



Announcement Summary

Entity name

NIMY RESOURCES LIMITED

Date of this announcement

Monday March 10, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options, each exercisable at \$0.10 and expiring on 7 March 2028.	1,000,000	07/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NIMY RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

155855986

1.3 ASX issuer code

NIM

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/3/2025

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Refer to App 3B on 11 Dec 2024 advising of 1M unlisted options to be issued to the Lead Manager.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options, each exercisable at \$0.10 and expiring on 7 March 2028.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/3/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Notice of General meeting lodged with the ASX on 30 January 2025, specifically Schedule 1 on the Terms and Conditions of the issue of Lead Manager Options:

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02907482-6A1249023>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

7/3/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NIM : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of 1,000,000 unlisted options to the Lead Manager was subsequently approved by shareholders at the Company's General Meeting held on 28 February 2025 (Resolution 3).

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Appendix 3B previously lodged on 11 December 2024 advising of 1,000,000 unlisted options to be issued to the Lead Manager.

Link: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02893195-6A1242921>



Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The issue of unlisted options to the Lead Manager was part consideration for the services provided in connection with the Placement as announced on 11 December 2024.

Purpose of the issue

To pay for services rendered

Additional Details

None.

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NIM : ORDINARY FULLY PAID	186,218,764

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NIMAJ : OPTION EXPIRING 24-SEP-2025 EX \$0.35	2,650,000
NIMAK : OPTION EXPIRING 24-SEP-2026 EX \$0.40	16,739,658
NIMAM : OPTION EXPIRING 17-NOV-2027 EX \$0.208	5,989,209
New class - code to be confirmed : Unlisted options, each exercisable at \$0.10 and expiring on 7 March 2028.	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14

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