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# Cape Range Ltd

Technology Solutions

Investor Presentation

March 2025



ASX:CAG

# Company Overview



Listed on the ASX since 2017, CAG owns and operates an enterprise software development and distribution business in Asia, via its operating company, Biztrak.

Products include:

- Accounting and business intelligence software, both cloud-based and downloadable
- Warehouse and asset management software
- Human resources software
- Hardware, networking and hosting solutions





# Biztrak Products and Services Overview

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**BIZTRAK MSB**

**YOUR TRUSTED PARTNER IN E-INVOICING COMPLIANCE**

**BIZTRAK MSB**  
MOBILE ACCOUNTING APPLICATION

*Manage your sales and accounts on-the-go!*

Download on the **App Store** | GET IT ON **Google Play** | Available on the **AppGallery**

Available now on Apple App Store, Google Play Store and Huawei App Gallery.

## Software development services

Enterprise software solutions used by more than 18,000 SMEs across Asia

## Mobile solutions

Integrated business intelligence and asset management apps



# Products and Services Overview cont.

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**INTRODUCING**

# ALL-IN-ONE HR & PAYROLL SYSTEM

**Biztrak**

- Payroll
- Attendance
- Leave
- Claim
- Hire
- Profile

Interested please contact us at:

- ✉ [info@biztrak.com](mailto:info@biztrak.com)
- ☎ 03-8081 1269
- 💬 016-207 7529 (WhatsApp)

