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TABBA TABBA INTERSECTING WITH DEMAND



CORPORATE SNAPSHOT



LEADERSHIP WITH PROJECT DEVELOPMENT & OPERATIONS BACKGROUND

BOARD

Jeff Elliott
Non-Executive Chairman

Fiona Van Maanen
Independent Non-Executive Director

Aj Saverimutto
Managing Director

Matthew Banks
Executive Director

Samuel Ekins
Technical Director

MANAGEMENT

Tim Manners
Chief Financial Officer

Torrin Rowe
Geology Manager

James Dornan
GM Project Development

Melissa McClelland
Exploration Manager

WC8

ASX CODE

1,339M

SHARES ON ISSUE

A\$270M

MARKET CAP
AT 20c

A\$63.6M

CASH AT BANK
(31 Dec 2024)

OPTIONS/PERFORMANCE RIGHTS:

50.1 M

LONG TERM PERFORMANCE INCENTIVES

55.0 M

DEAL FEES FOR TABBA TABBA

TABBA TABBA

Lithium



MT ADRAH
Gold

TIER 1 TABBA TABBA LITHIUM PROJECT WA



PILBARA – TIER 1 LOCATION FOR MINING

- Only 80km from the world’s largest bulk export port – Port Hedland
- > 20%+ global lithium supply
- Two of the world’s largest Li mines within 80km

GRANTED MINING LEASES

- Previously approved for mining in 2015 - tantalum
- Haul road in place

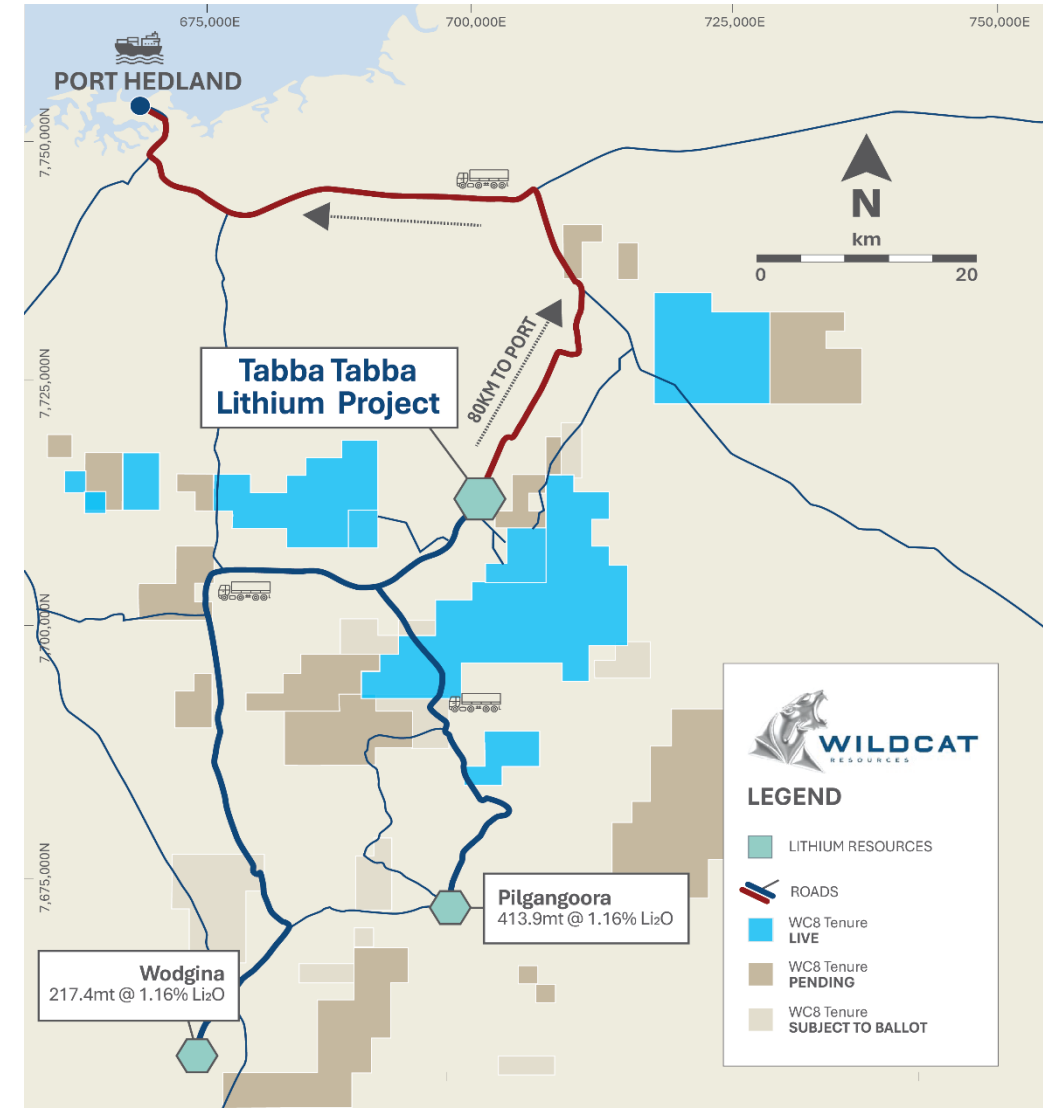
~1,700 KM² OF EXPLORATION TENURE

LARGE-SCALE LEIA AND LUKE DISCOVERIES

- Outcropping for 1km, **mineralisation from surface**
- Up to 180m wide @ 1.1% Li₂O (true width), 2.2km strike
- Spodumene dominant with industry leading recoveries
- Low cost / open pit potential

