



Announcement Summary

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**Entity name**

BRIGHTSTAR RESOURCES LIMITED

**Applicable security for the reorganisation**

BTR

ORDINARY FULLY PAID

**Announcement Type**

New Announcement

**Date of this announcement**

13/3/2025

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

23/4/2025

**Record Date**

24/4/2025

**Issue Date**

1/5/2025

**Refer to below for full details of the announcement**



## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

BRIGHTSTAR RESOURCES LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

100727491

**1.3 ASX issuer code**

BTR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

13/3/2025

**1.6 Securities affected by the consolidation or split****ASX +Security Code**

BTR

**ASX +Security Description**

ORDINARY FULLY PAID

## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals****Approval/Condition**

+Security holder approval

**Date for determination**

17/4/2025

**Is the date estimated or actual?**

Actual

**Approval****received/condition met?**

No

**Comments**

The Company is seeking security holder approval for a share/option/performance rights consolidation on a 25:1 basis as per the terms and conditions in the Notice of Meeting announced 13 March 2025



Part 3 - Consolidation or split timetable and details

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**3.1 +Record date**

24/4/2025

**3.2 Date of +security holder meeting**

17/4/2025

**3.2a Effective date of consolidation or split**

17/4/2025

**3.3 Last day for trading in the pre consolidation or split +securities**

22/4/2025

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

23/4/2025

**3.5 Record date**

24/4/2025

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

28/4/2025

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

1/5/2025

**3.8 Trading starts on a normal T+2 basis**

2/5/2025

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

6/5/2025

Part 4 - Event type and details

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**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

25

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

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**5.1 +Securities on issue before and after the consolidation or split**



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
BTR	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	11,406,165,570	456,246,623	Estimated

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

Please refer to the Notice of Meeting announced on 13 March 2025 for further details regarding terms and conditions of security consolidation

**6.2 Additional information for inclusion in the Announcement Summary**

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