**timeTec**

Asset and warehouse management solutions

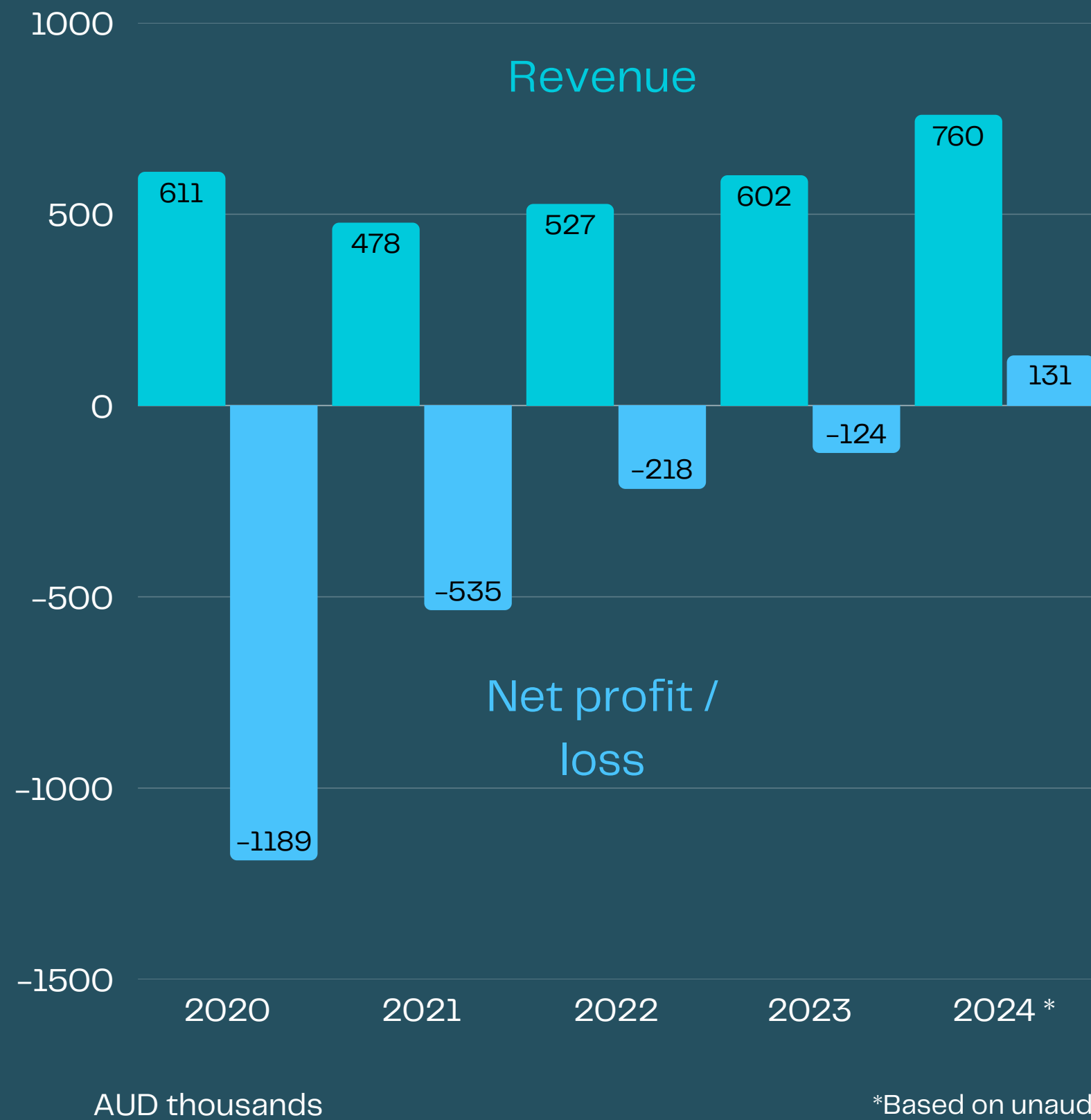
Integrated HR and payroll solutions



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# Biztrak Financial Performance

Biztrak's financial results have improved since the pandemic, and improved strongly in 2024, moving into profitability



AUD thousands

\*Based on unaudited management accounts

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# How are we changing and improving CAG?



## Board changes in March 2024

- The Board has examined multiple opportunities over the past 12 months
- No binding agreements have been signed



## Focus on technology solutions

- New products to be complementary to the Company's existing tech products
- Cross-selling opportunities to the existing network of 18,000 clients across Asia

## Diversification opportunities

- Building a stronger and more diversified business
- Initial investment opportunity has been identified in the rapidly growing digital asset industry



# Pro Rata Rights Issue



## Opportunity for Shareholders

- A pro rata rights issue of one (1) new share for every one (1) share currently held
- Offer price of 6 cents per new share
- Raising approx. AUD\$5.69 million (USD3.63m), before costs

## Significant Discount

- Offer price of 6c per share is a 37% discount to the 30-day VWAP of 9.5c per share
- Shareholders can apply for additional shares at 6c each if they wish

## Purpose and Use of Funds

- Strengthen the Company's balance sheet
- Position the Company to take advantage of opportunities to broaden its product range, acquire the rights to complementary technology, and diversify the business
- Build scale and create a financially stronger business, in order to add value to shareholders

### Indicative Rights Issue Timetable



Rights Issue announcement	3 March 2025
Rights Issue Ex Date	6 March 2025
<u>Record Date for determining entitlements</u>	<u>7 March 2025</u> <u>5.00pm (Sydney time)</u>
Dispatch of Offer Booklet and Rights Issue opens	12 March 2025
<u>Closing date of Rights Issue (unless extended)</u>	<u>1 April 2025</u> <u>5.00pm (Sydney time)</u>
New Shares quoted on a deferred settlement basis	2 April 2025
Announce results of Rights Issue and allotment and issue of New Shares	4 April 2025
Quotation of New Shares on the ASX	7 April 2025

# First Proposed Investment: Vaultavo



- Subject to finalisation of due diligence and agreement on terms, CAG may invest up to 20% of the funds raised in Vaultavo.
- Vaultavo's technology allows institutions & individuals to take 100% control, security, and governance of their digital assets without being reliant on 3rd party providers.
- The Vaultavo system utilizes your fingerprint as your simple and secure key to access and manage your digital assets.
- This technology is vital to support confidence in the rapid uptake of crypto and digital assets.

[vaultavo.com](https://vaultavo.com)

# About Vaultavo

Making Self-Custody solutions **simple, secure, accessible & manageable** through **biometrics**

## Value Proposition:

For institutions, businesses and their customers needing secure, easy-to-manage self-custody wallets for blockchain digital assets, Vaultavo offers a patented technology stack with biometrically secured cards. This provides institutional-grade security and asset ownership.

Unlike complex Multi Party Computation systems, or other Hardware Security Module systems, Vaultavo allows you to build, deploy, and manage various custody solutions quickly and easily from a single technology toolbox.

