



Market Announcement

11 March 2025

Austal Limited (ASX: ASB) – Trading Halt

Description

The securities of Austal Limited ('ASB') will be placed in trading halt at the request of ASB, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 13 March 2025 or when the announcement is released to the market.

Issued by

ASX Compliance

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11 March 2025

Ben Dawson
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Australian Securities Exchange
Level 40, Central Park
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By email: ben.dawson@asx.com.au
tradinghaltspert@asx.com.au

Dear Ben,

Request for voluntary trading halt pending further announcement

Pursuant to ASX Listing Rule 17.1, Austal Limited (ACN 009 250 266) (ASX: ASB) (**Company**) requests an immediate halt in trading of its shares to apply as soon as practicable today, Tuesday, 11 March 2025.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

- the Company requests the trading halt pending an announcement in relation to an equity raising;
- the Company requests that the trading halt remain in place until the earlier of:
 - a further announcement being made about the completion of the institutional component of the equity raising; or
 - the commencement of trading on Thursday, 13 March 2025; and
- the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely,



Adrian Strang
Company Secretary
Austal Ltd

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