



Announcement Summary

Entity name

ZOOM2U TECHNOLOGIES LIMITED

Date of this announcement

Thursday March 20, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Placement Options	2,500,000	20/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ZOOM2U TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type

ACN

Registration number

636364246

1.3 ASX issuer code

Z2U

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/3/2025

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Mar-2025 09:16	New - Proposed issue of securities - Z2U	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Further securities to be issued to the Company's Directors who have committed to subscribe for 2,142,856 shares with a value of \$150,000 and will be issued with 1,071,428 options in connection with the Placement on the basis that the agreement to subscribe for these shares and options is subject to shareholder approval (for all purposes including for the purposes of ASX Listing Rule 10.11) at an Extraordinary General Meeting of shareholders.

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

20/3/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Placement Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

20/3/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02923138-2A1583913&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.09000000

Expiry date

10/9/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

The options have an exercise price of \$0.09 (9 cents), and an expiry date of 10 September 2026.

Issue details

Number of +securities

2,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
Z2U : ORDINARY FULLY PAID	194,050,975

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
Z2UAK : OPTION EXPIRING 20-DEC-2029 EX \$0.135	15,150,000
Z2UAJ : OPTION EXPIRING 21-MAR-2030 EX \$0.12	1,250,000
Z2UAG : OPTION EXPIRING 28-MAR-2027 EX \$0.35	987,791
Z2UAD : OPTION EXPIRING 06-SEP-2026 RESTRICTED	5,185,904
Z2UAE : OPTION EXPIRING 06-SEP-2026 EX \$0.20	2,222,530
Z2UAI : OPTION EXPIRING 31-AUG-2029 EX \$0.20	1,250,000
Z2UAF : WARRANTS	19,000,000
Z2UAH : OPTION EXPIRING 07-MAR-2029 EX \$0.20	4,650,000
New class - code to be confirmed : Placement Options	2,500,000