



Announcement Summary

**Entity name**

PAINCHEK LTD

**Date of this announcement**

Thursday March 06, 2025

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Options expiring 3 March 2026 ex \$0.05	6,606,786	03/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PAINCHEK LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

**1.2 Registered number type**

ACN

**Registration number**

146035127

**1.3 ASX issuer code**

PCK

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

6/3/2025

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

2nd tranche of attaching options ex-date of 3.3.26. Refer to App3B 25.11.24

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")

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## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

Options expiring 3 March 2026 ex \$0.05

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

3/3/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to section 6.1 of the Prospectus dated 25 November 2024

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.05000000

## Expiry date

3/3/2026

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PCK : ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification

## Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

2nd tranche of attaching options with an ex-date of 3 March 2026. Please refer to Appendix 3B dated 25 November 2024 and announcement dated 16 December 2024.



Issue details

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**Number of +securities**

6,606,786

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching options

**Purpose of the issue**

Other

**Additional Details**

2nd tranche of attaching options ex-date of 3.3.26. Please refer to App3B 25.11.24

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PCK : ORDINARY FULLY PAID	1,807,762,509

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PCKAT : OPTION EXPIRING 23-MAR-2025 EX \$0.09	1,000,000
PCKAY : OPTION EXPIRING 19-DEC-2025 EX\$0.05	170,501,357
PCKAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	47,350,000
PCKAZ : OPTION EXPIRING 03-MAR-2026 EX \$0.05	168,657,644
PCKAV : OPTION EXPIRING 24-SEP-2025 EX \$0.075	7,000,000
PCKAA : PERFORMANCE RIGHTS	6,793,040
PCKAE : OPTION EXPIRING 25-AUG-2025 EX \$0.084	5,000,000
New class - code to be confirmed : Options expiring 3 March 2026 ex \$0.05	6,606,786



Part 5 - Other Listing Rule requirements

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**5.1 Were the securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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