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# The Technology

\*Intellectual Property Globally Protected Under Three Patents

## Vaultavo Card



Multiple interfaces USB-C, Contactless & Bluetooth



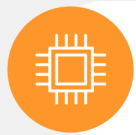
E-Ink display and LED for visual verification and user guidance



Rechargeable battery



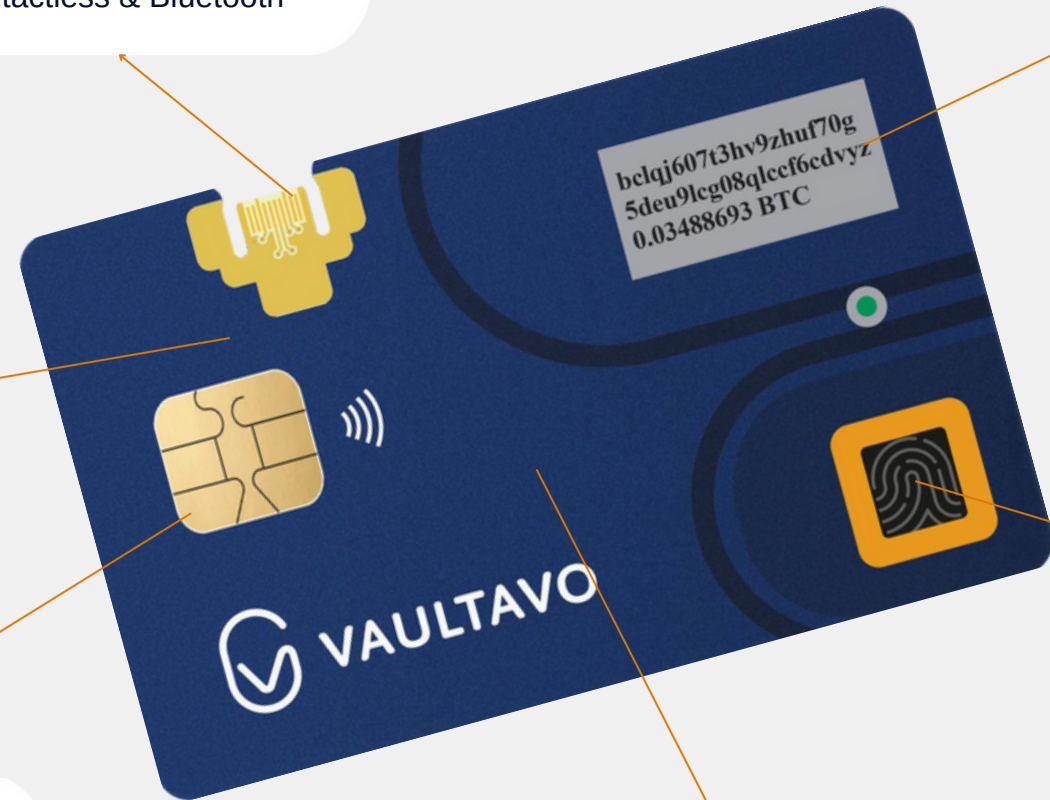
Private keys created and stored on the EAL6+ certified secure element



