

10 March 2025

Teju Vanam
Adviser, Listings Compliance (Melbourne)
Level 50, Rialto South Tower
525 Collins Street
Melbourne VIC 3000

By email only: ListingsComplianceMelbourne@asx.com.au

Dear Teju

ASX Price Query – Genesis Resources Limited ("Company")

We refer to your letter dated 7 March 2025 relating to the recent increase in price, as well as an increase in the volume of trading, in the Company's securities. The Company responds to each of your queries as follows (adopting your numbering):

1. The Company is not aware of any information concerning it that has not already been announced to the market which, if known by some in the market, could explain the recent trading in its securities.
2. Not applicable.
3. The Company does not have any other explanation for the recent trading in its securities.
4. We confirm that the Company is in compliance with the ASX Listing Rules and, in particular, Listing Rule 3.1.
5. We confirm the Company's responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its board or an officer of the Company with delegated authority from the board to respond to ASX on disclosure matters.

Yours sincerely

By order of the Board of Genesis Resources Limited



Alyn Tai
Company Secretary



7 March 2025

Reference: ODIN107018

Mr Alyn Tai
Partner
Thomson Geer
525 Collins Street, Melbourne VIC 3000

By email:

Dear Mr Tai

Genesis Resources Limited ('GES'): Price - Query

ASX refers to the following:

- A. The change in the price of GES's securities from a low of \$0.007 to a high of \$0.014 in the last few days.
- B. The significant increase in the volume of GES's securities traded from 4 March 2025 to 7 March 2025.

Request for information

In light of this, ASX asks GES to respond separately to each of the following questions and requests for information:

- 1. Is GES aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
- 2. If the answer to question 1 is "yes".
 - (a) Is GES relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in GES's securities would suggest to ASX that such information may have ceased to be confidential and therefore GES may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
- 3. If the answer to question 1 is "no", is there any other explanation that GES may have for the recent trading in its securities?
- 4. Please confirm that GES is complying with the Listing Rules and, in particular, Listing Rule 3.1.
- 5. Please confirm that GES's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of GES with delegated authority from the board to respond to ASX on disclosure matters.

For personal use only

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **9 AM AEDT Monday, 10 March 2025**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, GES's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require GES to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsComplianceMelbourne@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in GES's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in GES's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to GES's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that GES's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Yours sincerely

ASX Compliance