



Announcement Summary

Entity name

IMPACT MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday March 10, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Refer to Appendix 3B lodged 10 March 2025 for further information.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IPT	ORDINARY FULLY PAID	37,774,040	10/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMPACT MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

52119062261

1.3 ASX issuer code

IPT

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/3/2025

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Appendix 3B lodged 10 March 2025 for further information.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

IPT : ORDINARY FULLY PAID

Issue date

10/3/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

37,774,040

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for New Frontier Minerals Limited (NFM) transferring all of the shares in its subsidiary BHA to Impact, NFM will receive \$275,000 worth of IPT shares.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

275,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

37,774,040 shares are subject to escrow with 1/6 to be released from escrow each month commencing 9 April 2025.

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

In consideration for New Frontier Minerals Limited (NFM) transferring all of the shares in its subsidiary BHA to Impact, NFM will receive \$275,000 worth of IPT shares (based on a 14-day VWAP as at March 7th 2025), which IPT shares are subject to voluntary escrow arrangements for up to 6 months.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IPT : ORDINARY FULLY PAID	3,097,207,758
IPTN : ORDINARY FULLY PAID DEFERRED	874,123,919
IPTOC : OPTION EXPIRING 28-SEP-2027 DEFERRED	437,061,960
IPTR : RIGHTS - APPLICATIONS CLOSE 21-MAR-2025	874,123,919
IPTO : OPTION EXPIRING 01-OCT-2025	65,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IPTAA : OPTION EXPIRING 01-DEC-2025 EX \$0.01125	30,000,000
IPTAW : PERFORMANCE RIGHTS	137,000,000
IPTAV : OPTION EXPIRING 30-NOV-2025 EX \$0.0125	66,000,000
IPTAR : OPTION EXPIRING 31-OCT-2025 EX \$0.0217	83,000,000
IPTAU : OPTION EXPIRING 22-APR-2025 EX \$0.024	3,000,000
IPTAT : OPTION EXPIRING 31-OCT-2025 EX \$0.024	4,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

37,774,040 shares

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No