HIGH CONFIDENCE INDICATED MINERAL RESOURCE

- **74.1Mt at 1.0% Li₂O** (at 0.45% Li₂O cut-off grade)
- ~94% Indicated resource category



NOV 2024 MRE - 74.1Mt @1.0% Li₂O

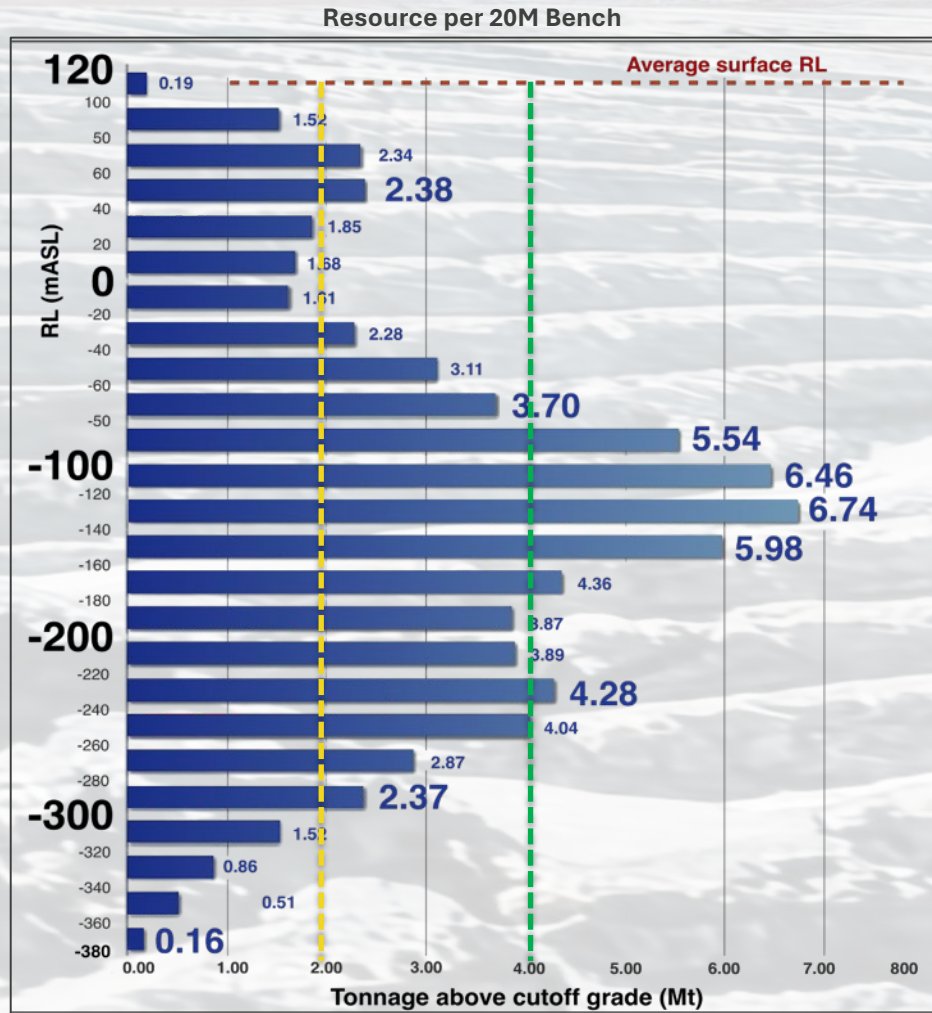
(USING 0.45% Li₂O CUT-OFF)