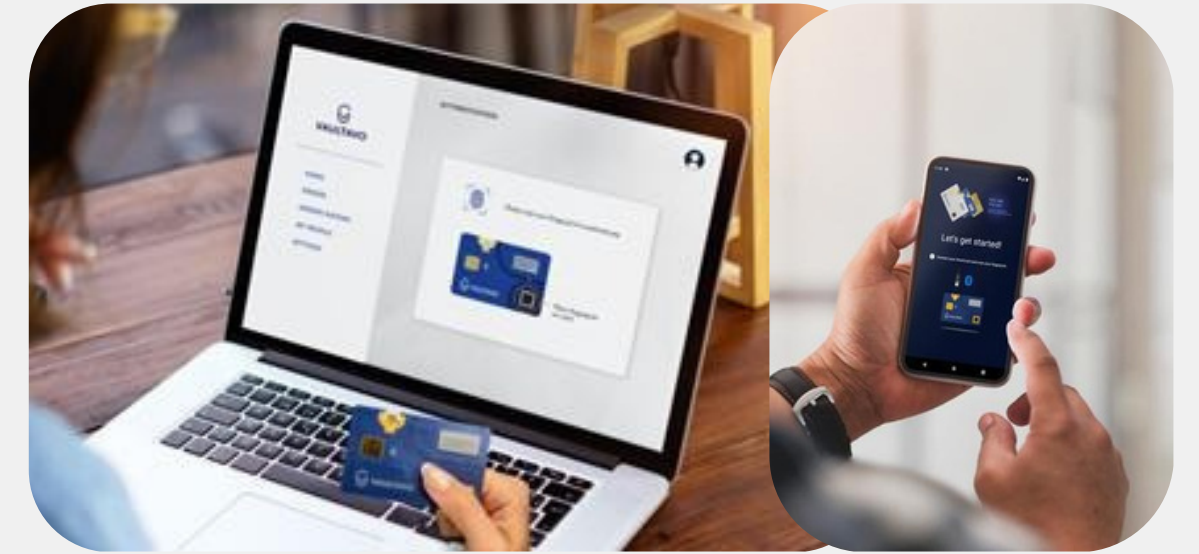
Microprocessor



Biometric enrollment and authentication



## Vaultavo Portal



Check your balances  
Connect to 3rd party wallets

## Vaultavo Digital Platform

SaaS platform  
Based on a microservices architecture

## Vaultavo Vault

100,000 mini HSM's (secure elements) per Vault  
Host Private Keys - segregated management



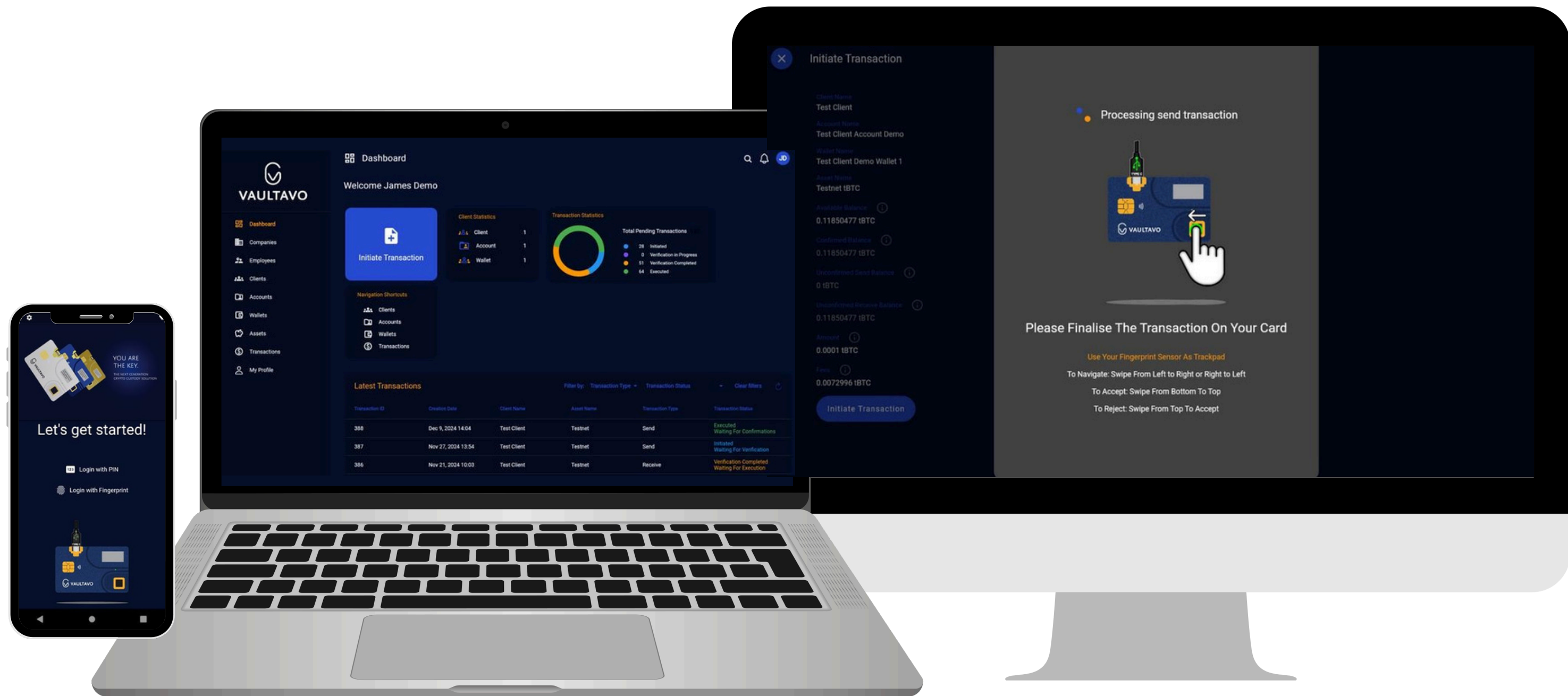
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# Vaultavo Portal

