



Announcement Summary

Entity name

SGH LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday March 06, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SGHAA	CONVERTIBLE NOTES	1	Repayment or redemption of +convertible debt security without conversion	06/03/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

SGH LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

46142003469

1.3 ASX issuer code

SGH

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/3/2025

For personal use only



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

SGHAA : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

1

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

6/3/2025

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Consideration amount per +security paid by the entity for the cessation

AUD 100,000.000000000000

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation of the final Senior Unsecured Convertible Note (issued on 5 March 2018, ISIN:XS1785357739) following redemption on 5 March 2025 under the terms in the aggregate principal amount of A\$100,000.

For personal use only



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SGH : ORDINARY FULLY PAID	406,998,167

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SGHAA : CONVERTIBLE NOTES	0
SGHAB : SHARE RIGHTS	1,914,807

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.