

# WELLNEX

## ASX Announcement

5 March 2025

### **Wellnex Life raises \$2.2 million through the Entitlement Offer with the Company placing the shortfall in conjunction with the proposed dual listing on the AIM market of the LSE**

**Wellnex Life Limited** (ASX: WNX) is pleased to announce that the Company raised circa \$2.2 million under the Entitlement Offer after strong support from the shareholders.

Wellnex Life will now place the shortfall (including the conditional binding commitments as announced on 20 February 2025) in parallel with the finalisation of the proposed dual listing on the AIM market of the London Stock Exchange.

Wellnex Life with its advisors are in the final stage of finalising all outstanding matters in relation to the dual listing on the AIM market which are expected to be completed by 10 March 2025.

The proposed dual listing of Wellnex Life on AIM remains subject to, *inter alia*, the Company meeting all regulatory requirements for admission, along with the successful completion of the conditional capital raise.

This announcement was authorised for release to the market by the board of Wellnex Life Limited.

#### **For further information, please contact:**

**George Karafotias**

T: +61 3 8399 9419

E: [george.k@wellnexlife.com.au](mailto:george.k@wellnexlife.com.au)

**Reach Markets**

T: 1300 805 795

E: [IR@reachmarkets.com.au](mailto:IR@reachmarkets.com.au)

#### **IMPORTANT INFORMATION**

This announcement is issued by Wellnex Life. This announcement is not a prospectus or offering document under Australian law or under any other law. It is for information purposes only and does not constitute an offer, invitation, solicitation, advice or recommendation to subscribe for, retain or purchase any entitlements or securities in Wellnex in any jurisdiction. This announcement does not constitute financial product advice and does not and will not form any part of any contract for the acquisition of entitlements or fully paid ordinary shares in Wellnex Life. Nothing contained in this document constitutes investment, legal, tax or other advice. The information in this announcement is general information only, and does not take into

# WELLNEX

account your individual objectives, taxation position, financial situation or needs. If you are unsure of your position, please contact your accountant, tax advisor, stockbroker or other professional advisor.

## **NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES**

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States or to, or for the account or benefit of, any person in the United States or in any other jurisdiction in which such an offer would be illegal. No action has been or will be taken to register, qualify or otherwise permit a public offering of the New Shares under the Entitlement Offer in any jurisdiction outside Australia and New Zealand. In particular, the New Shares have not been, and will not be, registered under the U.S. Securities Act of 1933 as amended (U.S. Securities Act) or under the securities laws of any state or other jurisdiction of the United States. The New Shares may not be offered or sold, directly or indirectly, in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws.

For personal use only