Surface

- High tonnes per vertical metre
- 94% Indicated
- Open at depth

-500m



* Green and Yellow lines are annual mining rates

	Tonnes (Mt)	Li ₂ O (%)
Indicated	70.0	1.01
Inferred	4.1	0.76
Total	74.1	1.00

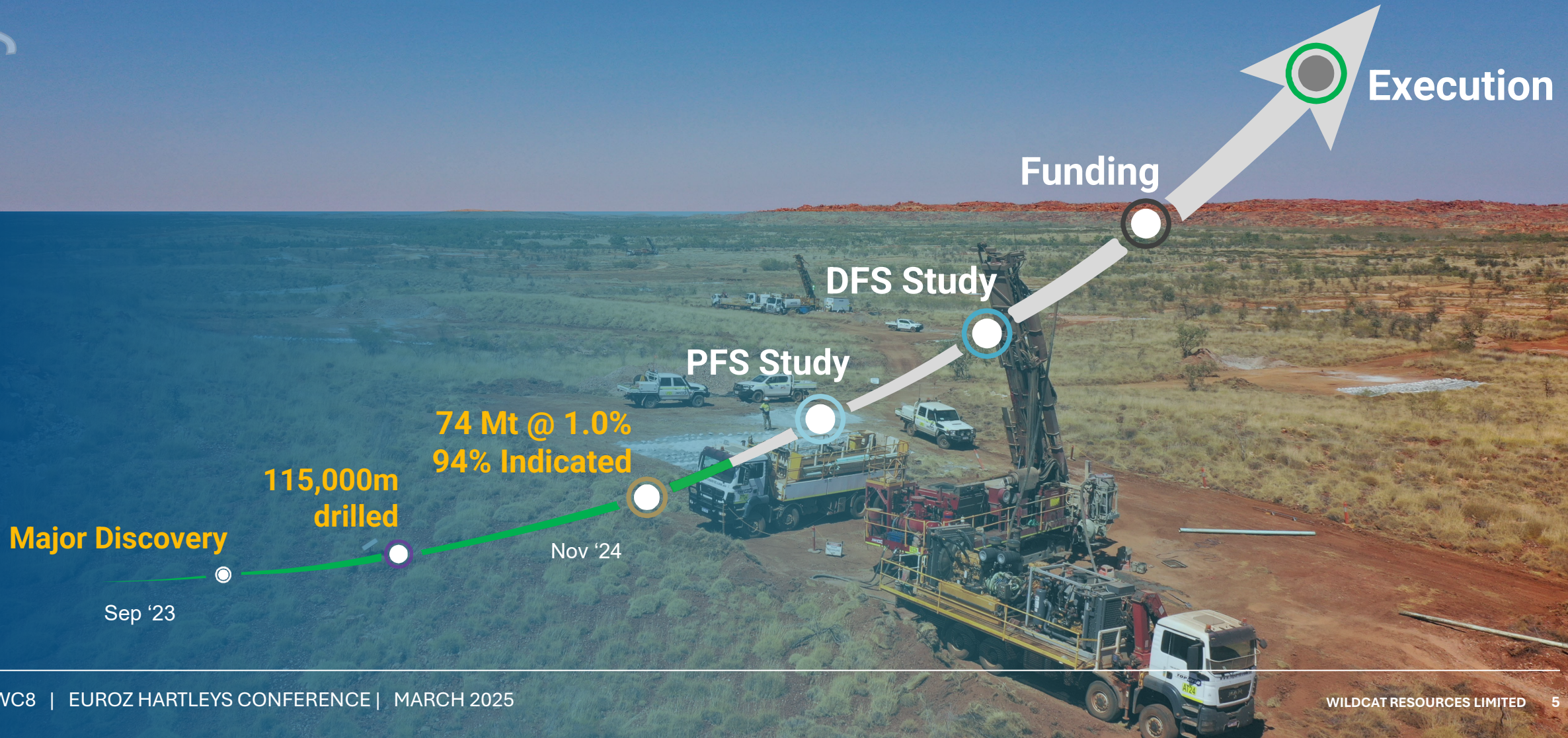
~90Mt Tonnes above cut-off grade of 0.3%* Li₂O

* Potential Mining Cutoff Grade

TABBA TABBA DEVELOPMENT PLAN



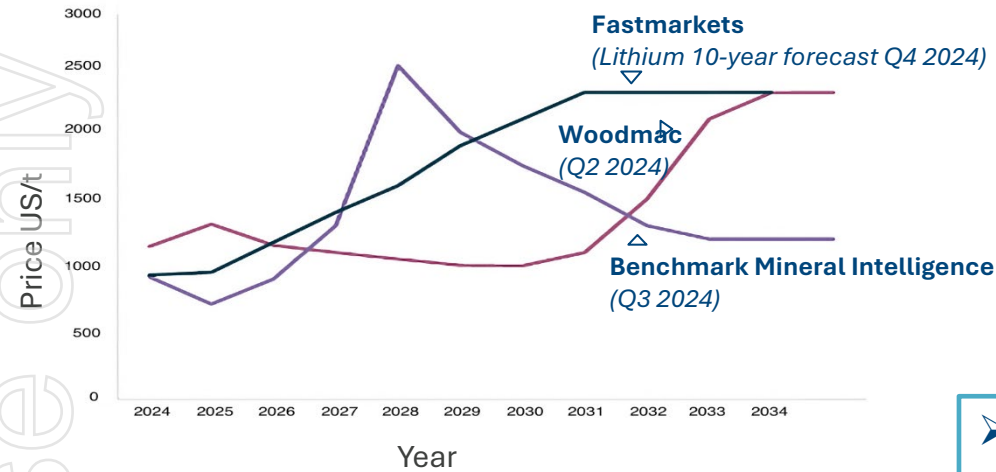
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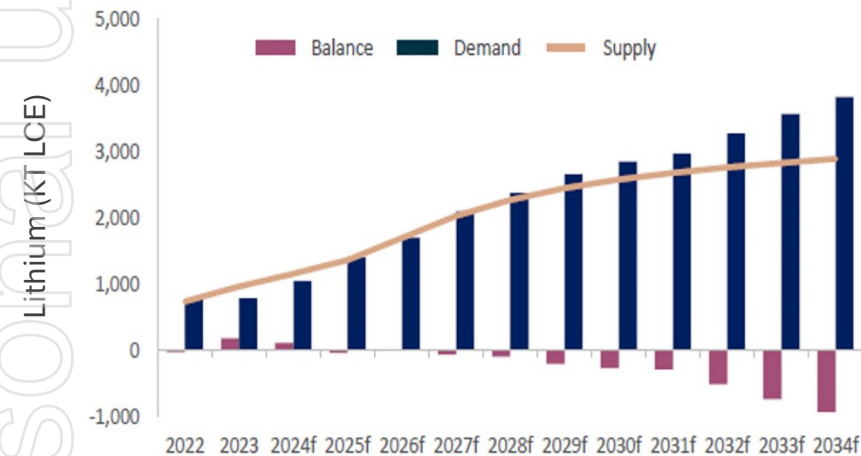
PREDICTED Li PRICING



SPODUMENE CONCENTRATE 6% FORECAST PRICE



LITHIUM SUPPLY/DEMAND BALANCE (KT LCE)



- Double the current Lithium production required in 2030
- 52 new mines needed to meet 2030 battery demand