Access, manage, and track your digital assets effortlessly

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Featuring customizable web and mobile interfaces, seamless integration with third-party wallets, and robust API support for tailored solutions





# Digital Asset Custody Challenges

- The user experience in crypto is complex and difficult to manage and control
- There is global demand for secure and effortless storage and access to digital assets
- The industry is rife with hacks – USD2.2 billion was stolen in 2024, and USD1.5 billion was stolen in a single hack in February 2025
- Reputable exchanges control private keys and can move crypto assets whenever they want
- Current centralized custody solutions go against the essence of blockchain
- Digital Asset investors and businesses entering Web3 want to take back control of their private keys



# Vaultavo Solution – Competitive Advantages

The Vaultavo solution gives digital asset investors and owners these exceptional benefits:

- The world's first fully compliant patented biometric smart-card, combined with a proprietary vault that enables a fully segregated secure element structure to protect blockchain assets
- Decentralized storage & security system used to protect digital assets – the only fully decentralized custody solution
- Removes the need to remember seed phrases. The system is both impenetrable and incredibly easy to use for all participants
- Biometrically enabled with full anonymous backup and recovery

# Market Size

The Digital Asset Wallet market size was valued at US\$ 8.05 billion in 2023 and is expected to expand at a CAGR of 30.76% during the forecast period, reaching US\$ 40.24 billion by 2032.

- Global Growth insight: Digital Asset Wallet Market Size, Share: Industry Statistics

Forecast Period:

2024 - 2032

Market Value (USD) in 2023:

\$8.05 Billion

Forecasted Market Value (USD) by 2032:

\$40.2 Billion

Compound Annual Growth Rate:

30.76%

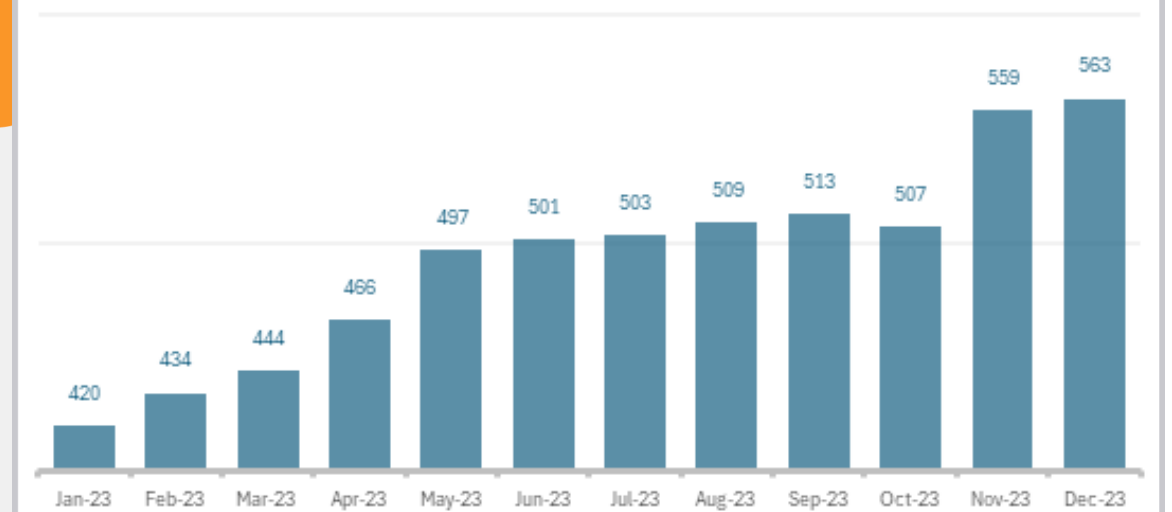
Regions Covered:

