

Release Date: 10 March 2025

Notice given under Section 708A(5) of the Corporations Act

Following shareholder approval at a general meeting held on 28 February 2025, Nimy Resources Limited (ACN 155 855 986) (**Company**) advises that on 7 March 2025 it completed the issue of 1,000,000 fully paid ordinary shares (ASX:NIM).

Further, pursuant to a Placement announced on 26 February 2025, the Company also issued 20,909,090 fully paid ordinary shares today, 10 March 2025. The Placement Shares were issued utilising the Company's existing share placement capacities (5,304,950 Placement Shares under Listing Rule 7.1 and 15,604,140 Placement Shares under Listing Rule 7.1A).

Both Appendix 2A's have been lodged today.

This notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) in relation to the issue of fully paid ordinary shares by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. sections 674 and 674A of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

1. has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
2. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - (b) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

This release has been approved by the Nimy Resources Board.

Company Information

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Nimy Resources ASX:NIM

Investor Information

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Board and Management

Neil Warburton
Non-Executive Chairman

Luke Hampson
Managing Director

Christian Price
Technical Director

Henko Vos
Joint Company Secretary/CFO

Geraldine Holland
Joint Company Secretary

Dr John Simmonds
Technical Advisor - Geology

Fergus Jockel
Exploration Manager

Ian Glacken
Geological Technical Advisor

Capital Structure

Shares on Issue – 208.12m

Options on Issue – 31.37m