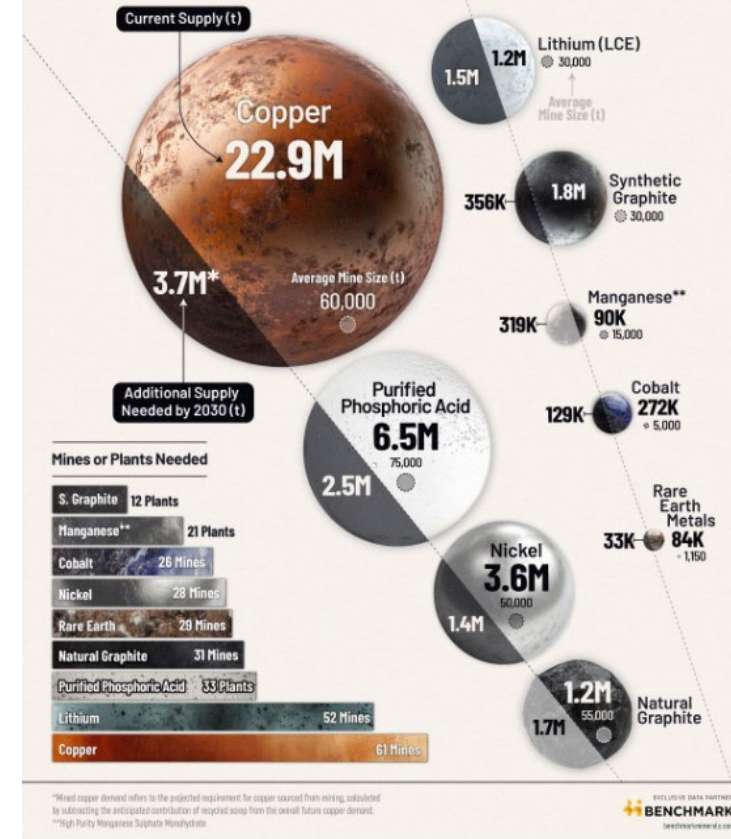
MARKET IN DEFICIT ~ 2027 ONWARD

- Consensus Pricing >US \$1,000 (SC₆)
- Opportunity for low-cost producer to enter the market

¹Data from Grant Samuel

HOW MANY NEW MINES ARE NEEDED FOR THE ENERGY TRANSITION

Meeting global battery demand by 2030 would require 293 new mines.



*Mixed copper demand refers to the projected requirement for copper sourced from recycling, calculated by subtracting the anticipated contribution of recycled scrap from the overall future copper demand.
 **High Purity Manganese Sulphate Monohydrate



PFS STUDY - TARGETS



KEY PARAMETERS

MULTI-YEAR MINE LIFE



ASSESSING MULTIPLE PRODUCTION RATES



OPEN PIT MINING



PROCESSING USING WHOLE OF ORE FLOTATION



EXPORT VIA PORT HEDLAND
(SHORT DISTANCE TO CHINA/KOREA/INDONESIA)



TARGETING SPODUMENE CONCENTRATE PRODUCTION AT 5.5% – 6.0%

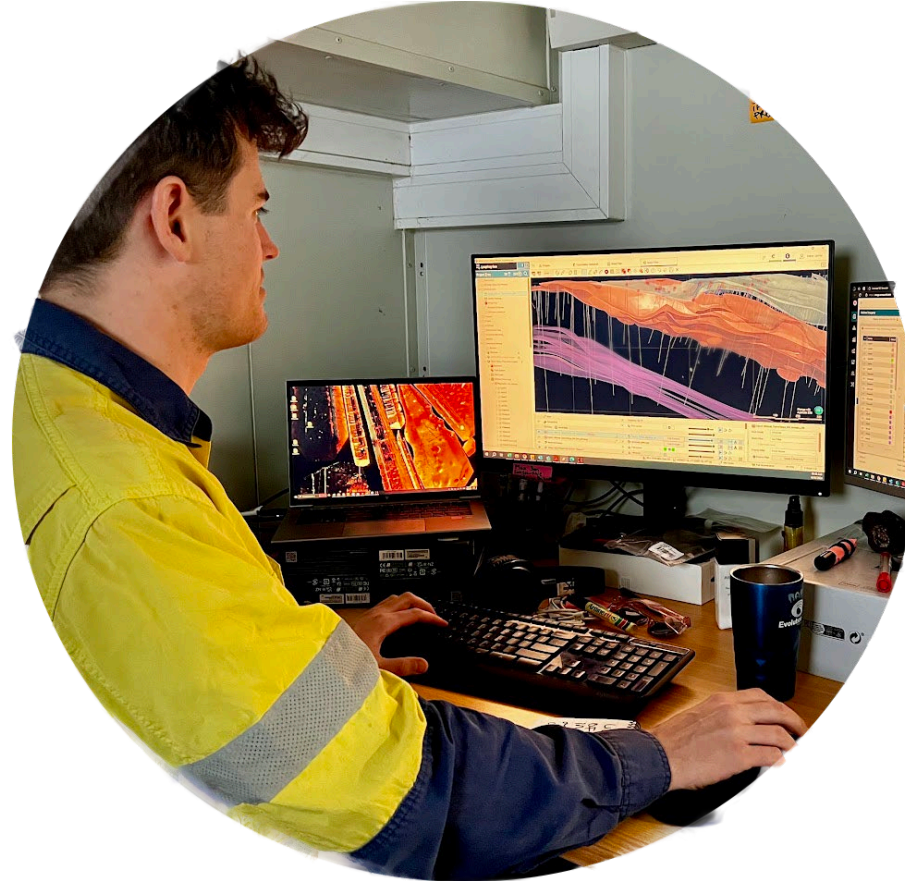


GEOTECHNICAL

- Homogenous **high-strength host rock** allows for steep and stable pit walls
- Overall slope angle (300m height) ~50 degrees

MINING METHODOLOGY

- Staged open pit, which is circular in nature
- Industry standard: drill, blast, load and haul operation



