



Tuesday 25 March 2025

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Nova Eye Medical Ltd (ASX Code: EYE)

Cleansing Notice – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Nova Eye Medical Limited (ACN 007702927) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On Friday 31 January 2025, the Company announced a placement to professional and institutional investors of new fully paid ordinary shares in the Company (**Placement Shares**) to raise approximately \$6,600,000 at \$0.12 per share. This announcement advised that \$2,500,000 was subject to shareholders approval

The Company has today issued 20,833,334 Placement Shares to certain professional and institutional investors in including 1,041,664 Placement shares to Directors in accordance with approvals obtained at the Companies General Meeting on the 19 March 2025.

In accordance with section 708A(5) and (6) of the Corporations Act, the following information is provided:

- (a) the Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) the notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:



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- (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

This notice has been authorised for release by the Board of Directors of the Company.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'SG'.

Simon Gray
Company Secretary
Nova Eye Medical Ltd