



Announcement Summary

Entity name

OMNI BRIDGEWAY LIMITED

Date of this announcement

Tuesday March 25, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--|--|------------|
| New class - code to be confirmed | UNLISTED OPTIONS EXPIRING 25 FEBRUARY 2030 EXERCISE PRICE \$0.9375 | 37,333,333 | 21/03/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OMNI BRIDGEWAY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

45067298088

1.3 ASX issuer code

OBL

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/3/2025

For personal use only



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

18-Dec-2024 18:58

Announcement Title

New - Proposed issue of securities - OBL

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

For personal use only



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

21/3/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

37,333,333

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

USD - US Dollar

What was the issue price per +security?

USD 0.00000027



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security descriptionUNLISTED OPTIONS EXPIRING 25 FEBRUARY 2030
EXERCISE PRICE \$0.9375**+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

21/3/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02896569-6A1244427?v=7bc42bd11d853ed5e8c28f2fcd6a069ee5cd6b4>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.93750000

Expiry date

25/2/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

UNLISTED OPTIONS EXPIRING 25 FEBRUARY 2030 EXERCISE PRICE \$0.9375

Any other information the entity wishes to provide about the +securities the subject of this notification

The cash consideration is USD10 in aggregate for all of the 37,333,333 options. This equates to a per option consideration amount of USD0.00000027 (AUD0.00000042).

Issue details

Number of +securities

37,333,333



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| OBL : ORDINARY FULLY PAID US PROHIBITED | 283,219,288 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| OBLAB : PERFORMANCE RIGHTS | 15,589,300 |
| New class - code to be confirmed : UNLISTED OPTIONS EXPIRING 25 FEBRUARY 2030 EXERCISE PRICE \$0.9375 | 37,333,333 |