MINE PLANNING

- Contract mining
- Various production rates being considered

PFS STUDY - PROCESSING



PROCESS ENGINEERING

- Process design criteria finalised
- All major equipment pricing has been received for the process plant
- Process plant layout, electrical and piping design in progress

COMMINATION CIRCUIT

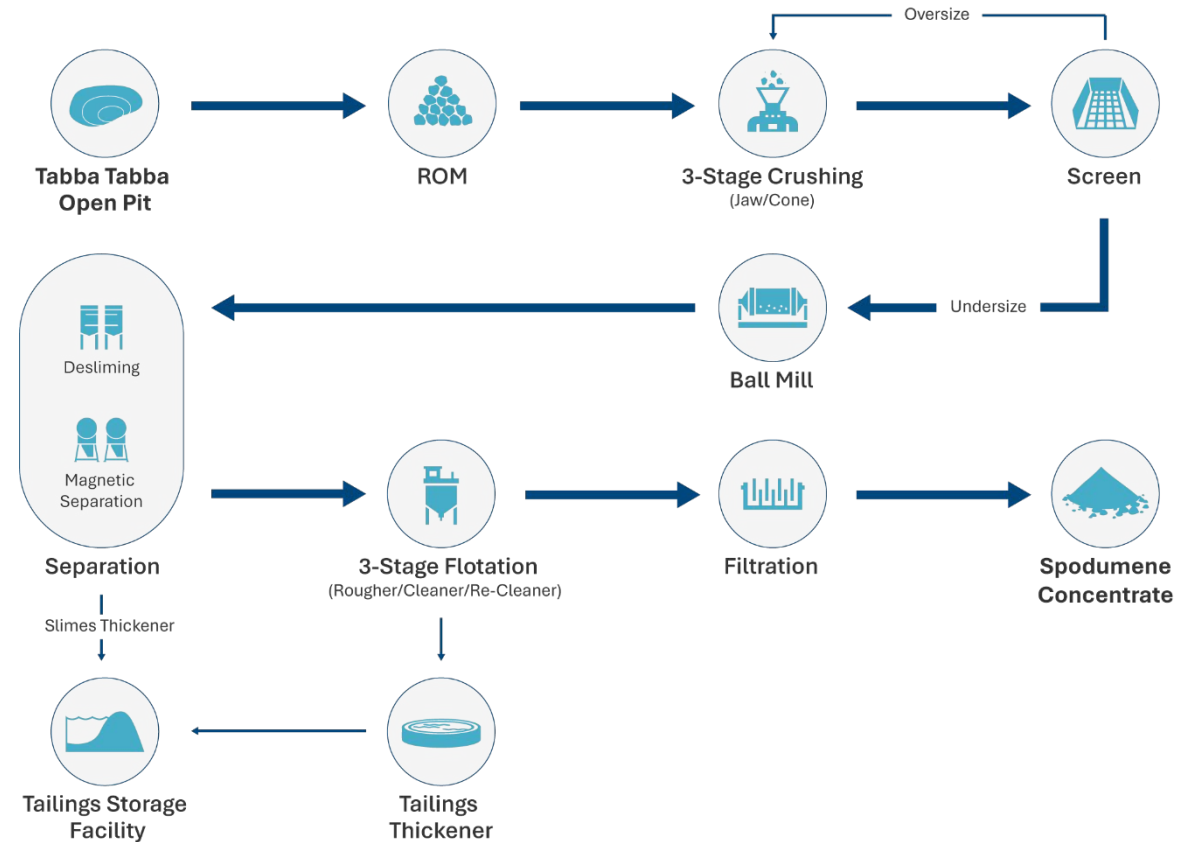
- Three-stage crushing (**primary, secondary and tertiary crushing**)
- Deslime and magnetic separation (LIMS and WHIMS)
- Ball mill (grinding and classification to P80 180 micron)

FLOTATION

- **Rougher, cleaner and re-cleaner flotation circuits**
- Re grind to scavenger flotation

TAILINGS STORAGE FACILITY

- Tailings characterisation complete



APPROVALS

- EP Act, EPBC Act and Mining Act applications underway in conjunction with the PFS
- Liaison with government departments commenced
- Previous approval in place for mining tantalum (2015)



ENVIRONMENTAL SURVEYS

- Baseline environmental surveys complete
- Second round of environmental surveys planned for 2025 for:
 - Flora and vegetation communities; and
 - Fauna (vertebrate, short range endemics, troglofaunal and stygofauna).

LEASES AND LICENCES

- Resource located within granted Mining Leases
- Existing water extraction licence in place (100,000kL)
- General Purpose Lease granted for ore processing and waste rock storage
- Wildcat-owned 80-person camp in place onsite

POWER

- Standalone power station
- Thermal (diesel and / or LNG)
- Battery Storage System
- Renewables (solar and / or wind)

WATER

- Abundant with low TDS/near fresh
- Work in progress to increase licenced water extraction



CONCENTRATE EXPORT

- Export in bulk through Port Hedland
- High quality sealed roads between Port Hedland and Tappa Tappa (approximately 80km)
- Multiple export pathways, including:
 - Lumsden Point; and
 - Rotainers

LOOKING TO BUILD ON TABBA TABBA SUCCESS...



