



Announcement Summary

**Entity name**

HARVEST TECHNOLOGY GROUP LTD

**Date of this announcement**

Monday March 10, 2025

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Convertible Notes - Maturity 25 February 2027	1,500	07/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

HARVEST TECHNOLOGY GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

**1.2 Registered number type**

ACN

**Registration number**

149970445

**1.3 ASX issuer code**

HTG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/3/2025

For personal use only



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

05-Mar-2025 09:39

**Announcement Title**

New - Proposed issue of securities - HTG

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

7/3/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please refer to ASX Announcement on 28 February 2025.

Issue details

**Number of +securities**

1,500

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 1,000.00000000

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Part 3C - number and type of +securities the subject of this notification (new class)

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**ASX +security code**

New class - code to be confirmed

**+Security description**

Convertible Notes - Maturity 25 February 2027

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

7/3/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://announcements.asx.com.au/asxpdf/20250228/pdf/06g3xg7ly8v0t2.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please refer to ASX Announcement on 28 February 2025.

Issue details

**Number of +securities**

1,500



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HTG : ORDINARY FULLY PAID	887,600,634

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HTGAF : PERFORMANCE RIGHTS	1,000,000
HTGAA : OPTION EXPIRING 26-APR-2027 EX \$0.03	58,947,247
HTGAG : CONVERTIBLE NOTES	4,000,000
HTGAR : OPTION EXPIRING 30-JUN-2026 EX \$0.075	5,000,000
HTGAC : OPTION EXPIRING 22-JAN-2028 EX \$0.02	22,000,000
New class - code to be confirmed : Convertible Notes - Maturity 25 February 2027	1,500