



Announcement Summary

Entity name

ENVIROSUITE LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday March 19, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EVS	ORDINARY FULLY PAID	8,017,692	17/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENVIROSUITE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

122919948

1.3 ASX issuer code

EVS

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/3/2025

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

EVSAN : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

EVS : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

8,017,692

The first date the options were exercised or other +convertible securities were converted

17/3/2025

The last date the options were exercised or other +convertible securities were converted

17/3/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Jason Cooper	Jason Cooper	2,000,000

Issue date

17/3/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

8,017,692

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Conversion of performance rights to shares pursuant to their terms of issue.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.084000

Any other information the entity wishes to provide about the +securities to be quoted

The shares were issued on 18 March 2025 and backdated on the official register to 17 March 2025. The estimated value of the consideration per share is based on the ASX closing price on the deemed issue date of 17 March 2025.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EVS : ORDINARY FULLY PAID	1,448,703,688

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EVSAQ : OPTION EXPIRING 01-DEC-2025 EX \$0.40	2,000,000
EVSAC : WARRANTS	23,382,894
EVSAR : OPTION EXPIRING 19-DEC-2026 EX \$0.20	2,000,000
EVSAN : PERFORMANCE RIGHTS	20,066,182
EVSAS : OPTION EXPIRING 13-DEC-2027 EX \$0.10	1,000,000
EVSAP : OPTION EXPIRING 30-MAY-2025 EX \$0.20	10,000,000