GEOPHYSICAL and AERIAL IMAGERY

- Gravity & magnetics
- Drone aerial imagery

HERITAGE SURVEY and MAPPING

- Several heritage surveys completed
- Extensive program of reconnaissance and prospect mapping



GEOCHEMICAL PROGRAMS

- Soil sampling and rock chips completed
- Targeted Geochem and drilling programs



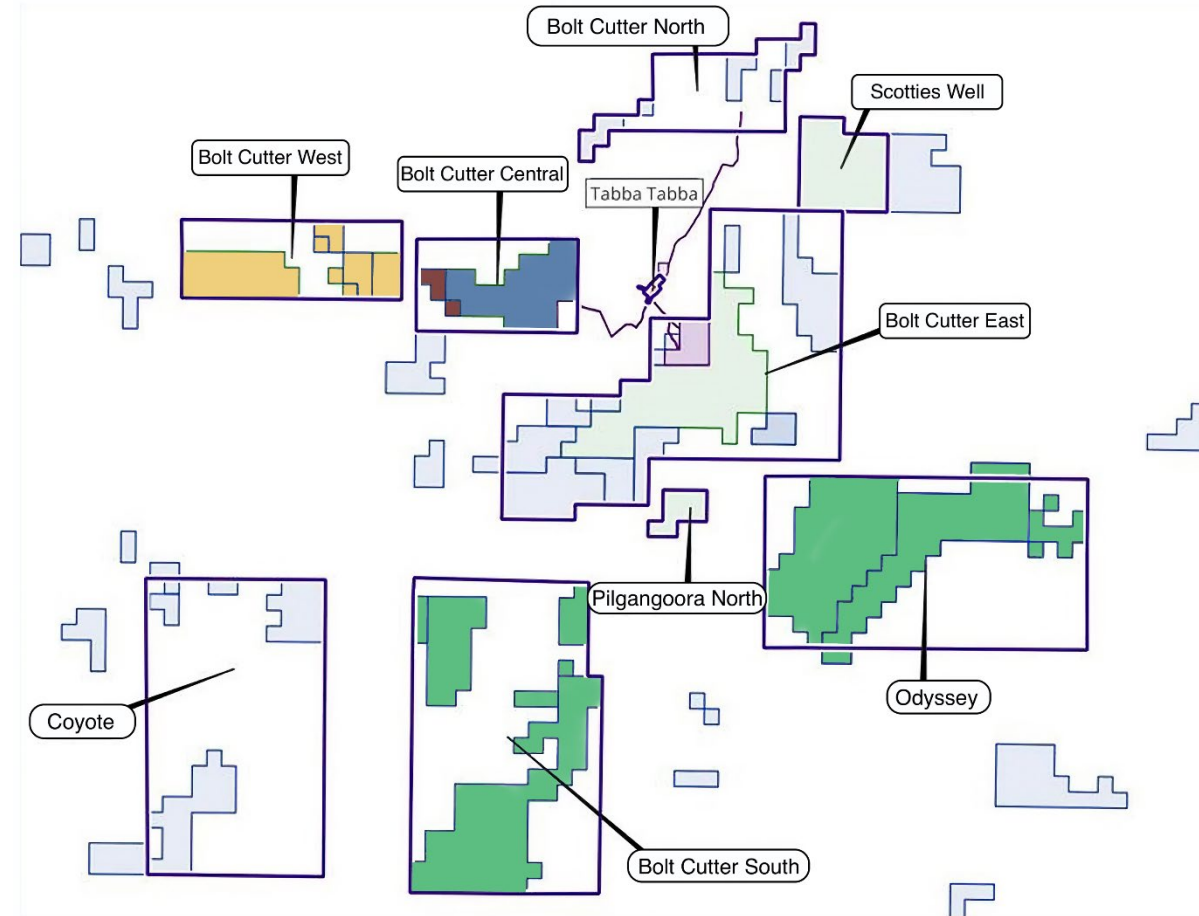
ONGOING DRILLING

- Regional drilling to continue throughout 2025, testing newly identified targets

