



Announcement Summary

Entity name

CARLY HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday March 12, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CL8AAE	OPTION EXPIRING 14-FEB-2026 EX \$0.0213	29,056	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	28/02/2025
CL8AAM	OPTION EXPIRING 01-SEP-2027 EX \$0.015	1,084,721	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	28/02/2025
CL8AAJ	OPTION EXPIRING 27-NOV-2026 EX \$0.0255	300,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	28/02/2025
CL8AAK	OPTION EXPIRING 27-NOV-2026 EX \$0.034	300,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	28/02/2025
CL8AAL	OPTION EXPIRING 27-NOV-2026 EX \$0.0213	247,844	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	28/02/2025
CL8AAD	OPTION EXPIRING 01-SEP-2025 EX \$0.0437	199,332	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	28/02/2025
CL8AAF	OPTION EXPIRING 01-SEP-2026 EX \$0.0238	1,036,458		28/02/2025



Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Refer to next page for full details of the announcement

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Part 1 - Announcement Details

1.1 Name of +Entity

CARLY HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

60066153982

1.3 ASX issuer code

CL8

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/3/2025

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CL8AAD : OPTION EXPIRING 01-SEP-2025 EX \$0.0437

Unquoted +equity securities that have ceased

Number of securities that have ceased

199,332

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

28/2/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

CL8AAE : OPTION EXPIRING 14-FEB-2026 EX \$0.0213

Unquoted +equity securities that have ceased

Number of securities that have ceased

29,056

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

28/2/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

CL8AAF : OPTION EXPIRING 01-SEP-2026 EX \$0.0238

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,036,458

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied



Date of cessation

28/2/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

CL8AAJ : OPTION EXPIRING 27-NOV-2026 EX \$0.0255

Unquoted +equity securities that have ceased

Number of securities that have ceased

300,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

28/2/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

CL8AAK : OPTION EXPIRING 27-NOV-2026 EX \$0.034

Unquoted +equity securities that have ceased

Number of securities that have ceased

300,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

28/2/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

CL8AAL : OPTION EXPIRING 27-NOV-2026 EX \$0.0213

Unquoted +equity securities that have ceased

Number of securities that have ceased

247,844

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Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

28/2/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

CL8AAM : OPTION EXPIRING 01-SEP-2027 EX \$0.015

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,084,721

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

28/2/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CL8 : ORDINARY FULLY PAID	268,370,391

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CL8AAE : OPTION EXPIRING 14-FEB-2026 EX \$0.0213	62,358
CL8AAB : OPTION EXPIRING 30-MAY-2025 EX \$0.054	250,000
CL8AZ : OPTION EXPIRING 01-SEP-2024 EX \$0.075	616,740
CL8AAM : OPTION EXPIRING 01-SEP-2027 EX \$0.015	1,050,119
CL8AAJ : OPTION EXPIRING 27-NOV-2026 EX \$0.0255	0
CL8AAK : OPTION EXPIRING 27-NOV-2026 EX \$0.034	0
CL8AAL : OPTION EXPIRING 27-NOV-2026 EX \$0.0213	136,923
CL8AAD : OPTION EXPIRING 01-SEP-2025 EX \$0.0437	264,541
CL8AP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000
CL8AAC : OPTION EXPIRING 30-MAY-2025 EX \$0.072	250,000
CL8AW : OPTION EXPIRING 19-NOV-2025 EX \$0.375	1,620,000
CL8AAI : CONVERTIBLE NOTES	2,850,000
CL8AAF : OPTION EXPIRING 01-SEP-2026 EX \$0.0238	914,128

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in



ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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