



19 March 2025

Cleansing Notice – Section 708A(5)(e)

Moho Resources Limited (ASX: MOH) (“Moho” or “the Company”) gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Corporations Act”).

The Company advises that it has issued 14,400,000 Shares in the capital of the Company, per the Appendix 2A dated 19 March 2025.

Section 708A(5)(e) Notice – Issue of Shares without a Disclosure Document

In accordance with the requirements of section 708A(5)(e) of the Corporations Act, under which notice is given, the Company confirms that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 and section 674A of the Corporations Act.

As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with Section 708A(8) of the Corporations Act.

The Board of Directors of Moho Resources Limited authorised this announcement to be given to ASX.

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Company Secretary

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