SelfWealth Ltd (ASX:SWF) (“Selfwealth”) notes the announcement by Bell Financial Group Ltd (ASX:BFG) (“Bell”) today that Bell will not make a counterproposal to the binding proposal from Svava Pte Ltd (“Svava”) to acquire 100% of the shares in Selfwealth for \$0.28 cash per share by way of a scheme of arrangement (“Svava Proposal”).

Accordingly, under the Bell scheme implementation deed, Selfwealth is now permitted to further progress the Svava Proposal. Selfwealth intends to enter into a scheme implementation deed with Svava to implement the Svava Proposal as soon as practicable.

Selfwealth shareholders do not need to take any action at the current time. Selfwealth will provide relevant updates to shareholders in respect of the Svava Proposal.

This announcement has been authorised for release to the market by the Chair of Selfwealth.

END

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