

19 March 2025

NOTICE TO SHAREHOLDERS

**BOD SCIENCE LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)
FORMERLY T/AS BOD AUSTRALIA LIMITED
ACN: 601 225 441 (“Company”)**

I refer to my previous correspondence and in particular, my correspondence dated 18 December 2024.

As you are aware, at the major meeting of creditors held on 8 April 2024, creditors resolved that the Company execute a Deed of Company Arrangement (“**DOCA**”) proposed by Biortica Agrimed Limited ACN 637 553 621 (“**Biortica**”) on terms not materially different to that set out in the Report to Creditors dated 27 March 2024. The DOCA was subsequently executed on 24 April 2024, at which time, I became the sole Deed Administrator of the Company. In accordance with the terms of the DOCA, the Company is continuing to trade during the DOCA period under my control in my capacity as the sole Deed Administrator of the Company.

The DOCA will be effectuated once the Conditions Subsequent to the DOCA are satisfied, in particular, the passing of the various resolutions by shareholders at an extraordinary general meeting of the Company.

Further to my last correspondence, the extraordinary general meeting was scheduled to be held in or around February 2025. However, due to another further delay by Biortica in complying with the Conditions Subsequent and in particular, the ASX requirements, including the audit of its financial accounts, the DOCA period has been further extended to 30 June 2025. Accordingly, the extraordinary general meeting of the shareholders of the Company will be convened soon after Biortica comply with the Conditions Subsequent. The actual date of extraordinary general meeting will be advised in a formal Notice of Meeting, which will be issued in due course.

I intend to keep shareholders informed of any material developments in respect of the Company.

Yours faithfully
ANDREW BARNDEN
DEED ADMINISTRATOR

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