



Announcement Summary

**Entity name**

NOVATTI GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday March 03, 2025

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
NOVAH	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	375,000	Expiry of option or other convertible security without exercise or conversion	01/03/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

NOVATTI GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

98606556183

**1.3 ASX issuer code**

NOV

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/3/2025

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Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

NOVAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

375,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

1/3/2025

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NOV : ORDINARY FULLY PAID	540,846,003
NOVOA : OPTION EXPIRING 31-DEC-2027	240,335,579
NOVO : OPTION EXPIRING 31-JAN-2027	38,770,861

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NOVAAP : OPTION EXPIRING 30-JUN-2028 EX NIL	9,136,932
NOVAAH : OPTION EXPIRING 06-JUL-2025 EX \$0.1575	1,666,667
NOVAAL : OPTION EXPIRING 30-JUN-2027 EX NIL	8,661,784
NOVAAM : OPTION EXPIRING 30-JUN-2027 EX \$0.20	2,700,000
NOVAAB : OPTION EXPIRING 30-NOV-2025 EX \$0.45	7,000,000
NOVAAG : OPTION EXPIRING 06-JUL-2025 EX \$0.25	833,333
NOVAAI : OPTION EXPIRING 17-APR-2026 EX \$0.18	1,500,000
NOVAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	0
NOVAAF : OPTION EXPIRING 30-NOV-2026 EX \$0.20	13,000,000
NOVAAJ : OPTION EXPIRING 30-JUN-2027 EX \$0.20	6,750,000
NOVAAK : OPTION EXPIRING 30-JUN-2027 EX NIL	5,090,909
NOVAAD : OPTION EXPIRING 19-APR-2025 EX \$0.35	2,325,000



NOVAAQ : OPTION EXPIRING 31-JAN-2028 EX NIL	9,705,285
NOVAAN : CONVERTIBLE NOTES	3,118,000
NOVAAE : OPTION EXPIRING 30-JUN-2026 EX \$0.25	1,250,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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