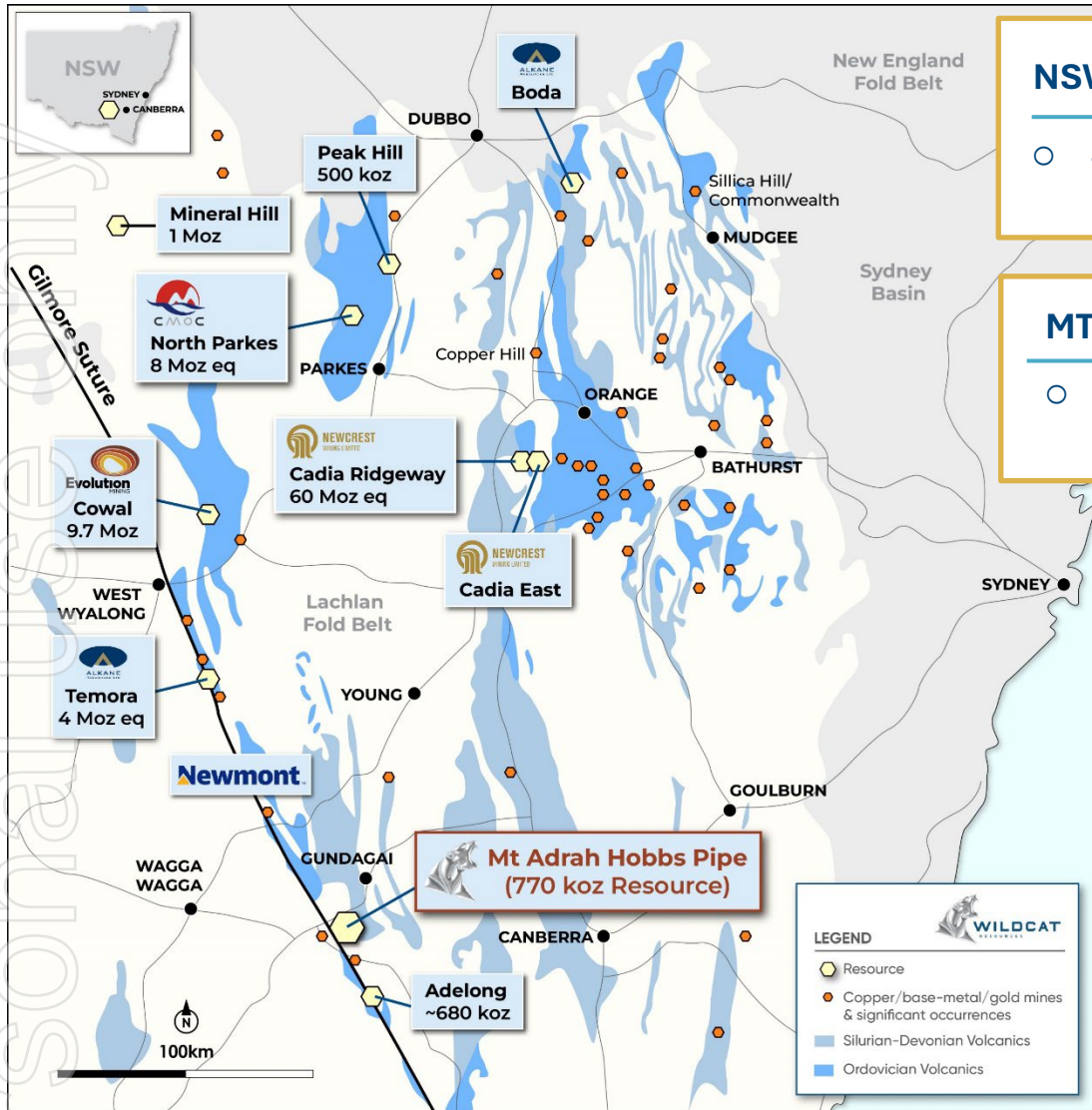
REGIONAL PROGRAMS

- Several gravity, magnetic and drone surveys completed
- Bolt Cutter West magnetic surveys has delineated untested complex stratigraphy in similar settings to the nearby Hemi discovery

TARGET NAME	WAMEX/DESKTOP REVIEW	SOILS	MAPPING	HERITAGE	DRILL READY
Bolt Cutter Central (Li)	Completed	Completed	Completed	In progress	
Bolt Cutter West (Au)	Completed	Completed	N/A	In progress	
Bolt Cutter Central (Au)	Completed		Completed	Pending soil results	Pending soil results
Odyssey	Completed	Tenements pending			
Bolt Cutter South	Completed	Tenement pending			



MT ADRAH - GOLD



NSW - LACHLAN FOLD BELT

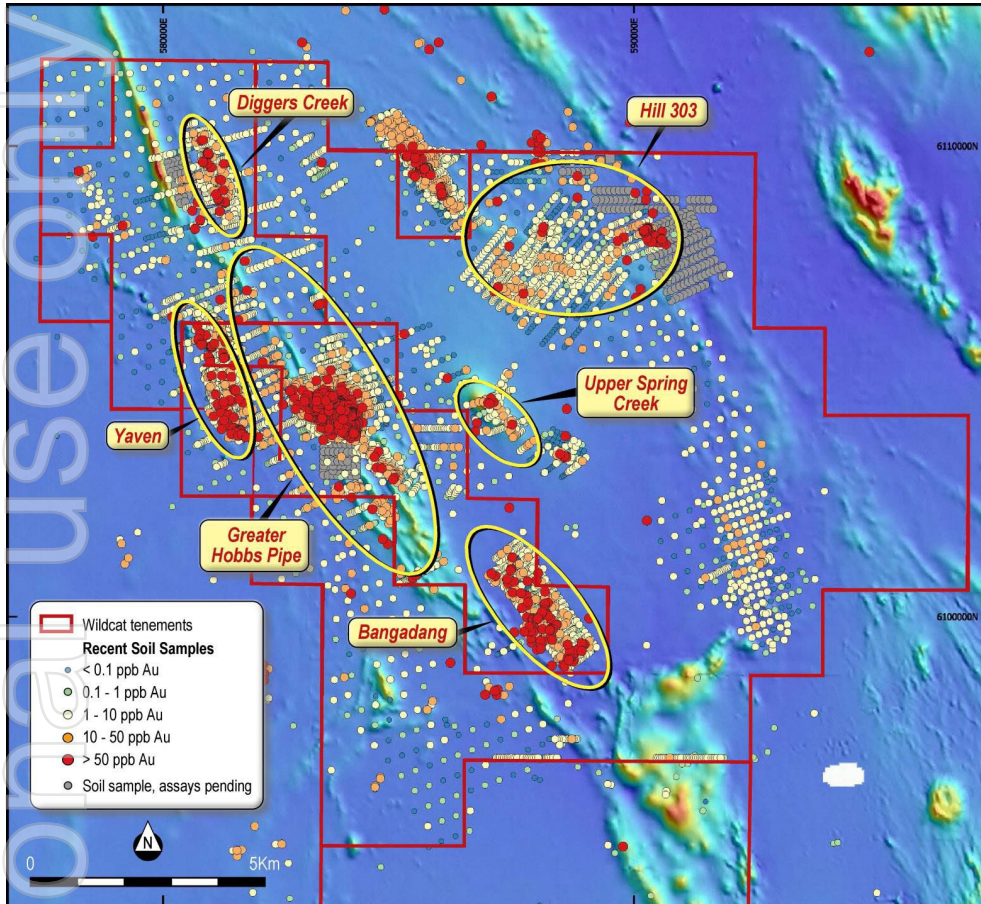
- 44Moz Au past production
- Multi-million oz gold camps e.g. Cadia, Parkes, Cowal

