



Announcement Summary

Entity name

IXUP LIMITED

Date of this announcement

Tuesday March 18, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 18-MAR-2028 EX \$0.03	35,000,000	18/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IXUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type

ACN

Registration number

612182368

1.3 ASX issuer code

IXU

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/3/2025

For personal use only



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

13-Feb-2025 09:14

Announcement Title

Update - Update - Proposed issue of securities - IXU

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

18/3/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted Options issued to the Company's Corporate Advisor, pursuant to Shareholder approval received on 17 March 2025, for the support with the on-going corporate strategy requirements (Resolution 13).

Issue details

Number of +securities

35,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Adviser Options are issued for nil cash consideration as part consideration for providing corporate advisory services to the Company.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 18-MAR-2028 EX \$0.03

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

18/3/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Annexure B of the EGM NOM

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02912347-6A1251138>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03000000

Expiry date

18/3/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

IXU : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Section 4.1: IXU Shares = 2,041,985,926, being 2,031,985,926 + 10,000,000 as per App 2A lodged prior to this form.

Section 4.2: OPTIONS EXPIRING 18-SEP-2026 EX \$0.02 = 177,500,002 as per App 3G lodged prior to this form.

Issue details

Number of +securities

35,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IXU : ORDINARY FULLY PAID	2,031,985,926

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IXUAY : OPTION EXPIRING 13-NOV-2027 EX \$0.03	40,000,000
IXUAU : OPTION EXPIRING 20-DEC-2025 EX \$0.08	3,000,000
IXUAQ : OPTION EXPIRING 30-JUN-2025 EX \$0.06	24,000,000
IXUAR : OPTION EXPIRING 30-JUN-2026 EX \$0.06	7,500,000
IXUAX : OPTION EXPIRING 03-OCT-2025 EX \$0.02	61,616,662
IXUAF : PERFORMANCE RIGHTS	64,894,036
IXUAW : OPTION EXPIRING 31-MAY-2027 EX \$0.03	159,000,000
IXUAT : OPTION EXPIRING 04-SEP-2025 EX \$0.10	33,058,032
New class - code to be confirmed : OPTIONS EXPIRING 18-MAR-2028 EX \$0.03	35,000,000