Global

**~560 million**  
Digital Asset users  
worldwide

Global Digital Asset owners increased by 33% in 2023, rising from ~420m to ~560m

Total Number of Global Crypto Owners (in Millions)

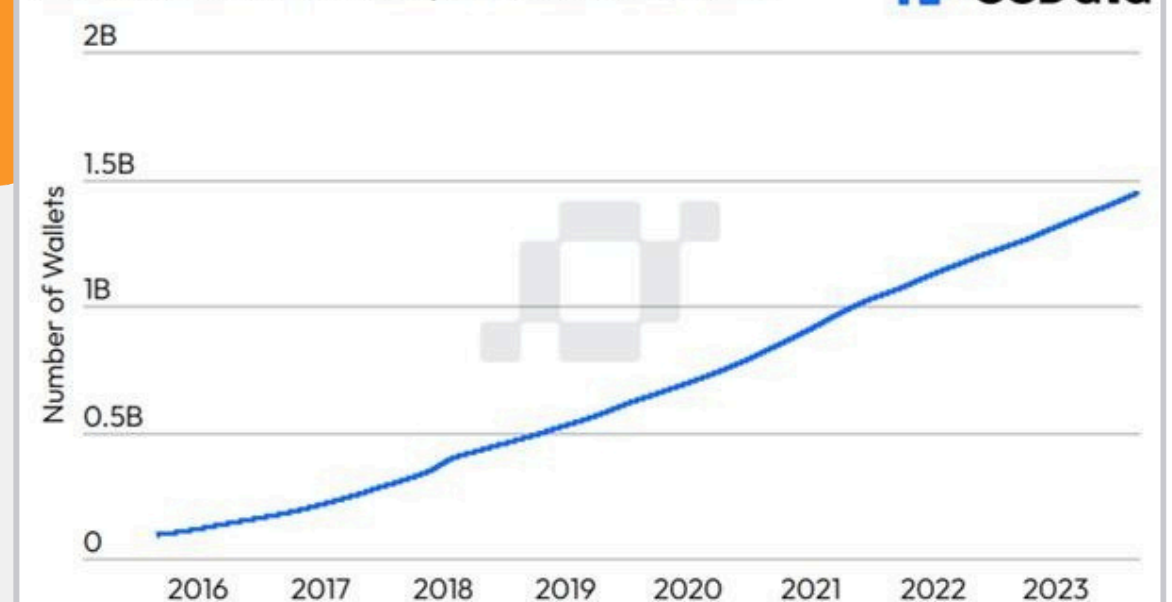


- Triple-A: The State of Global Digital Asset Ownership in 2024

**~3.8 Billion**  
Digital Wallets

Considering this wallet growth is taking place within Bitcoin and Ethereum alone, there is a clear trend towards usage and adoption

Number of BTC & ETH Unique Wallets, 2015-2023



- CCData: Digital Asset Custody - An Institutional Primer

“Blockchain technology will generate a business value of approximately \$3.1 trillion by 2030 with blockchain-based systems potentially governing 10% to 20% of the global economic infrastructure”

- Gartner



# Advantages of the Strategy for CAG



## 1. Diversification into a High-Growth Market:

- The digital asset custody market is expected to grow significantly due to the rise of cryptocurrencies, tokenization, and Central Bank Digital Currencies (CBDCs)
- Investing in Vaultavo positions Cape Range to benefit from this growth

## 2. Synergies with Biztrak:

- Investing in Vaultavo creates a competitive edge for Biztrak, allowing it to offer enhanced products to its existing customer base
- Cross-selling opportunities to Biztrak's 18,000 SME customers could accelerate Vaultavo's market penetration

## 3. Vaultavo's Innovative Technology:

- Vaultavo's biometric authentication and decentralized custody platform address key pain points in digital asset security, such as private key management and user control

## 4. Strategic Partnerships:

- Vaultavo's engagement with major financial institutions (e.g. HSBC) and potential involvement in CBDC projects could open doors to significant revenue streams and partnerships

## 5. Potential for Valuation Growth:

- If Vaultavo successfully executes its market entry strategy and gains traction, its valuation will increase substantially, benefiting Cape Range and its shareholders

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