MT ADRAH

- Wildcat's granted tenure include 52km strike of the Gilmore Suture and includes the 100% Wildcat owned Hobbs Pipe Deposit (0.8Moz Au)

GILMORE STRUCTURE

- Mt Adrah located on the Gilmore structure
- Key regional feature associated with several gold deposits nearby
- ~500km² project tenure
- Gilmore structure and second-order faults host:
 - 11Moz Cowal Au deposit
 - 4Moz eqv. Temora Cu/Au deposit
 - 0.7Moz Adelong gold field
 - Cobar goldfields



YAVEN

- 2x 2km long trends >50 ppb gold in soils
- Existing mine workings

DIGGERS CREEK

- 1.5km long trend >50 ppb gold in soils
- Existing mine workings

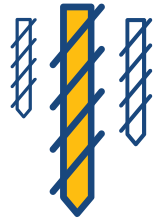
UPPER SPRING CREEK

- Abundant red rock alternation
- Quartz veining

Hill 303

- 600m long rockchip trend >100 ppb gold in surface sampling
- Existing mine workings

DISCOVERY MODE



EXPLORATION DRILLING
Tabba Tabba



EXPLORATION DRILLING
Regional exploration Li/Au
(~1,700 km² Pilbara package)
(~500 km² Adrah package)

PATH TO PRODUCTION



MINING
Complete PFS mine designs
Estimate Ore Reserves



ENVIRONMENT
Progress approvals



STUDIES UNDERWAY
Complete **PFS**
Commence **DFS**



PROJECT FUNDING

KEY VALUE DRIVERS



RIGHT LOCATION

- **Tier 1 jurisdiction and only 80km from port** (and existing **lithium producers**)
- **Camp and haul road** in place
- Commanding **land position**

RIGHT ASSET

- Tabba Tabba - impressive **size, scale and quality**
- **Spodumene** dominant with **exploration upside**
- **Funded with \$63.6M** in the bank (31 Dec 24)

RIGHT TEAM

- **Track record** of driving value
- **Successful explorers & proven discoverers**
- **Financing, development capability & experience**

TABBA TABBA – ONE OF THE BEST UNDEVELOPED PROJECTS GLOBALLY

ersonal use only

THANK YOU

Presented by Tim Manners
Chief Financial Officer
Wildcat Resources Limited

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www.wildcatresources.com.au



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This presentation contains information extracted from the following ASX market announcements which are available on the Company's website at www.wildcatresources.com.au

WILDCAT DELIVERS MRE OF 74.1MT @ 1.0% LI2O – 28 NOVEMBER 2024
WILDCAT HITS 84M AT 1.4% LI2O AT LEIA – 8 OCTOBER 2024
LEIA CONTINUES TO DELIVER HIGH-GRADE LITHIUM – 5 AUGUST 2024
EXCELLENT METALLURGICAL RESULTS FROM LEIA – 16 JULY 2024
LEIA RETURNS WID INTERSECTIONS AND HIGH-GRADE ZONES – 13 JUNE 2024
LUKE RETURNS HIGH GRADE RESULTS – 22 MAY 2024
NEW DISCOVERY AT TABBA TABBA – LUKE PEGMATITE 41M AT 1% LI2O – 10 APRIL 2024
TABBA TABBA DELIVERS 119.2M AT 1.0% LI2O FROM LEIA – 05 MARCH 2024
WILDCAT PLANS 100,000M DRILL PROGRAM – 24 JANUARY 2024
WIDE LITHIUM INTERCEPTS FROM DIAMON DRILLING AT LEIA – 21 DECEMBER 2023
WILDCAT DRILLING EXTENDS LEIA PEGMATITE TO 2KM – 29 NOVEMBER 2023
WILDCAT RAISES \$100M IN SHARE PLACEMENT – 10 NOVEMBER 2023
WILDCAT HITS 180M AT 1.12% LI2O AT LEIA
WILDCAT HITS 85M AT 1.5% LI2O AT TABBA TABBA – 20 OCTOBER 2023
COMPLETION OF THE TABBA TABBA ACQUISITION – 12 OCTOBER 2023
HIGH-GRADE LITHIUM ASSAYS CONTINUE AT TABBA TABBA – 12 OCTOBER 2023
MAJOR LITHIUM DISCOVERY AT TABBA TABBA – 18 SEPTEMBER 2023
SECOND RC RIG UNDERWAY AT TABBA TABBA – 23 AUGUST 2023
DRILLING UNDERWAY AT TABBA TABBA – 14 JULY 2023
NEW PEGMATITES IDENTIFIED AT TABBA TABBA – 5 JULY 2023
WILDCAT SECURES 100% INTEREST IN PILGANGOORA NORTH – 22 JUNE 2023
FIELD WORK COMMENCES AT TABBA TABBA – 31 MAY 2023
WILDCAT SET TO ACQUIRE RICH MINERALISED LCT PEGMATITE FIELD IN THE WORLD CLASS PILBARA LITHIUM PROVINCE, WA – 15 MAY 2023
TENEMENT UPDATE BOLT CUTTER GOLD/LITHIUM PROJECT – 13 JANUARY 2023
EXPLORATION UPDATE BOLT CUTTER EAST LITHIUM PROJECT – 29 JUNE 2022
LARGE LITHIUM SOIL ANOMOLY DEFINED AT BOLT CUTTER - PILBARA – 28 MARCH 2022

ASX Listing Rule Information

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

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